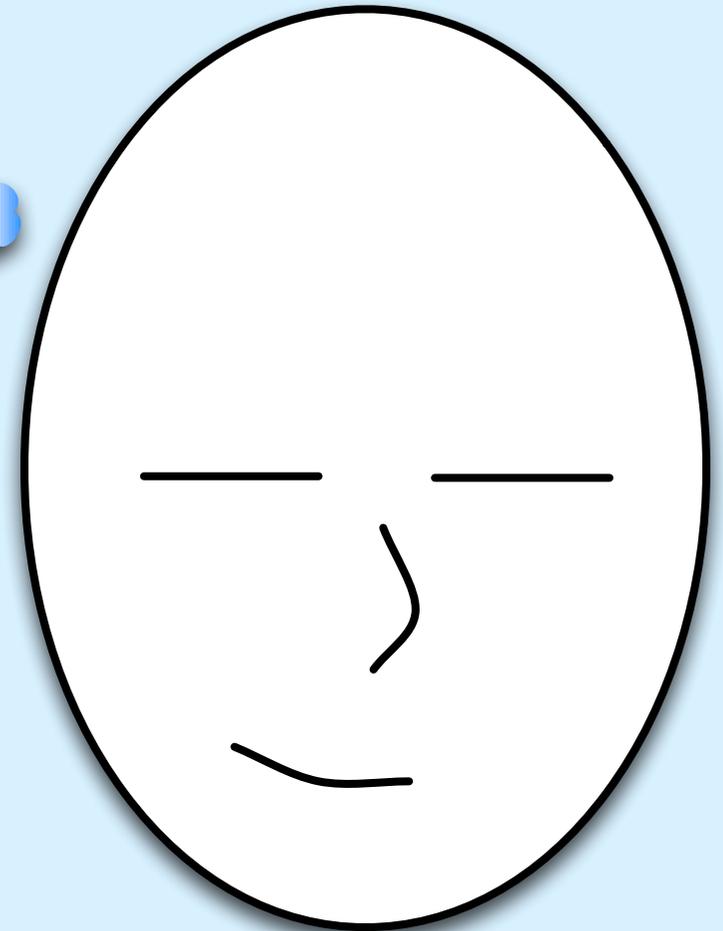


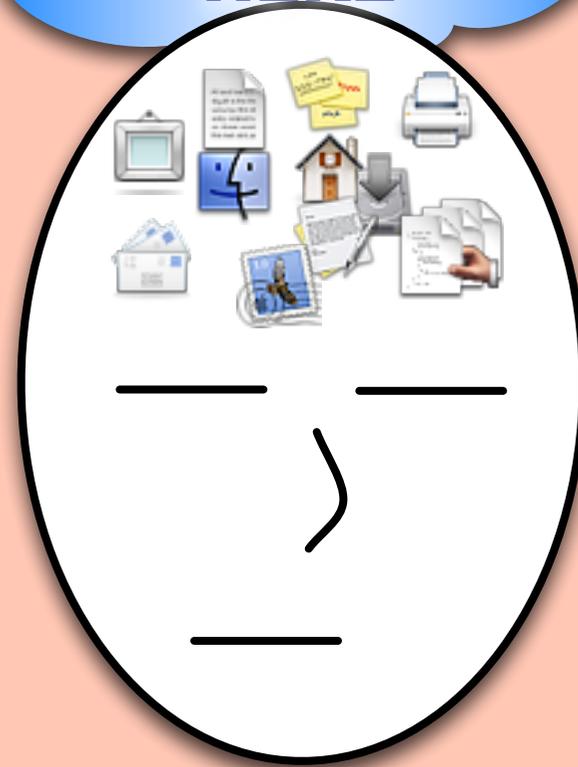
GETTING DIGITALLY ORGANIZED

2008

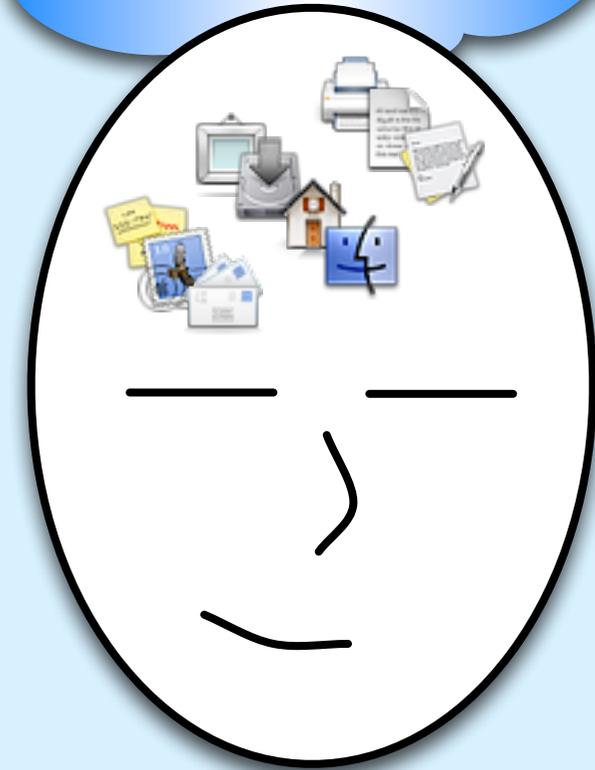


dmontalvo@umasd.org

**ORGANIZATION
BEGINS
HERE**

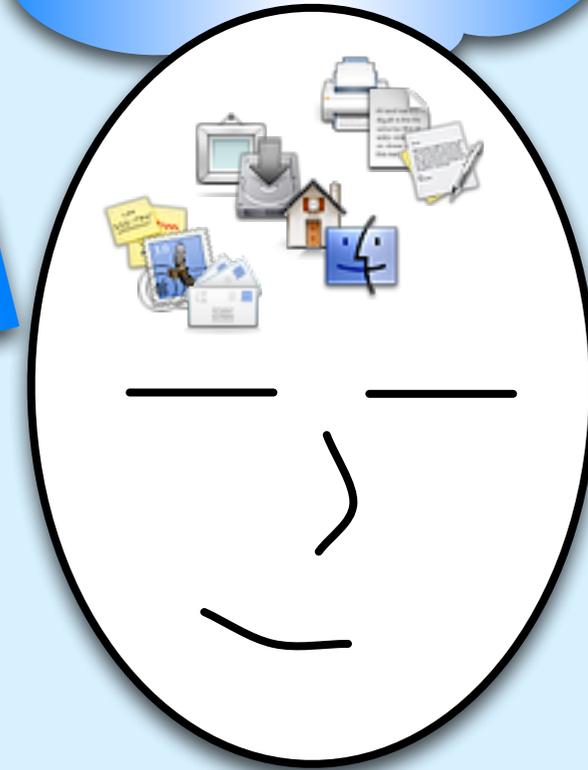


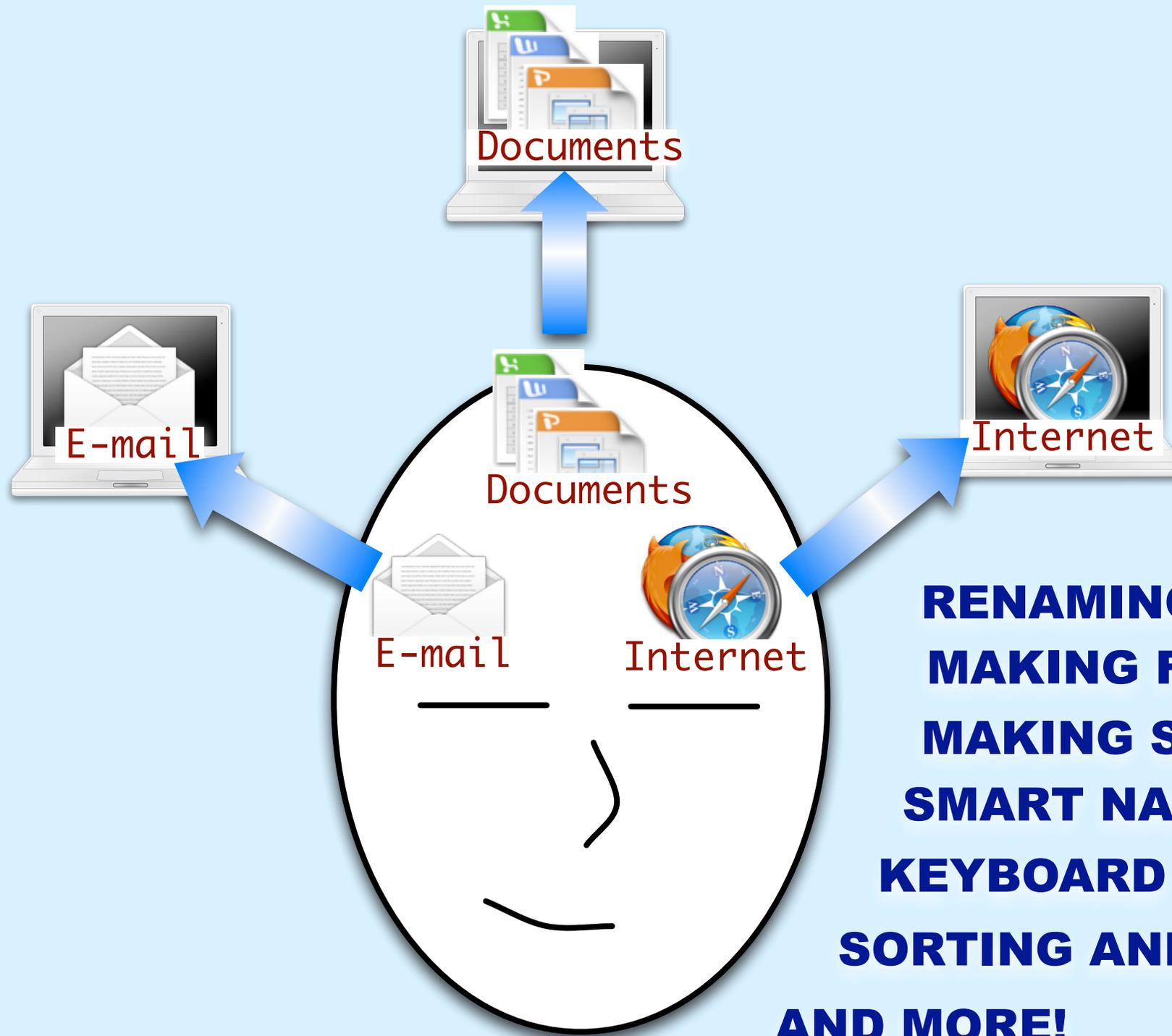
THINK FIRST



THINK FIRST

**ORDER
FLOWS
NATURALLY**





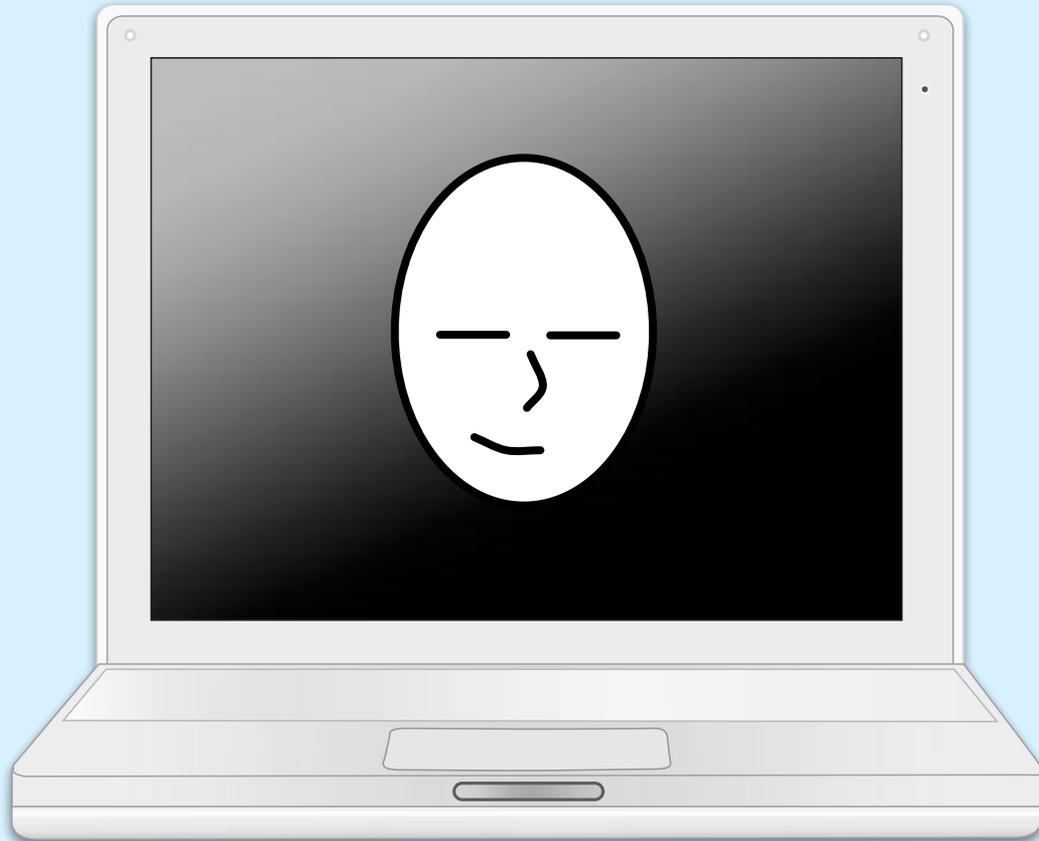
**THREE
PART
ORDER**

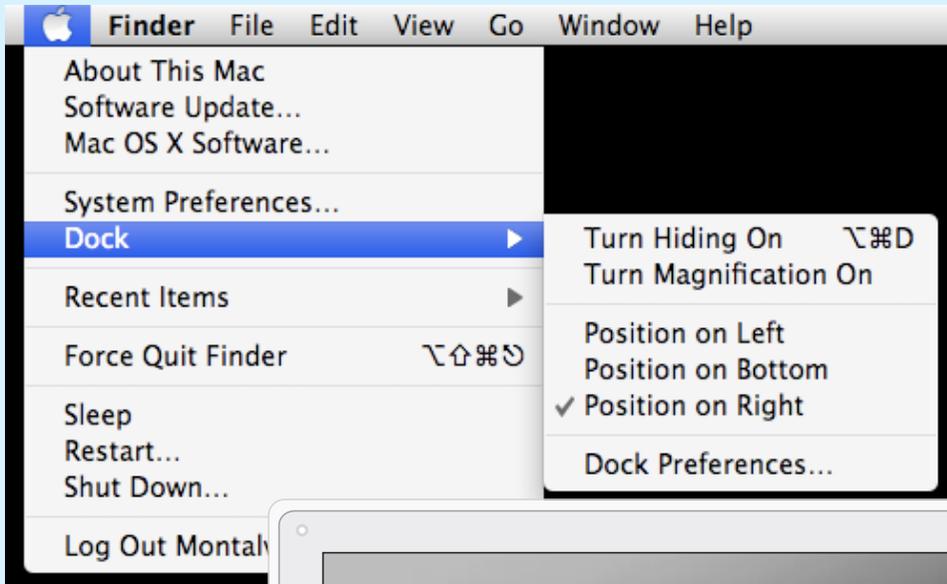
**+
SKILLS**

**RENAMING
MAKING FOLDERS
MAKING SHORTCUTS
SMART NAMING
KEYBOARD SHORTCUTS
SORTING AND SEARCHING
AND MORE!**

BUT FIRST...

**LET'S MAKE SURE
YOUR DIGITAL SPACE
FITS YOUR NEEDS**





THE DOCK

I RECOMMEND:

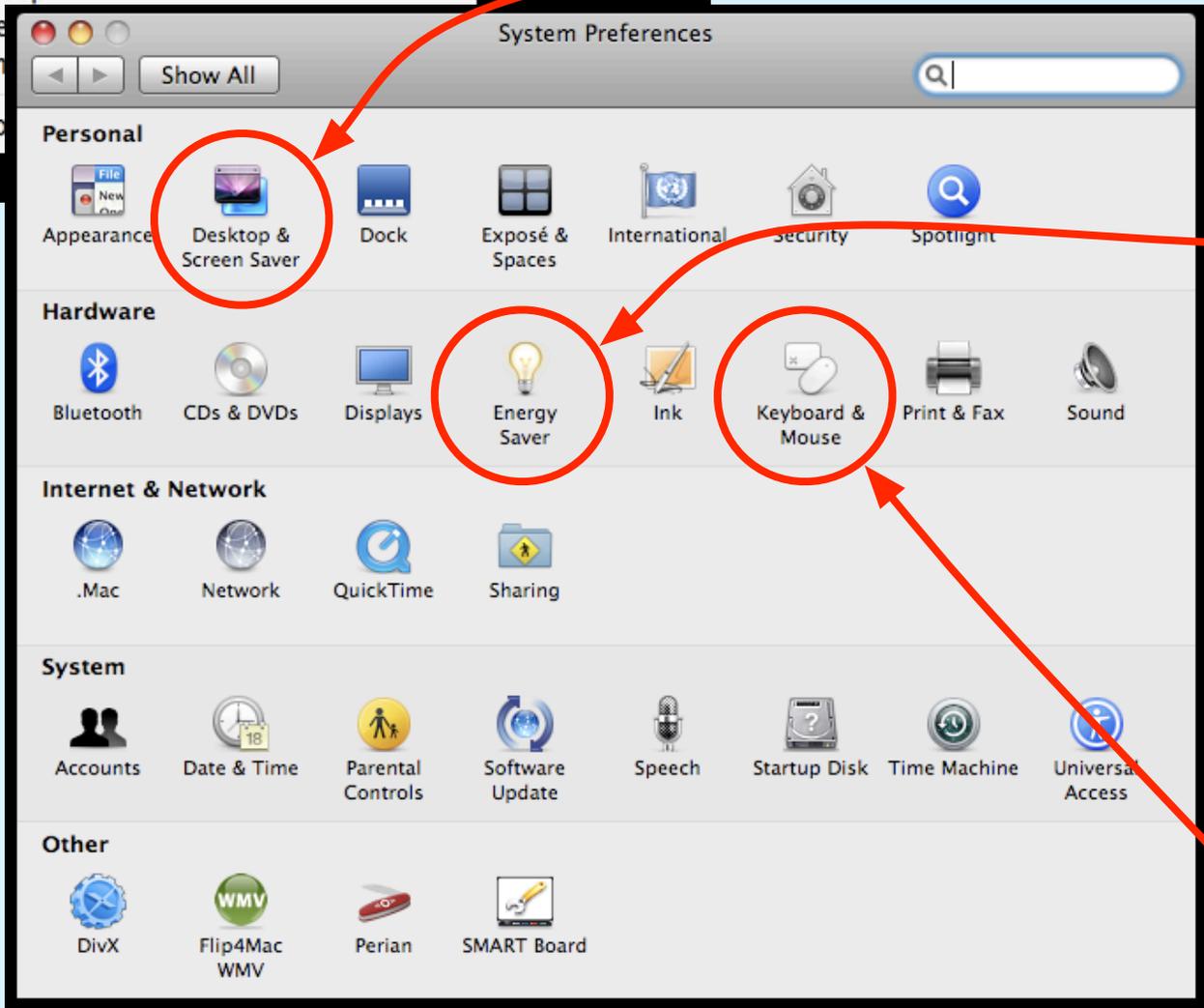
- **PUTTING IT ON THE SIDE**
- **ONLY KEEP THE MOST USED SHORTCUTS**
- **DRAG THE OTHERS OFF AND WATCH THEM POOF AWAY**
- **(WE'LL ADD THINGS TO THE DOCK LATER)**
- **USE SPOTLIGHT INSTEAD FOR MOST THINGS**



- About This Mac
- Software Update...
- Mac OS X Software...
- System Preferences...**
- Dock
- Recent Items
- Force Quit Finder
- Sleep

SYSTEM PREFERENCES

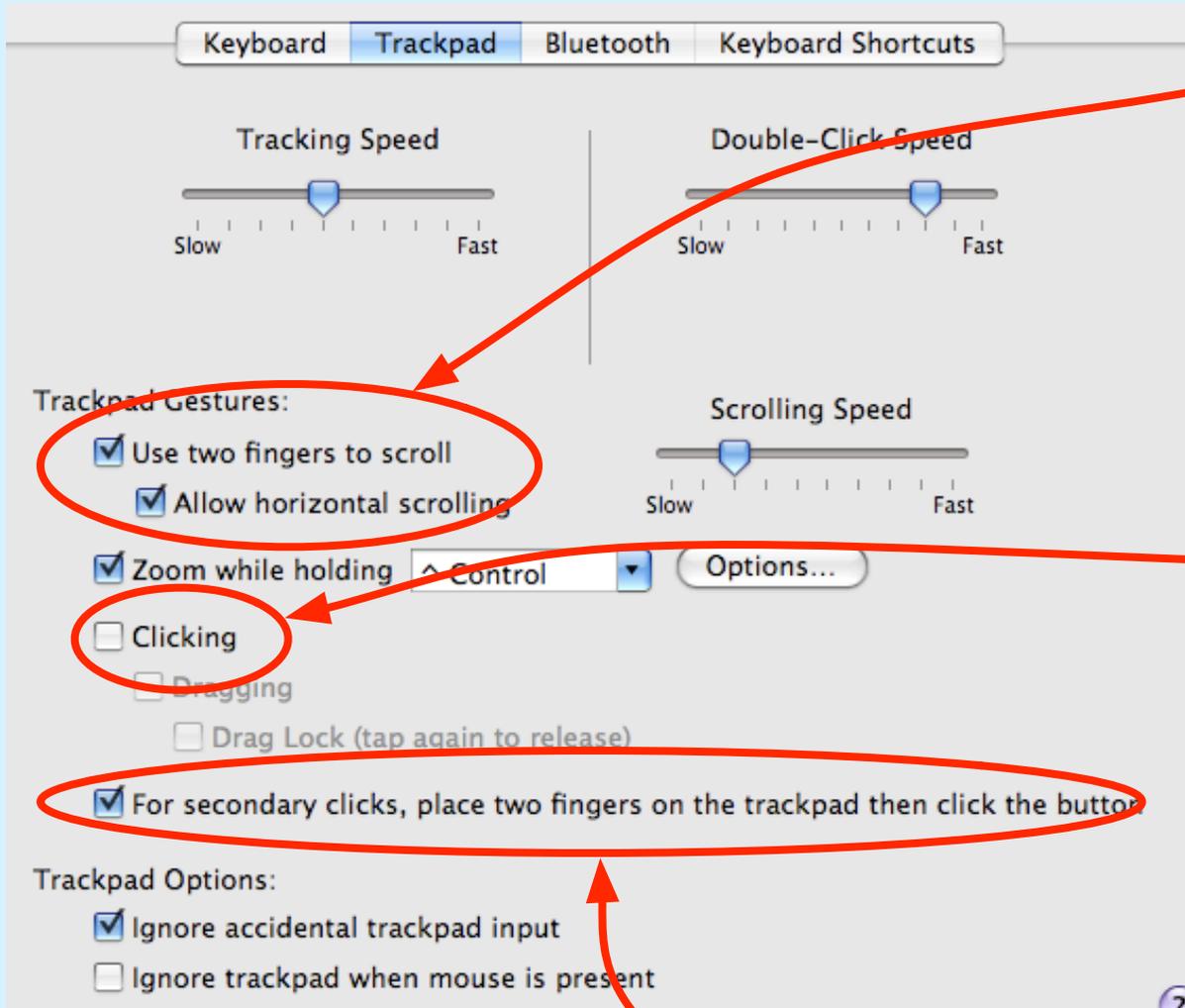
- SET DESKTOP BACKGROUND
- TIP: SET SCREENSAVER FOR MORE THAN 1 PERIOD



- SLEEP SETTINGS
- SET BATTERY & POWER CORD SEPARATELY
- TIP: SET SLEEP ON POWER CORD TO MORE THAN 1 PERIOD

- MOUSE & TRACKPAD SETTINGS...

MOUSE & TRACKPAD



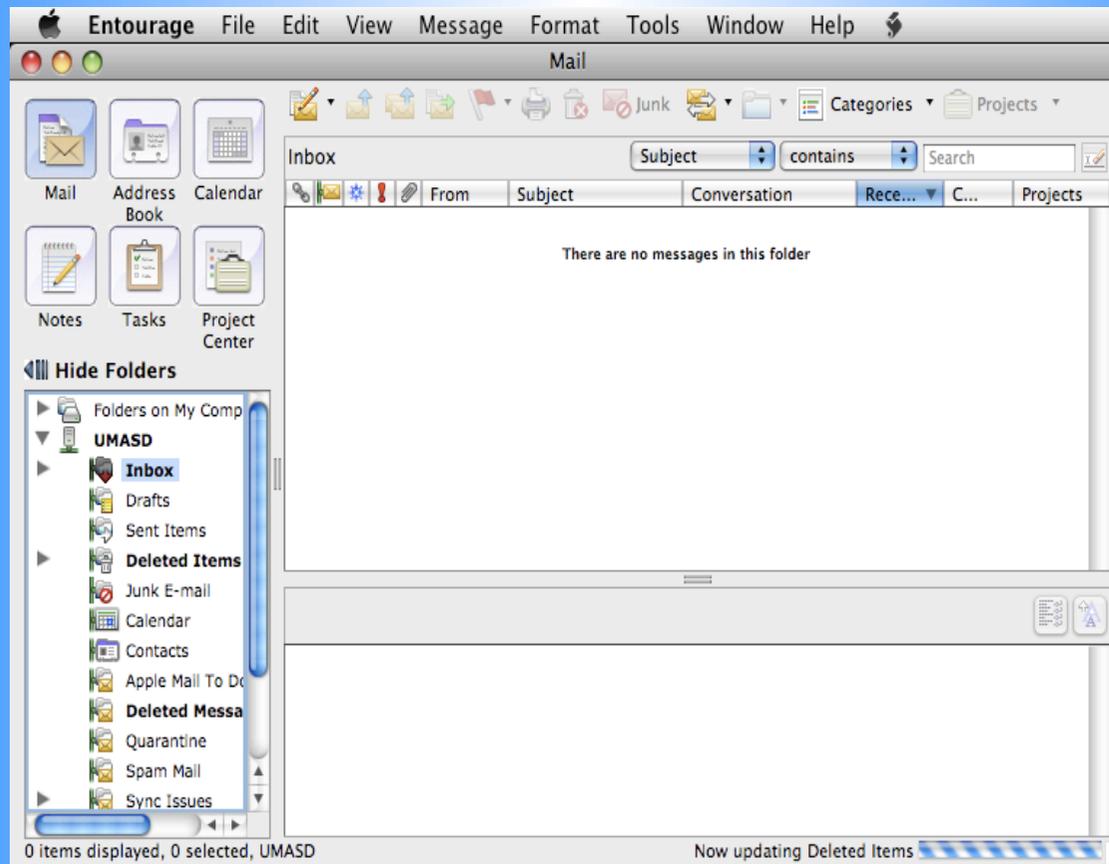
- TIP: TWO-FINGERS ON TRACKPAD = SCROLLING

- TIP: YOU CAN ENABLE TAP-CLICKING

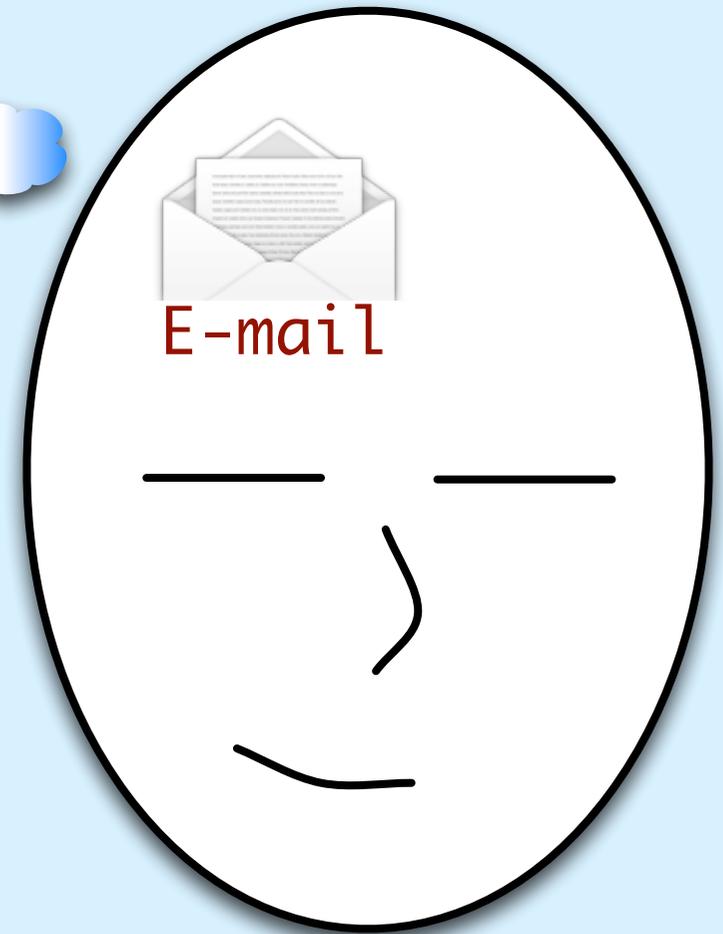
- TIP: TWO FINGERS ON TRACKPAD + CLICK = RIGHT-CLICK

**NOW DOWN
TO BUSINESS:**

YOUR E-MAIL



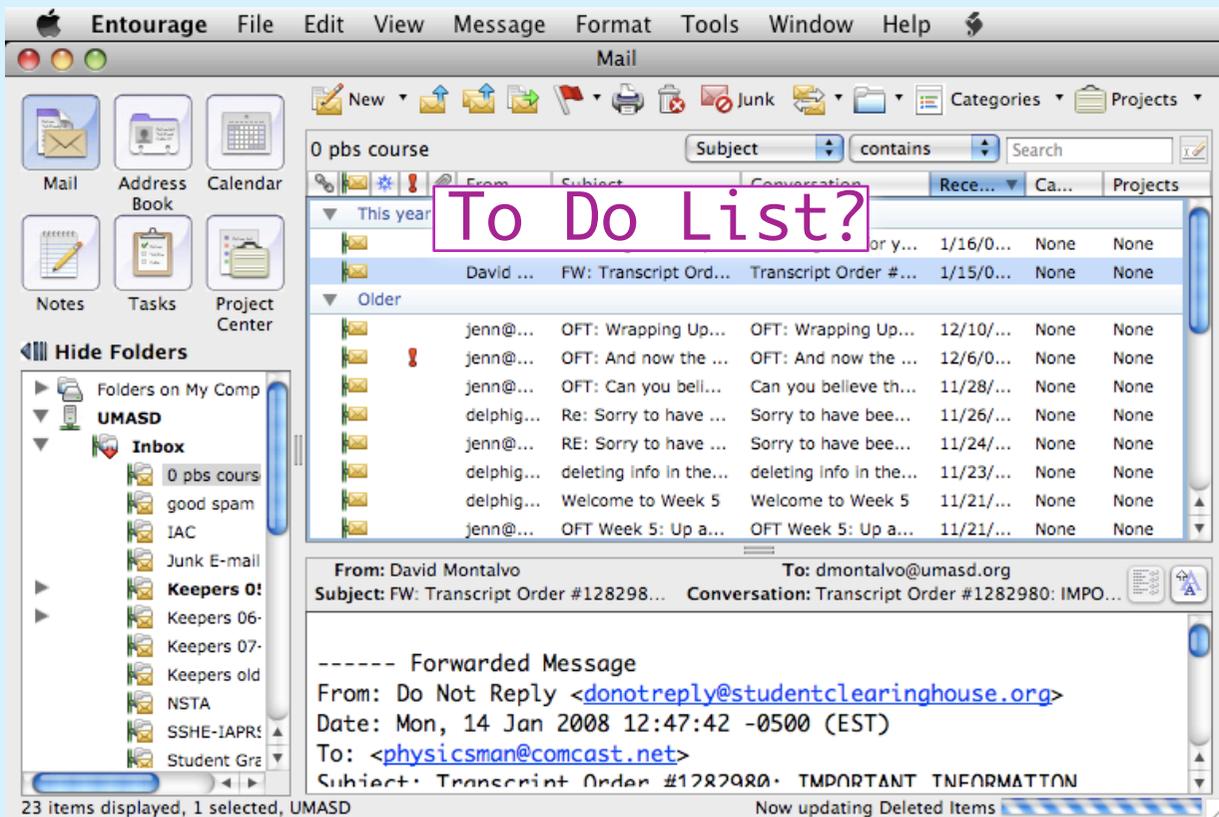
E-mail



FIRST AND FOREMOST

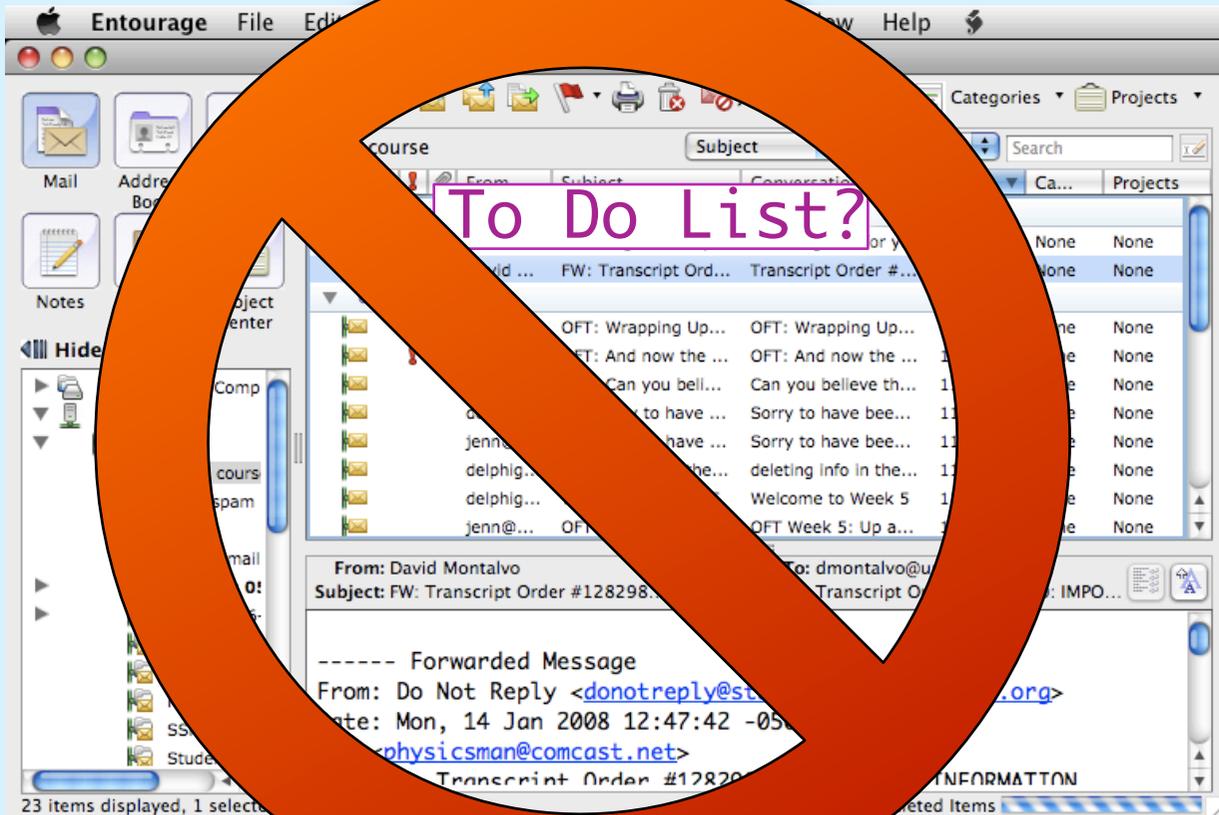
YOUR INBOX SHOULD **NOT** BE YOUR TO-DO LIST

To Do List?



FIRST AND FOREMOST

**YOUR INBOX SHOULD NOT
BE YOUR TO-DO LIST**



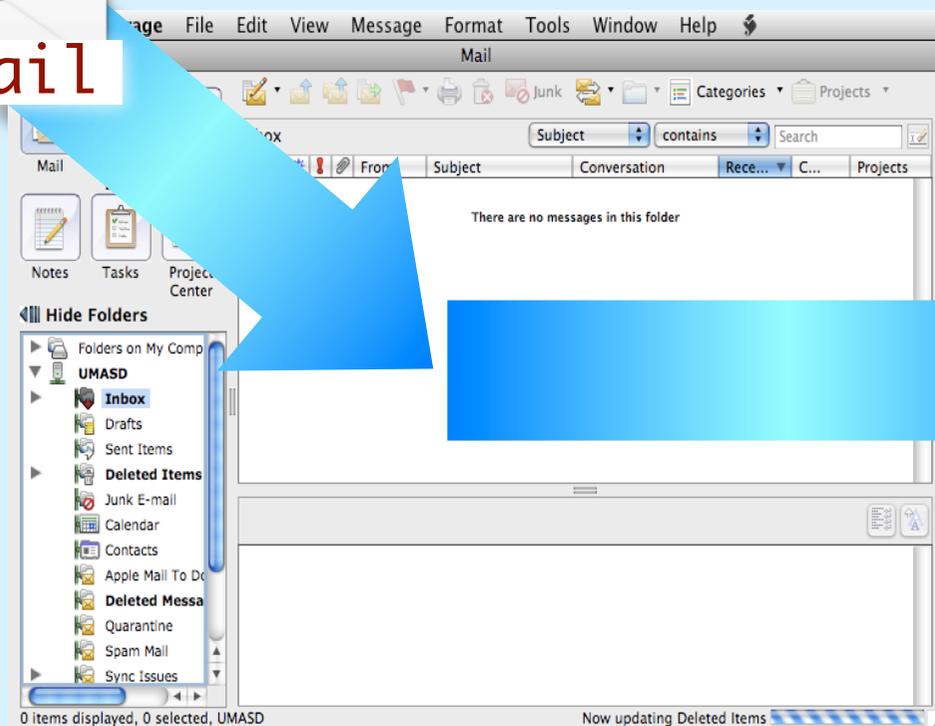
- IT'S NOT ALWAYS WITH YOU
- EACH E-MAIL ONLY VAGUELY REPRESENTS WHAT NEEDS TO BE DONE
- THAT MEANS THAT SOME INFO WILL ALWAYS BE NAGGING IN THE BACK OF YOUR MIND...
- ...WHICH TENDS TO INCREASE YOUR STRESS LEVEL
- IMPORTANT E-MAILS WILL GET LOST IN THE SHUFFLE!

LET'S THINK ABOUT THIS...

WHEN MAIL COMES IN, WHAT DO YOU **DO*** WITH IT?



E-mail



- **ACT ON IT**
- **DEFER ACTING ON IT**
- **DELEGATE IT**
- **DO NOTHING**
- **FILE IT**
- **DELETE IT**

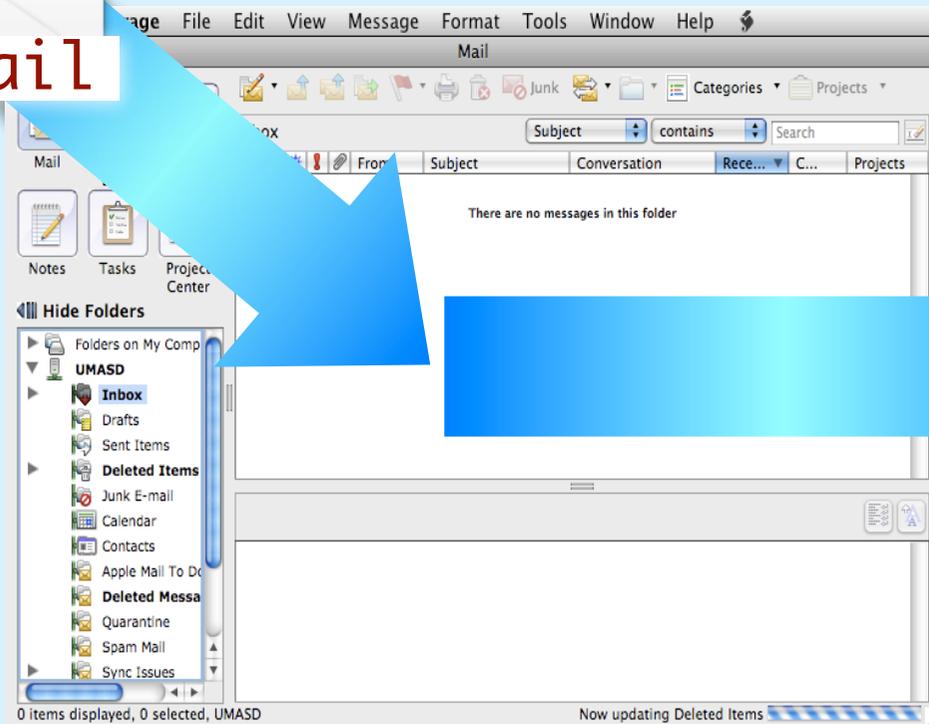
* [Getting Things Done](#), by David Allen, and
"Inbox Zero" by Merlin Mann www.43folders.com/izero

LET'S THINK ABOUT THIS...

WHEN MAIL COMES IN, WHAT DO YOU **DO*** WITH IT?



E-mail

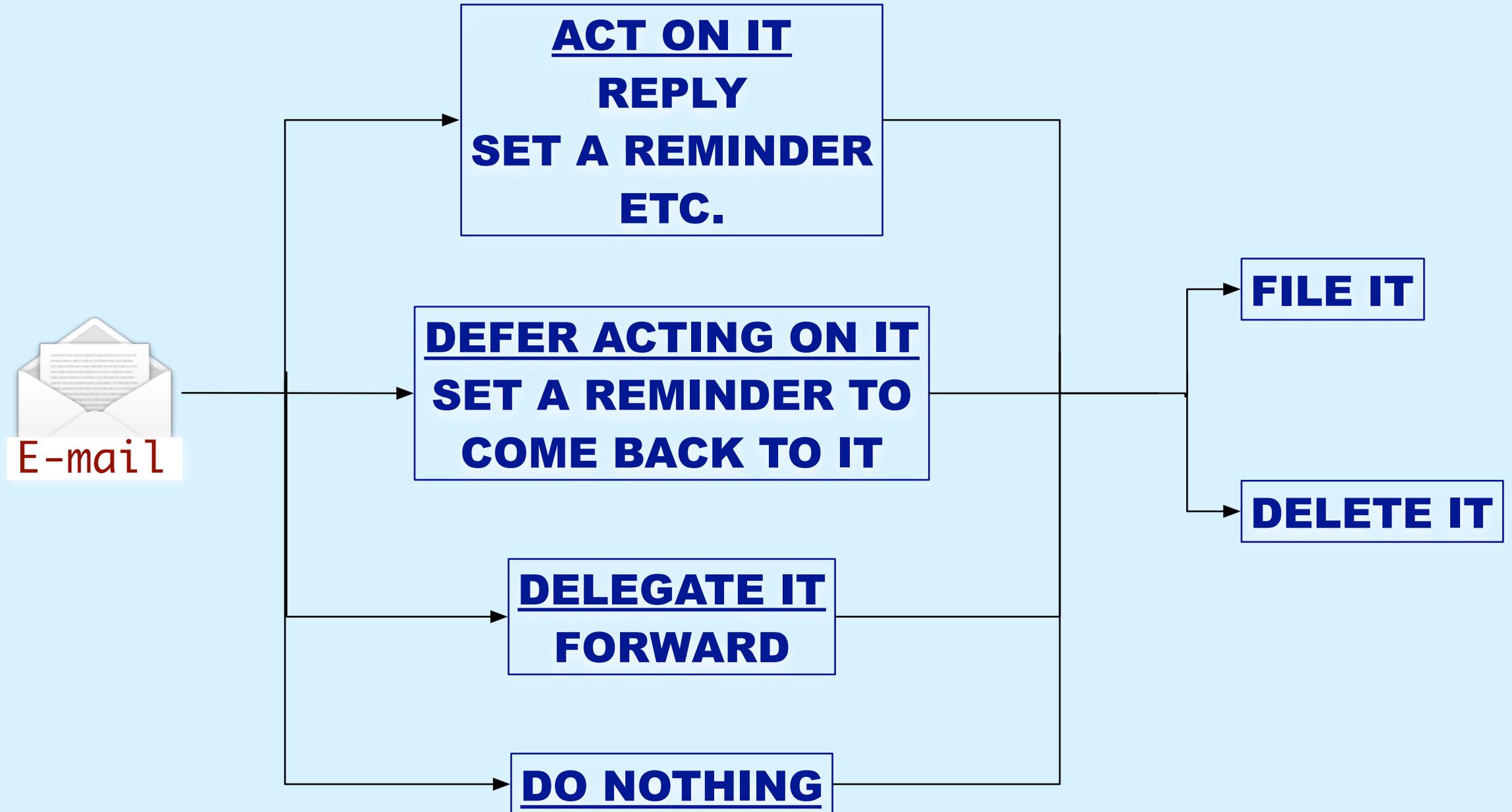


- ACT ON IT
- DEFER ACTING ON IT
- DELEGATE IT
- DO NOTHING
- FILE IT
- DELETE IT

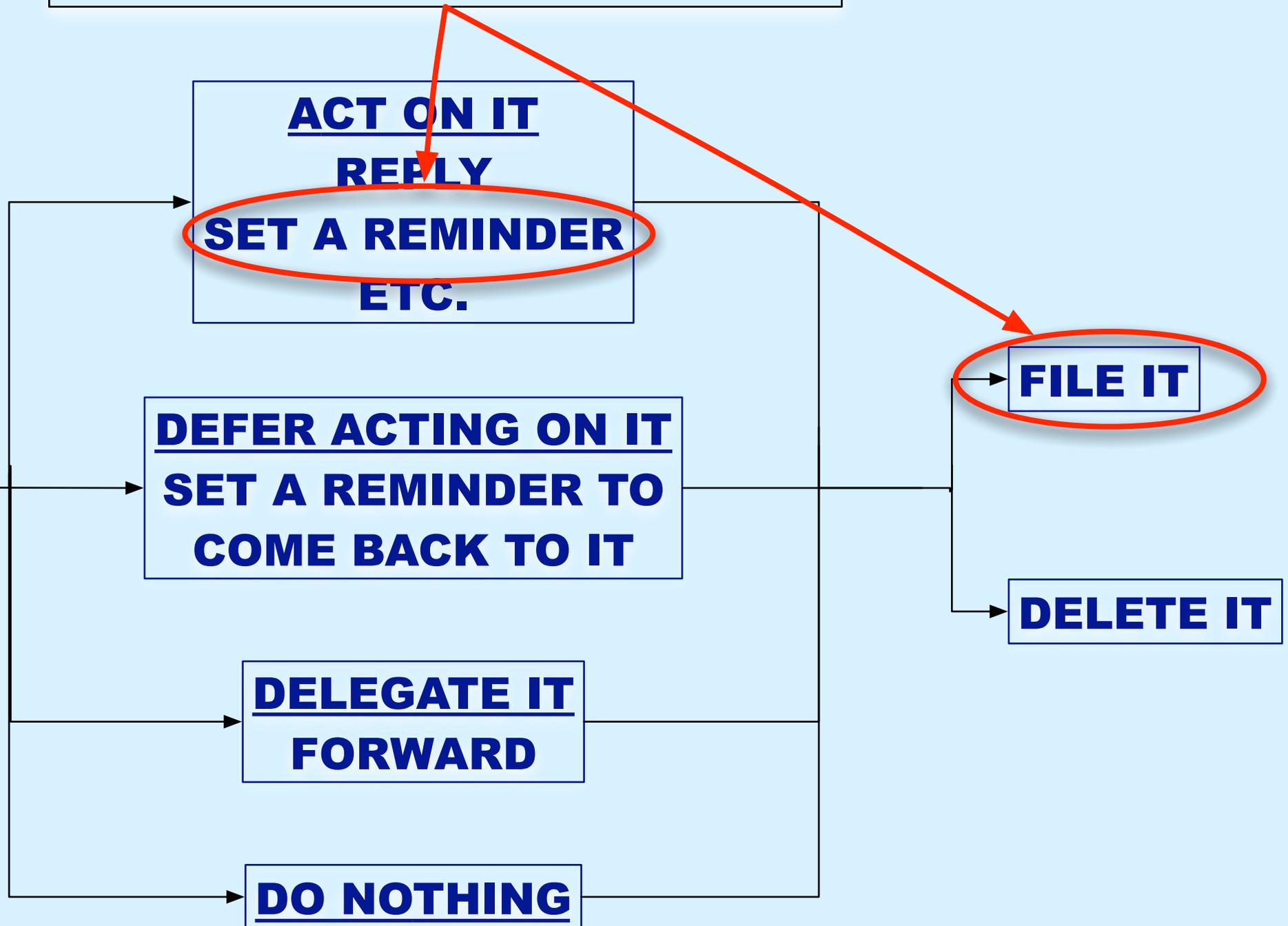
**NOTE: ALL E-MAILS
MUST END UP HERE
SOONER OR LATER!**

* Getting Things Done, by David Allen, and
"Inbox Zero" by Merlin Mann www.43folders.com/izero

THE E-MAIL LIFE CYCLE

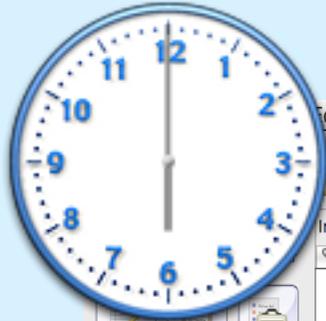


SKILLS YOU'LL NEED



BEFORE WE GET TO THE SKILLS

ONE RECOMMENDATION...

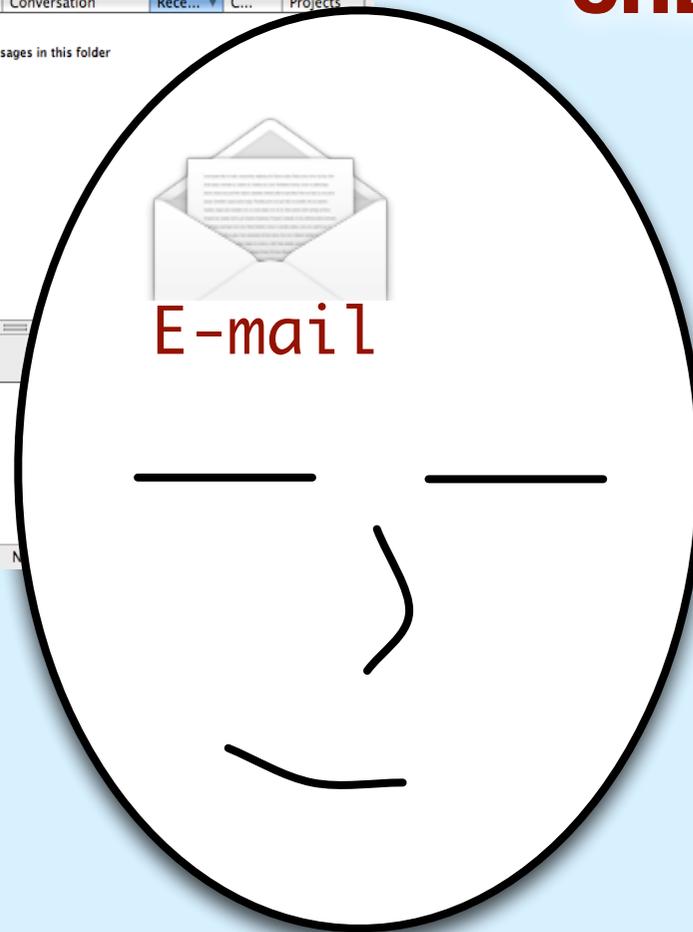
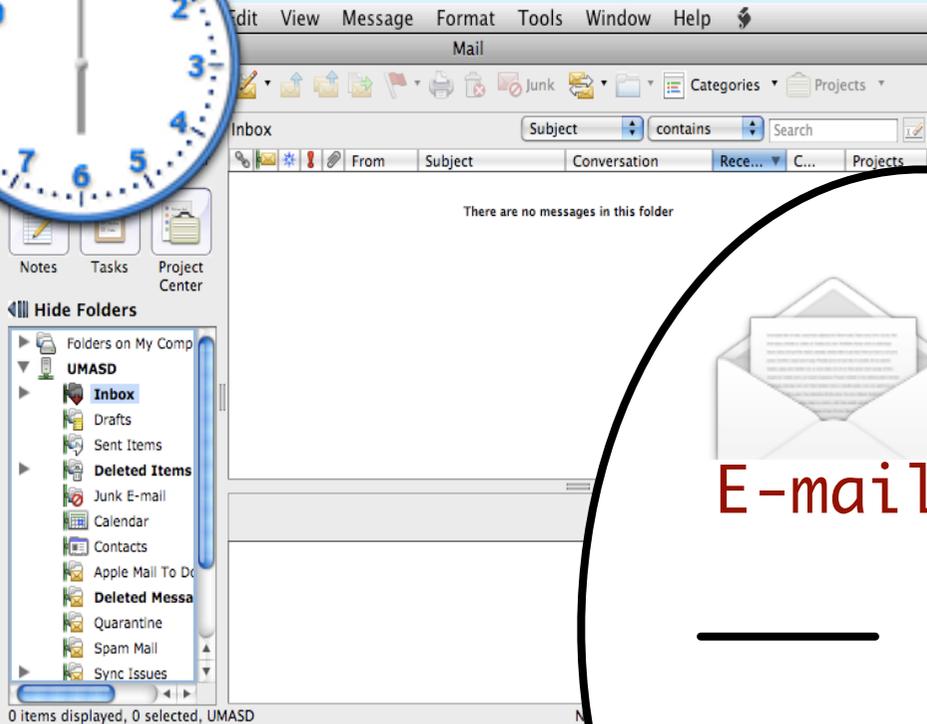


**INSTEAD OF FREQUENTLY
CHECKING YOUR E-MAIL...**

**SET TIMES DURING THE
DAY TO PROCESS ALL THE
E-MAIL IN YOUR INBOX**

**CLEAR THE INBOX*
(IF POSSIBLE)**

* "Inbox Zero" by Merlin Mann
www.43folders.com/izero



CREATING FOLDERS IN YOUR E-MAIL

**THREE SCHOOLS
OF THOUGHT**

**CREATE FOLDERS TO
FILE TYPES OF E-MAIL**

- MEMOS
- PARENT
- IEPs

**CREATE FOLDERS
TO FILE MAIL
BASED ON URGENCY**

- BY TODAY
- BY FRI
- END OF MONTH
- ARCHIVE

**CREATE ONE FOLDER "ARCHIVE"
AND USE SEARCH AND SORT
FEATURES TO FIND OLD E-MAIL**

MORE SKILLS!

SEARCH AND SORT E-MAIL

The screenshot shows the Entourage Mail application window. The menu bar includes Apple logo, Entourage, File, Edit, View, Message, Format, Tools, Window, and Help. The title bar says "Mail". The toolbar contains icons for composing, moving, deleting, and other actions, along with dropdown menus for "Junk", "Send & Receive", "Move", "Categories", and "Projects".

On the left, the "Hide Folders" pane shows a tree view of folders under "UMASD". The "Inbox" folder is expanded, and the "0 pbs cours" folder is circled in red. A red arrow points from this folder to a blue callout box.

The main pane shows a list of emails. The "Subject" header is circled in red. A red arrow points from this header to a blue callout box. The search bar at the top right of the email list is also circled in red, with a red arrow pointing from it to another blue callout box.

At the bottom left, a status bar reads "23 items displayed, 0 selected, UMASD". At the bottom right, a progress bar indicates "Now updating Deleted Items".

- CLICK ON A FOLDER

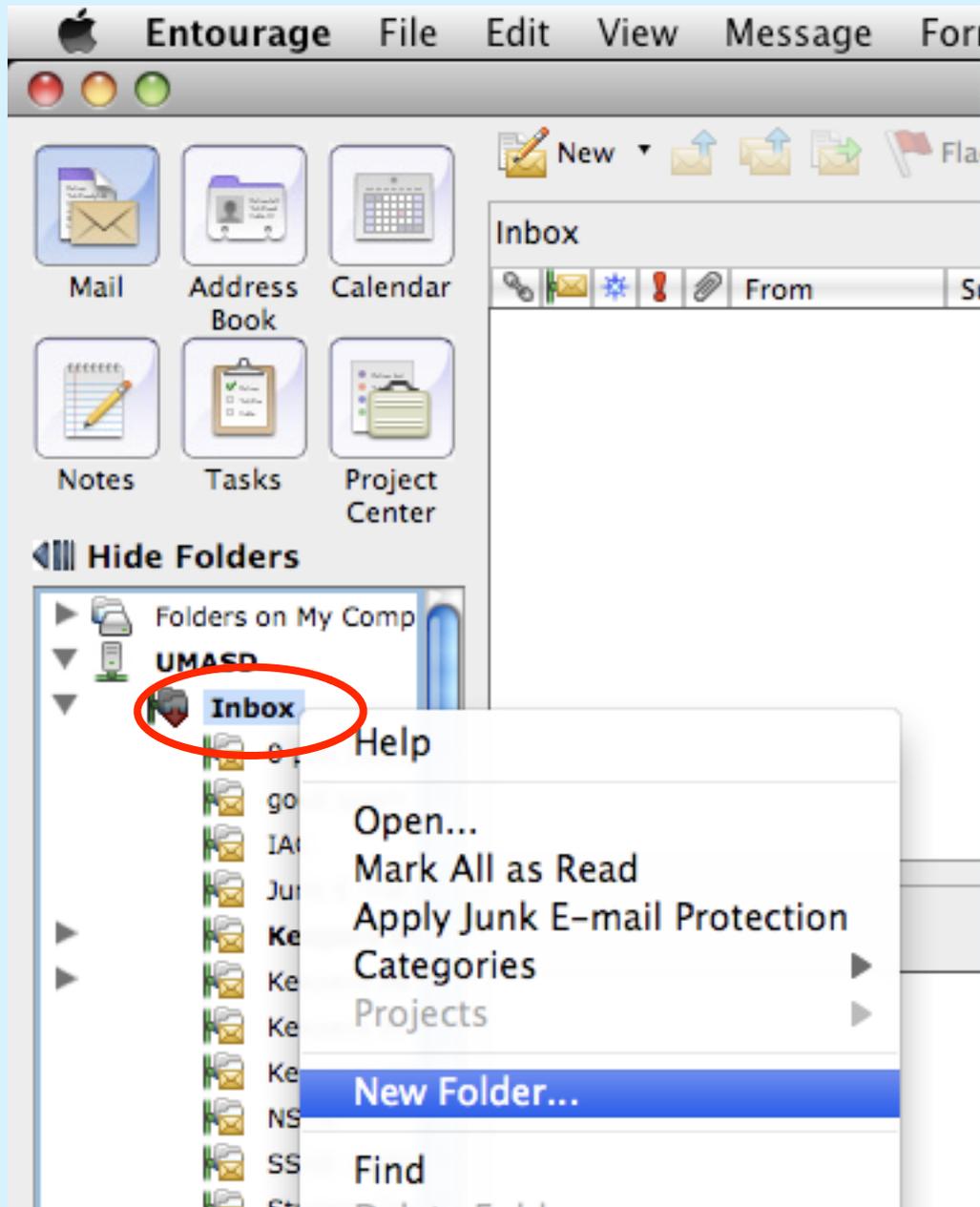
**- CLICK A HEADER TO SORT
(CLICK AGAIN TO REVERSE-SORT)**

- OR USE THE SEARCH

	From	Subject	Conversation	Received	Cate...	Projects
▼ This year						
	Reed Sem...	learner grade for your re...	learner grade for your re...	1/16/08 1...	None	None
	David Mo...	FW: Transcript Order #1...	Transcript Order #1282...	1/15/08 4...	None	None
▼ Older						
				12/10/07 ...	None	None
				11/16/07 1...	None	None
				11/28/07 ...	None	None
	delphigin...					
	jenn@sm...					
	delphigin...					
	delphigin...					
	jenn@sm...					

CREATING E-MAIL FOLDERS

HOW-TO

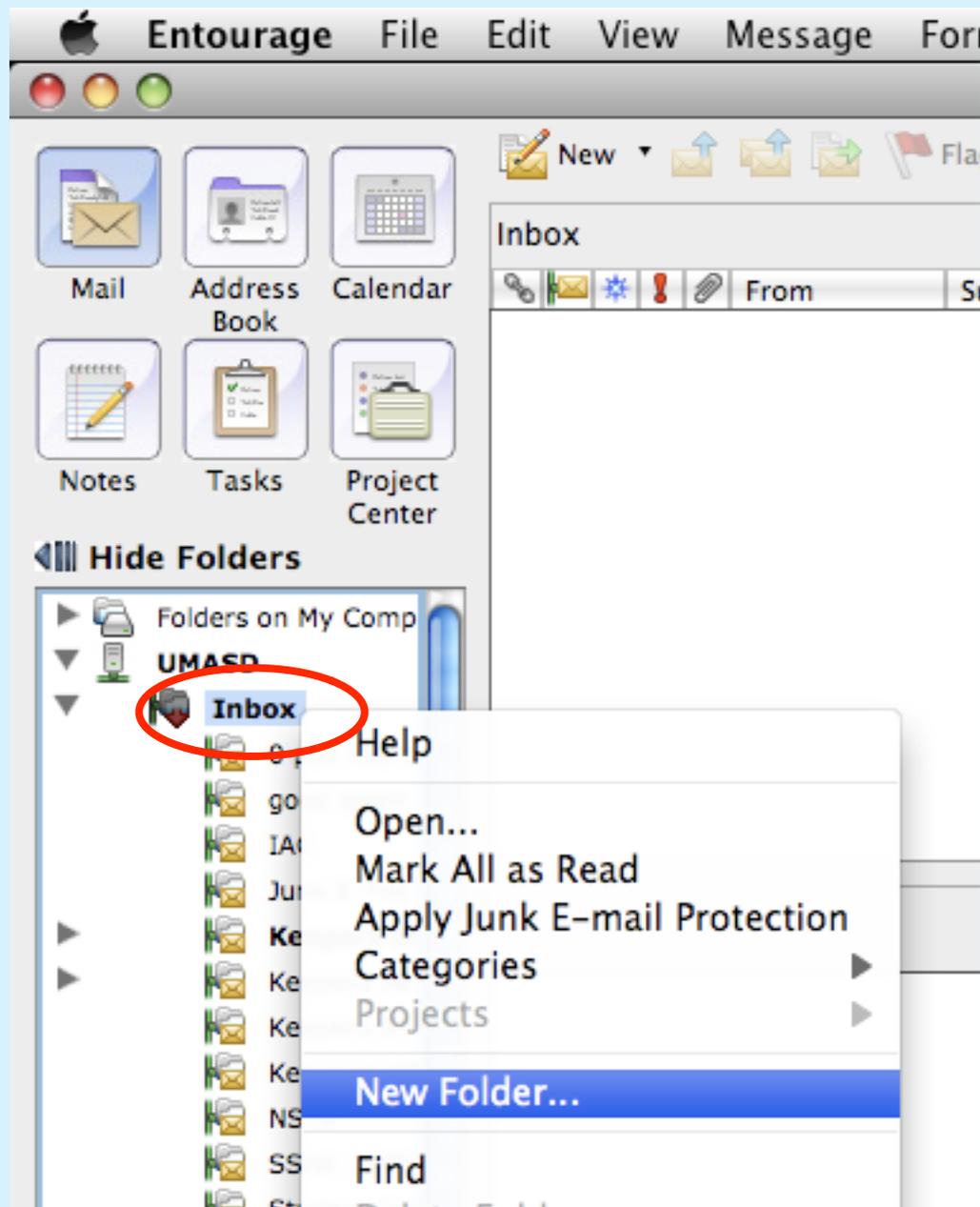


- **RIGHT-CLICK* THE INBOX**
- **CHOOSE "NEW FOLDER"**
- **NAME IT**
- **DONE!**

* Or control-click, or two-finger click

CREATING E-MAIL FOLDERS

HOW-TO



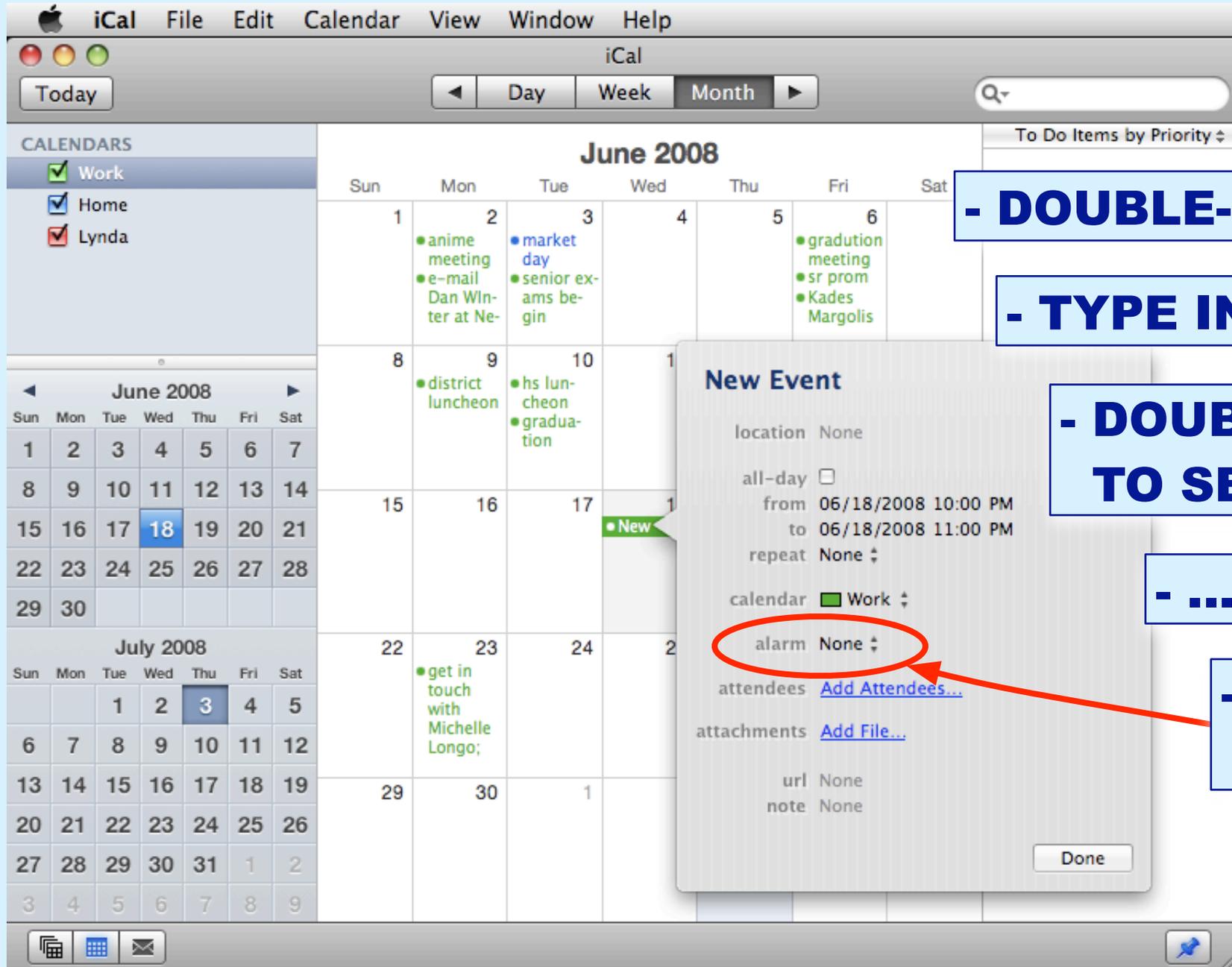
- **RIGHT-CLICK* THE INBOX**
- **CHOOSE "NEW FOLDER"**
- **NAME IT**
- **DONE!**

**TIME TO PROCESS
YOUR E-MAIL**

CLEAR THAT INBOX!

* Or control-click, or two-finger click

iCAL REMINDERS



- DOUBLE-CLICK A DAY

- TYPE IN A DESCRIPTION

- DOUBLE CLICK AGAIN TO SET DETAILS...

- ...LIKE THE TIME

- ...AND THE ALARM FEATURE

SETTING RULES

FOR EXAMPLE...

**HAVE MAIL FROM SPECIFIC ADDRESSES
AUTOMATICALLY ROUTED TO A FOLDER**

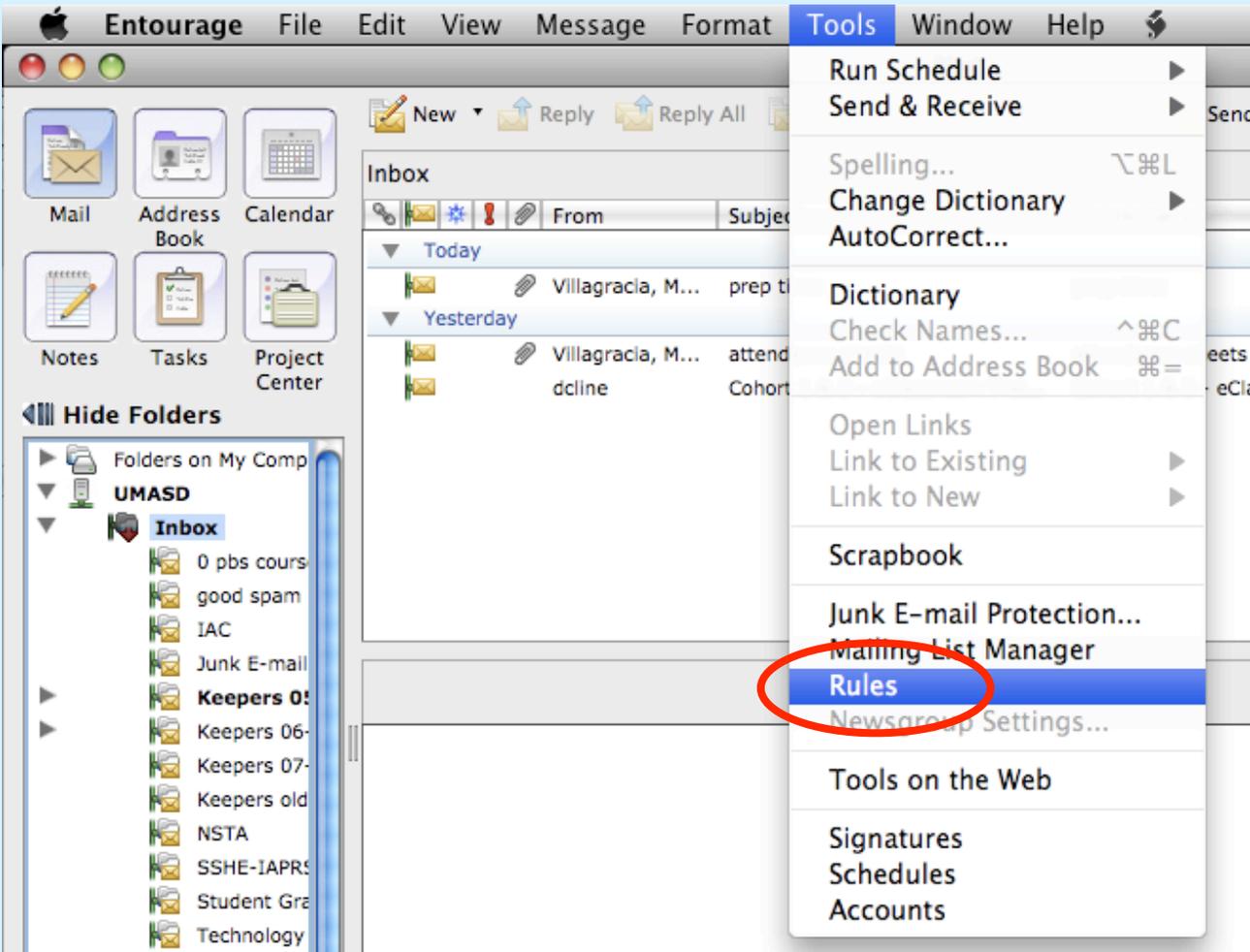
**HAVE MAIL WITH SPECIFIC WORDS IN THE SUBJECT
OR BODY AUTOMATICALLY ROUTED TO A FOLDER**

**HAVE MAIL AUTOMATICALLY FORWARDED TO
ANOTHER ADDRESS AND THEN DELETED**

SETTING RULES

HOW TO

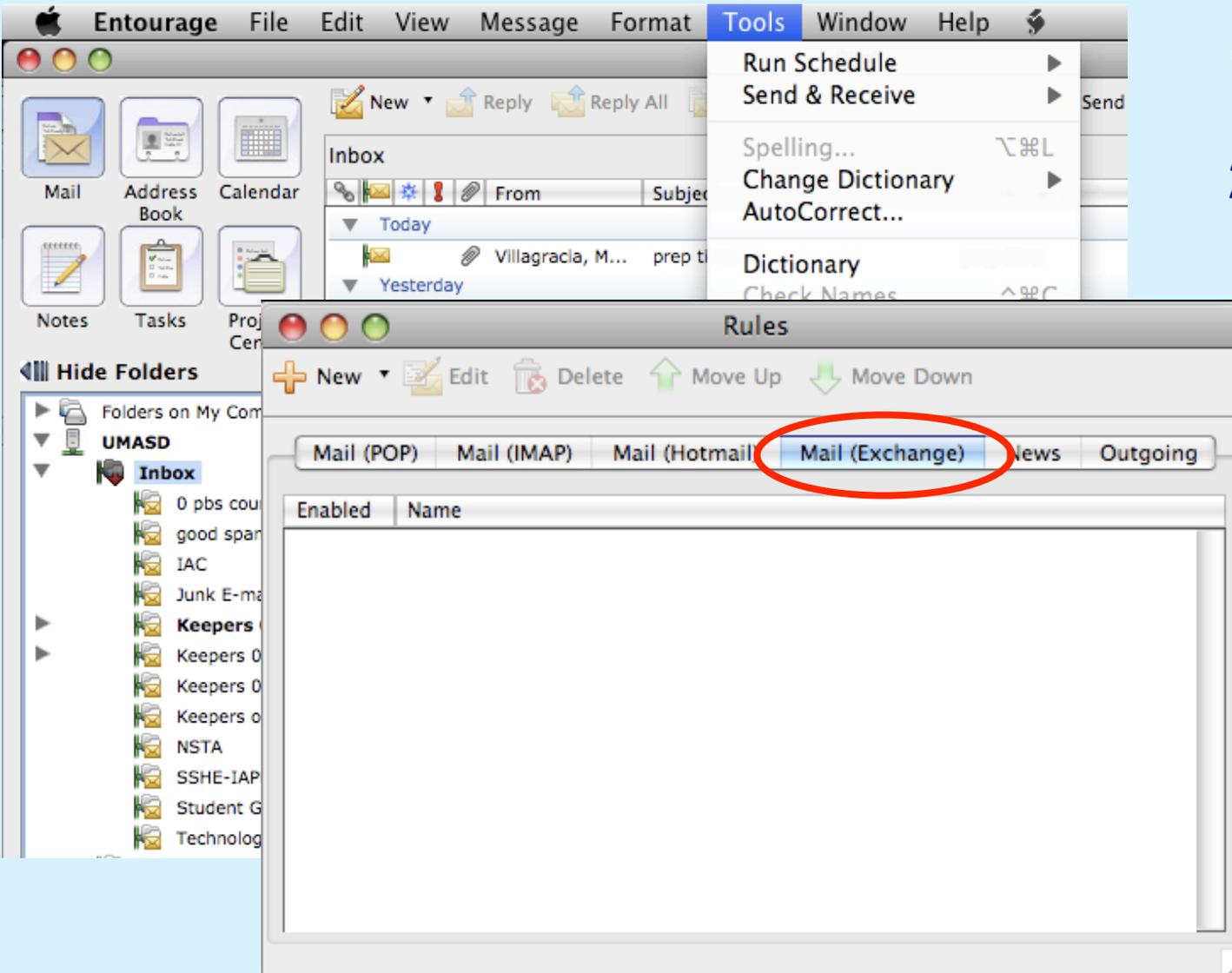
1. CLICK TOOLS > RULES



SETTING RULES

HOW TO

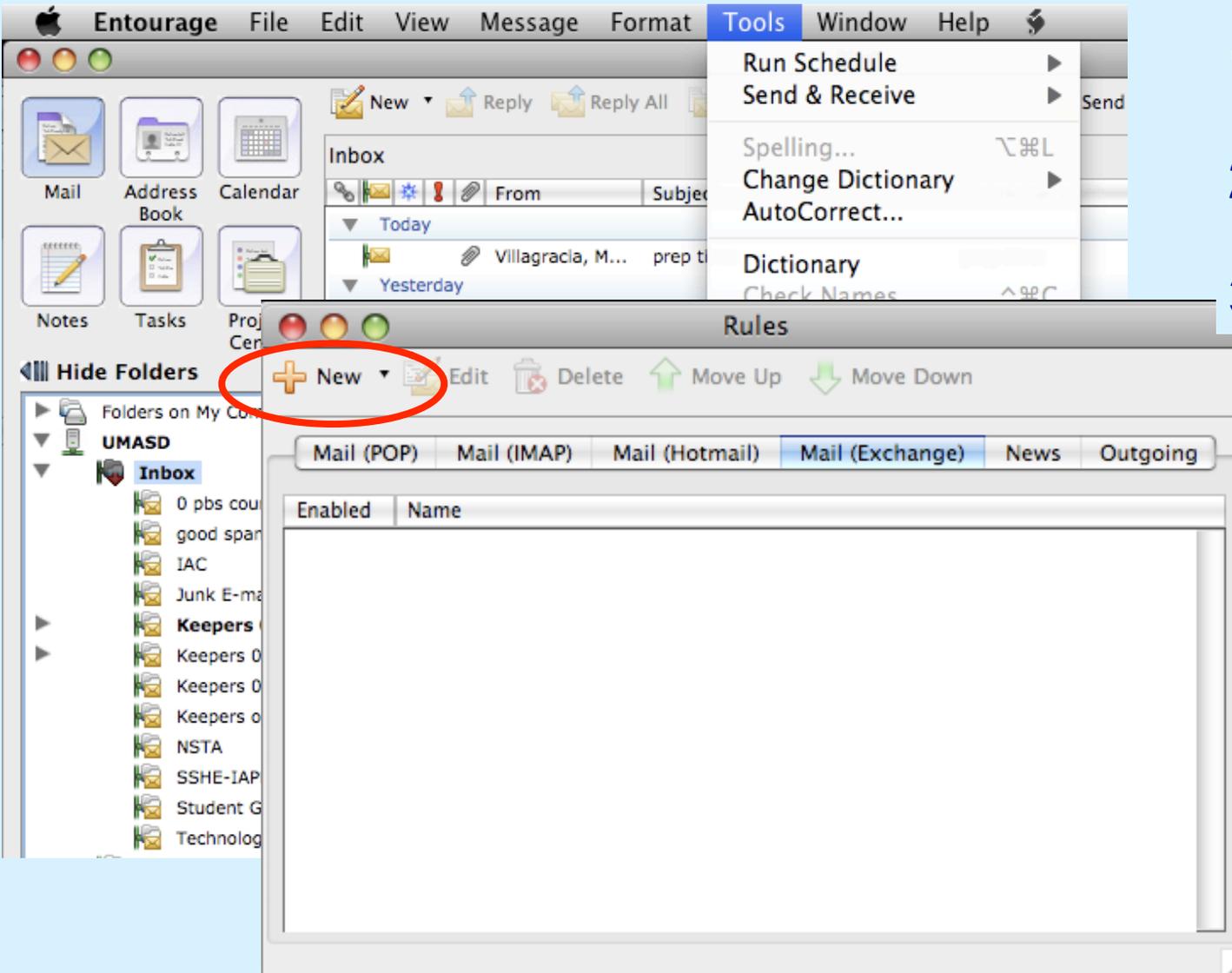
1. **CLICK TOOLS > RULES**
2. **CLICK "MAIL (EXCHANGE)"**



SETTING RULES

HOW TO

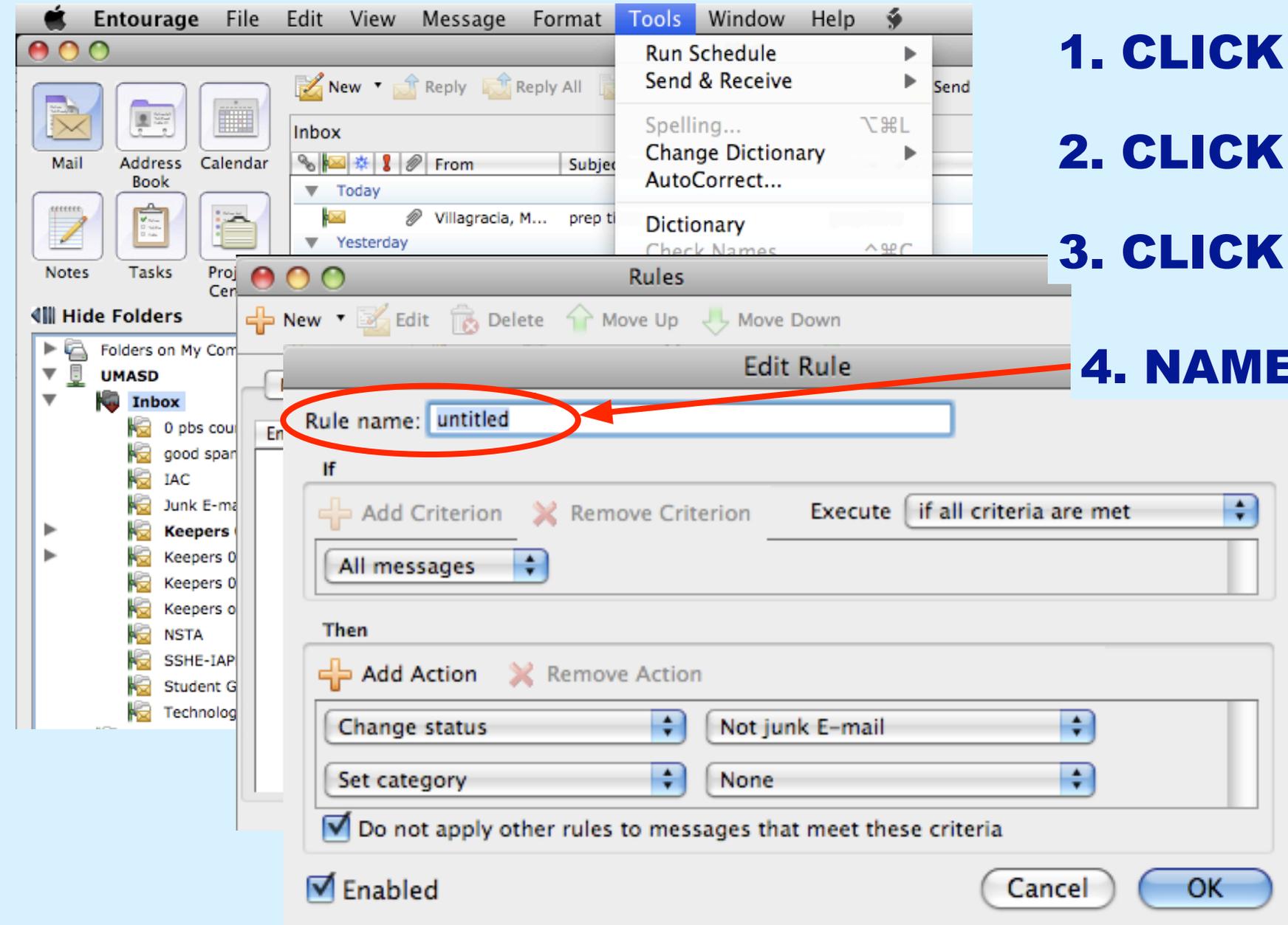
1. **CLICK TOOLS > RULES**
2. **CLICK "MAIL (EXCHANGE)"**
3. **CLICK "NEW"**



SETTING RULES

HOW TO

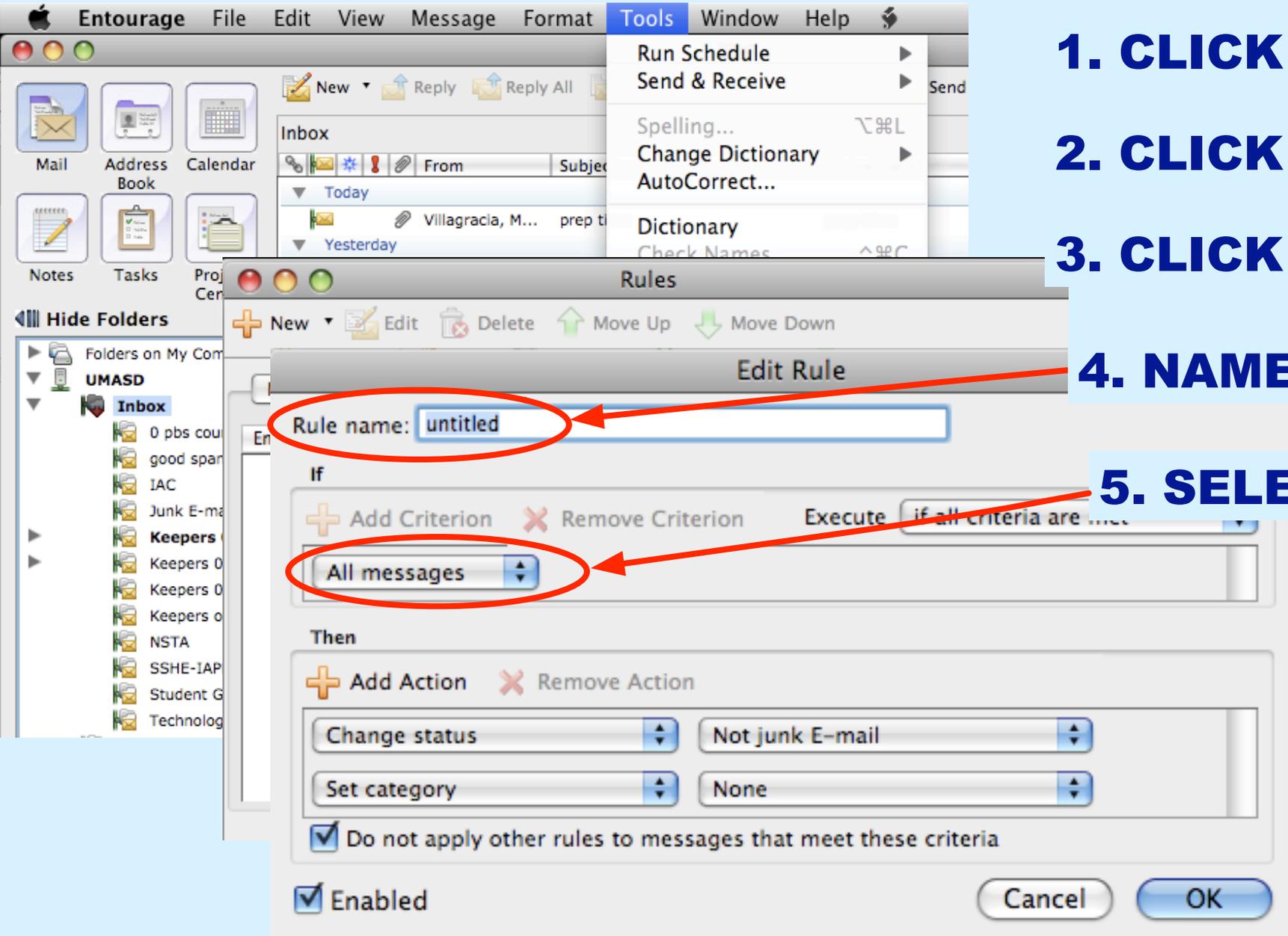
1. **CLICK TOOLS > RULES**
2. **CLICK "MAIL (EXCHANGE)"**
3. **CLICK "NEW"**
4. **NAME IT**



SETTING RULES

HOW TO

1. CLICK TOOLS > RULES
2. CLICK "MAIL (EXCHANGE)"
3. CLICK "NEW"
4. NAME IT
5. SELECT THE CRITERIA



SETTING RULES

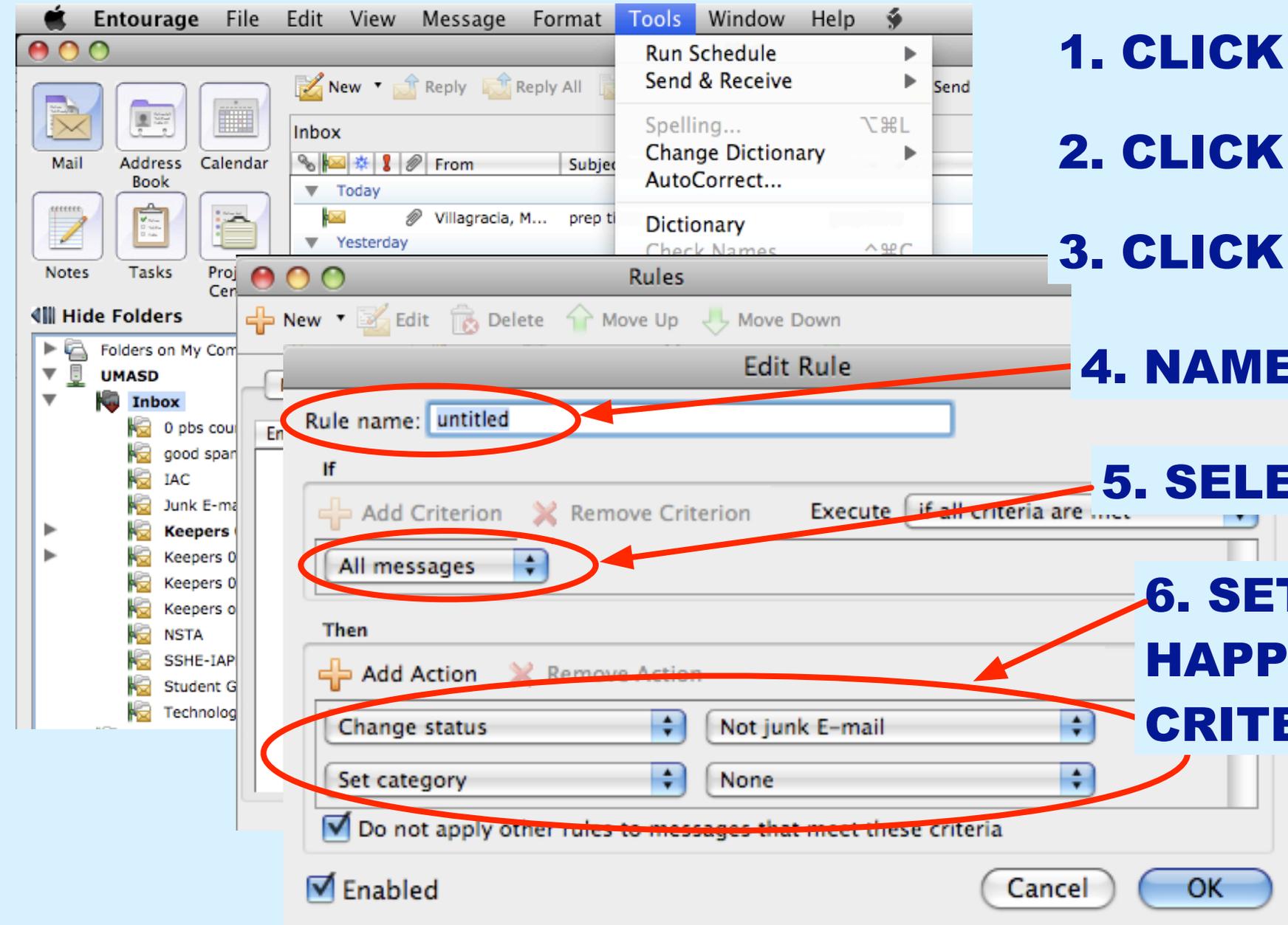
HOW TO

1. CLICK TOOLS > RULES
2. CLICK "MAIL (EXCHANGE)"
3. CLICK "NEW"

4. NAME IT

5. SELECT THE CRITERIA

6. SET WHAT SHOULD HAPPEN WHEN THE CRITERIA ARE MET



USING CATEGORIES

EACH CATEGORY HAS A DISTINCTIVE COLOR

CAN BE USED IN CONJUNCTION WITH RULES

**FOR EXAMPLE... MAIL FROM A SPECIFIC ADDRESS GETS
CATEGORIZED AS "FAMILY" WITH A DISTINCT COLOR**

YOU CAN EDIT THE CATEGORIES AND COLORS

USING CATEGORIES

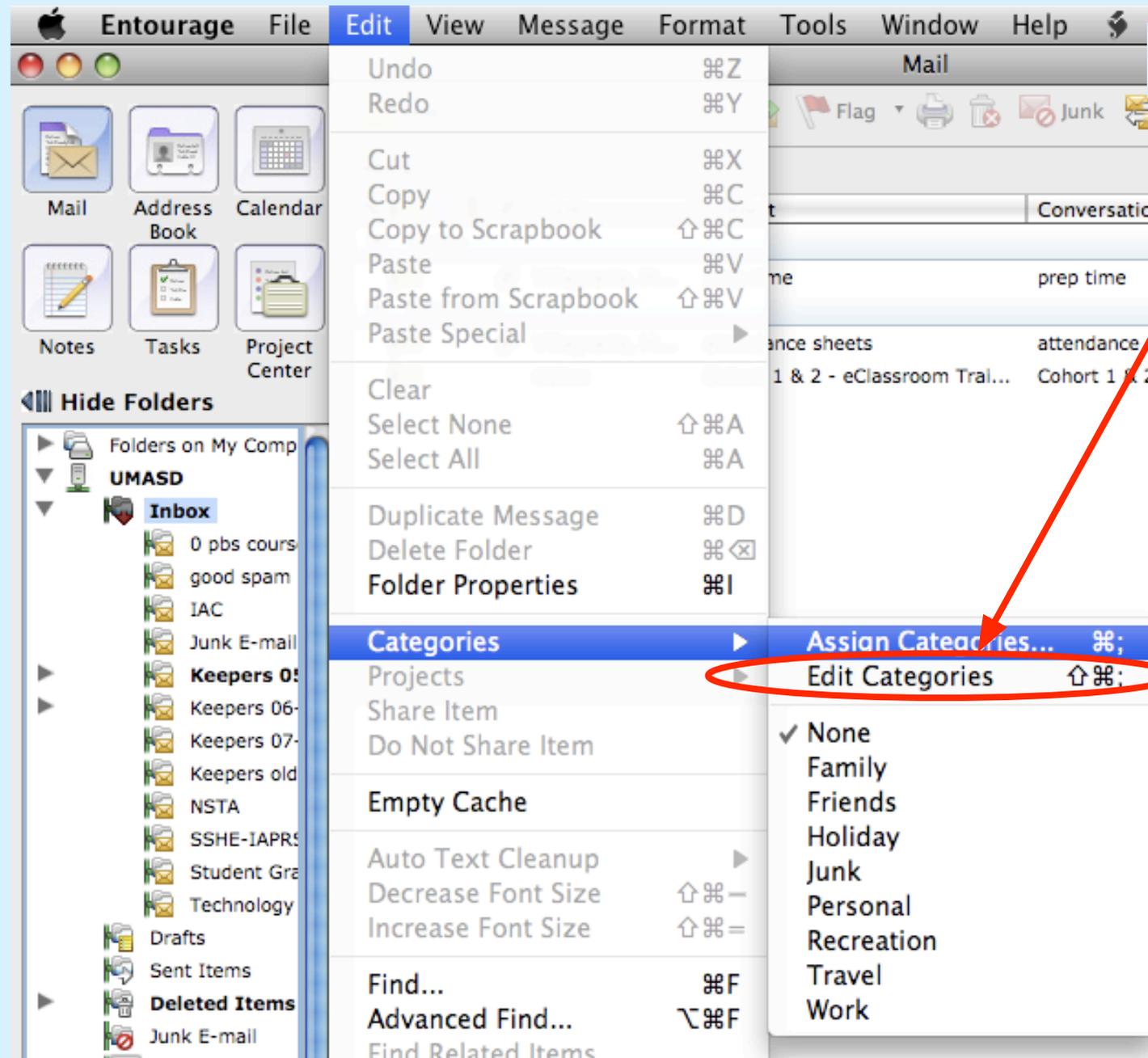
HOW TO

1. CLICK EDIT > CATEGORIES

2. CREATE CATEGORIES THAT YOU CAN USE

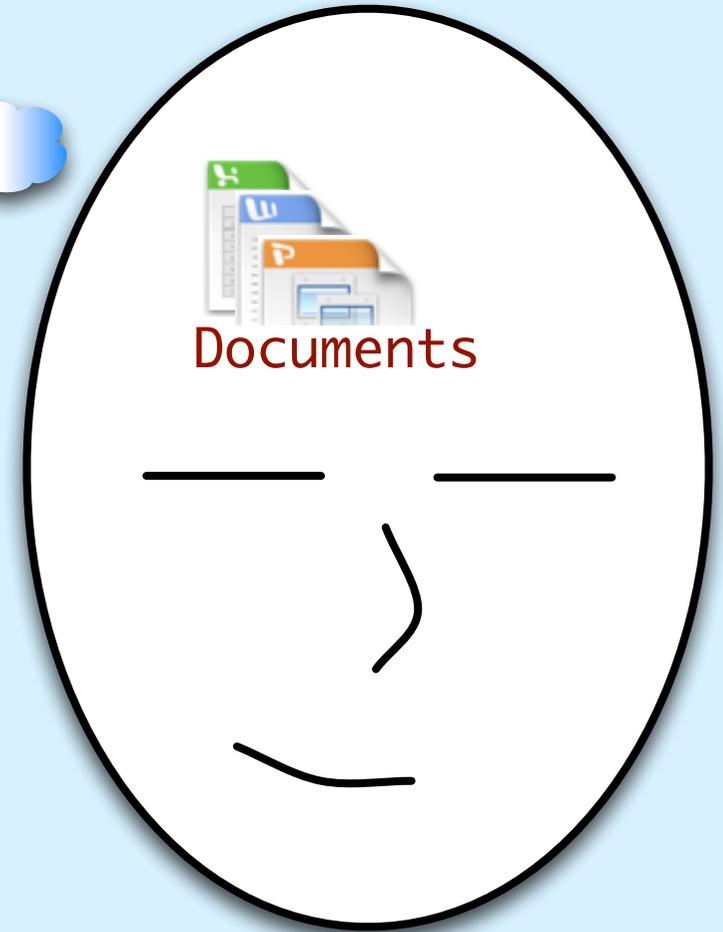
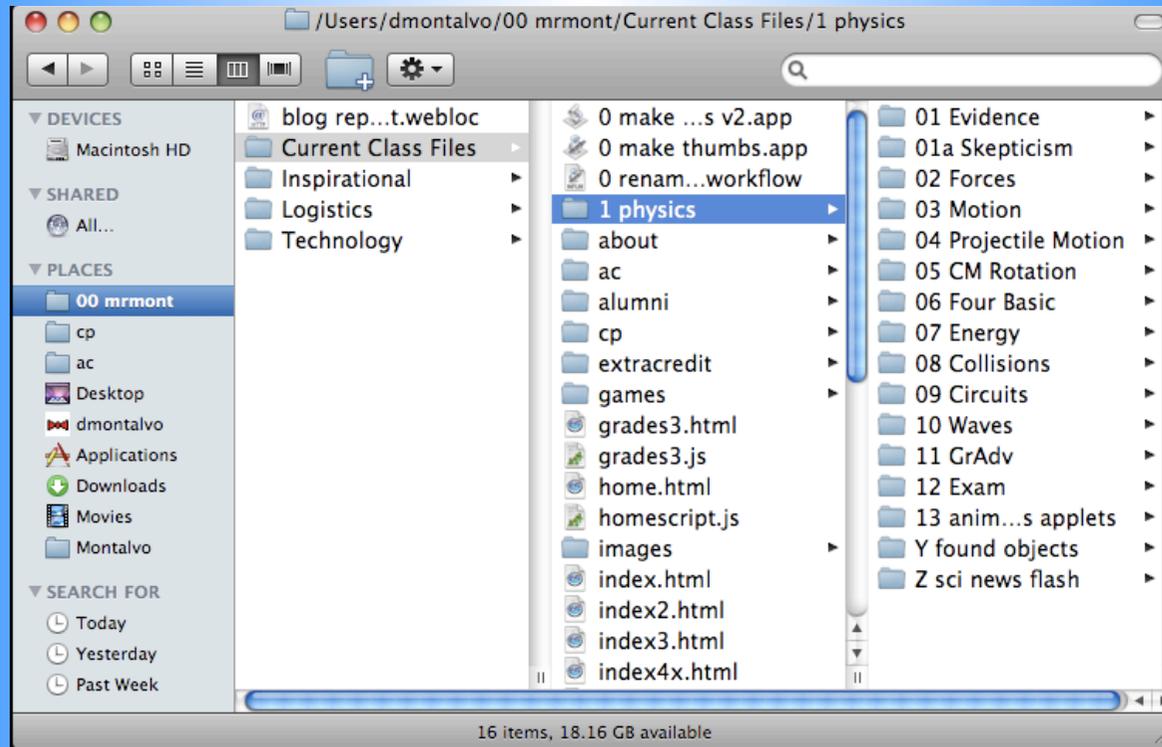
3. GO BACK TO RULES AND ASSIGN CATEGORIES AUTOMATICALLY

4. YOU COULD ALSO CREATE BLANKET RULES FOR A GIVEN CATEGORY



NEXT UP:

DOCUMENTS



WE'LL LOOK AT...

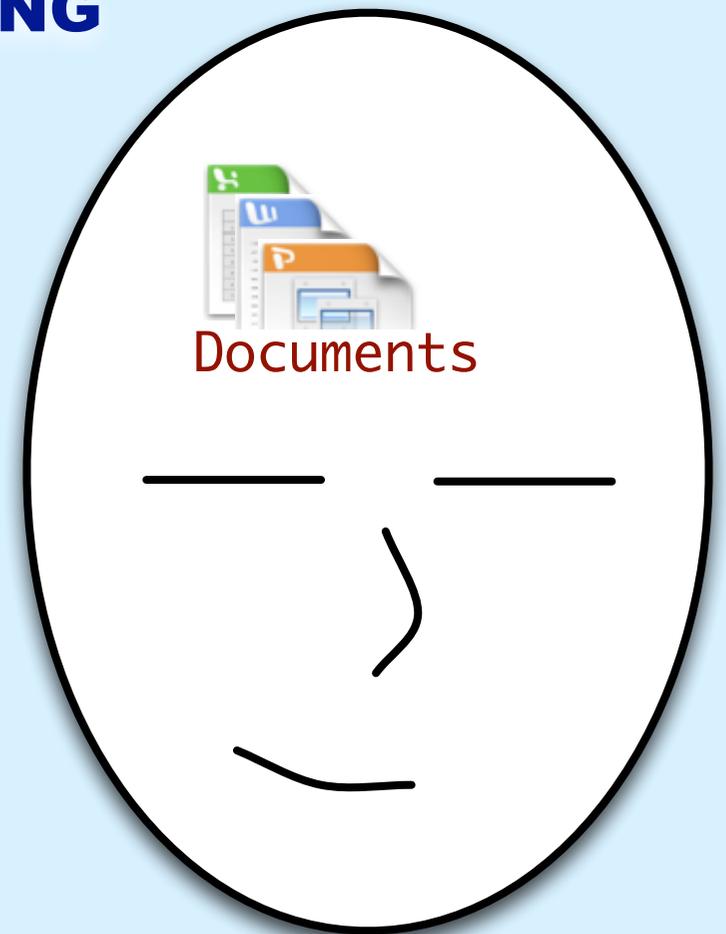
FOLDER VIEWS AND SORTING

RENAMING & NAMING SCHEMES

SEARCHING FOR DOCUMENTS

SIMPLE VS COMPLEX FOLDER SYSTEMS

CREATING SHORTCUTS



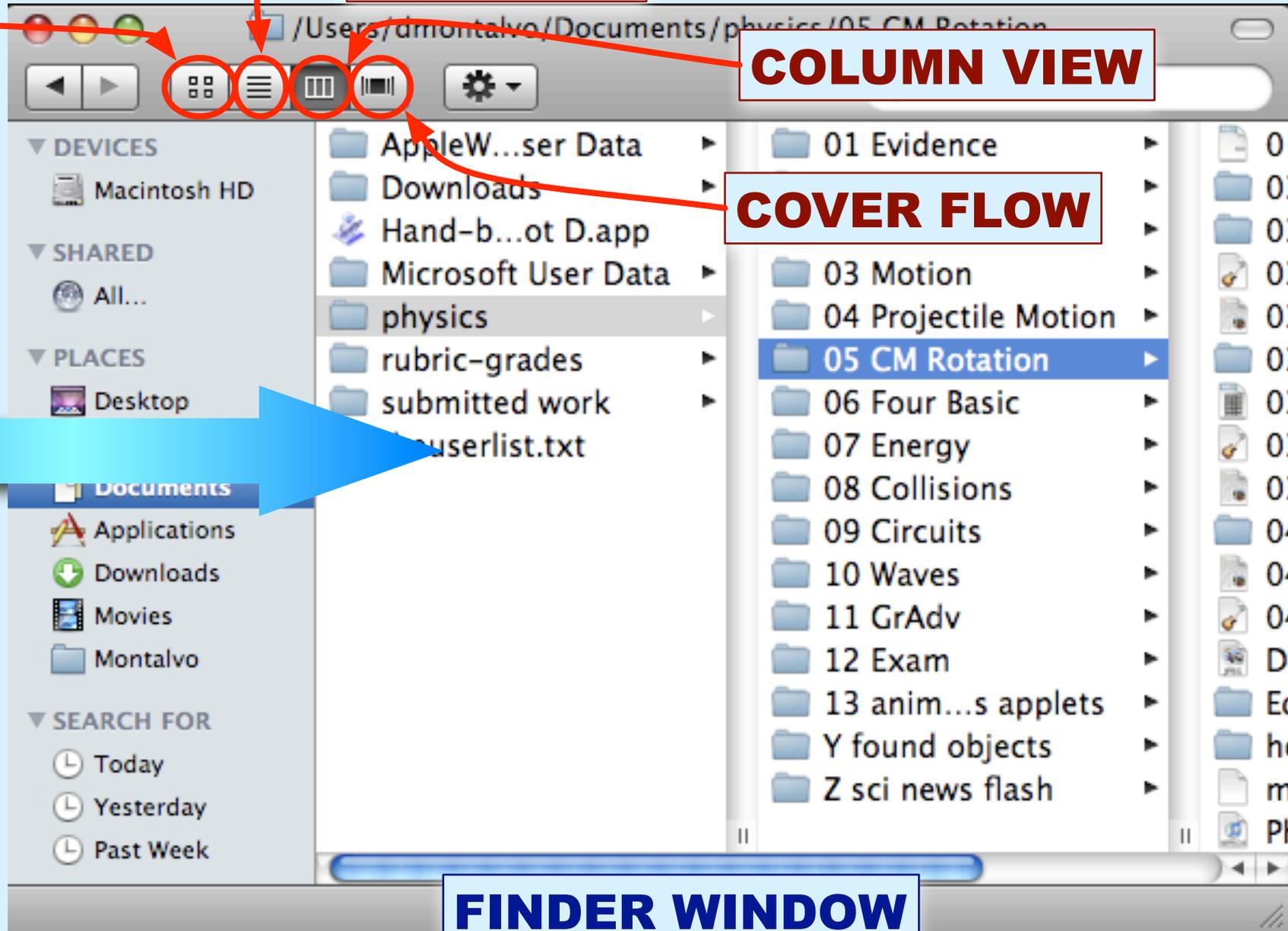
FOUR DIFFERENT FOLDER VIEWS

ICON VIEW

LIST VIEW

COLUMN VIEW

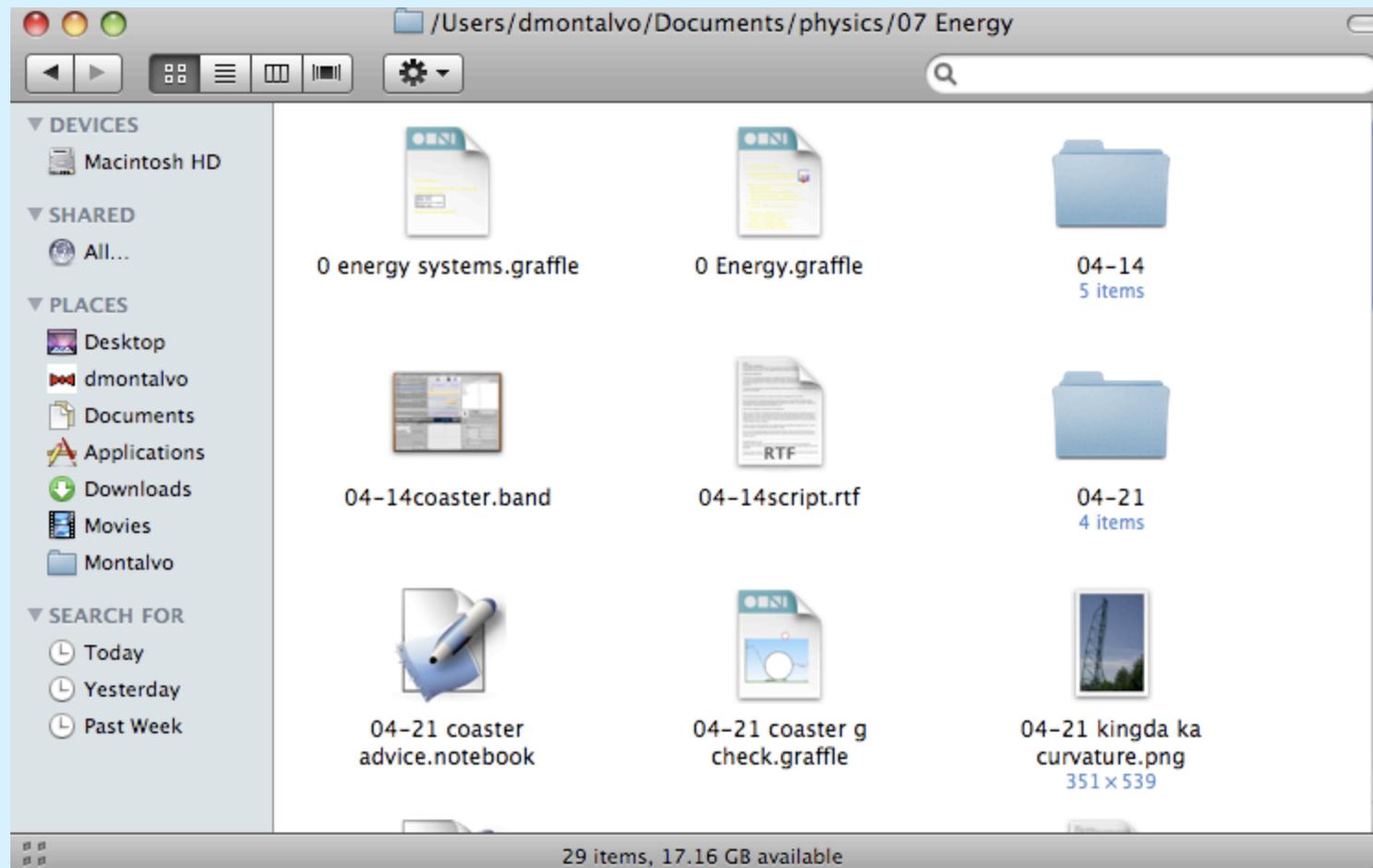
COVER FLOW



FINDER

FINDER WINDOW

ICON VIEW



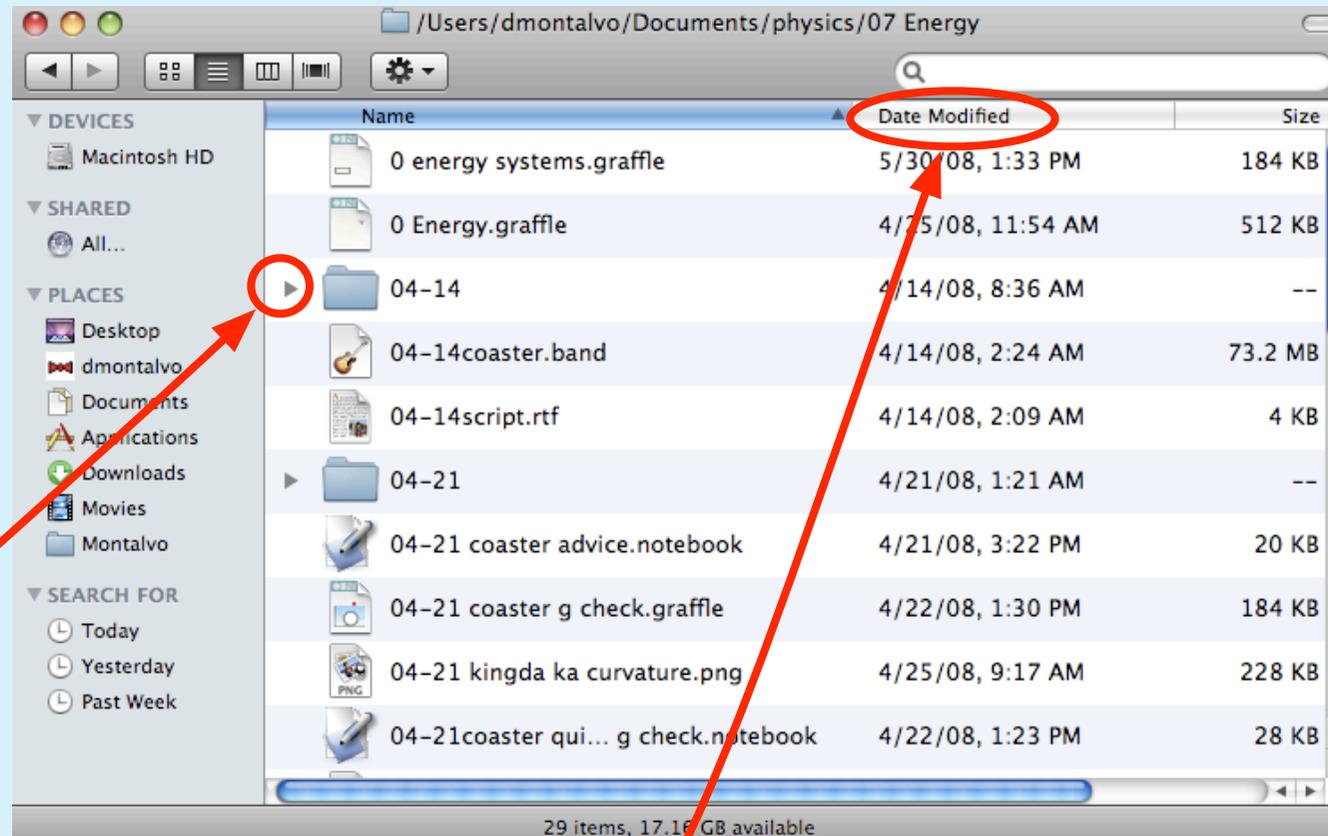
ADVANTAGE

**YOU CAN SEE SMALL
PREVIEWS OF ALL FILES**

DISADVANTAGES

**CAN'T SORT
CAN'T SEE MUCH
EASY TO GET LOST IN FOLDERS**

LIST VIEW



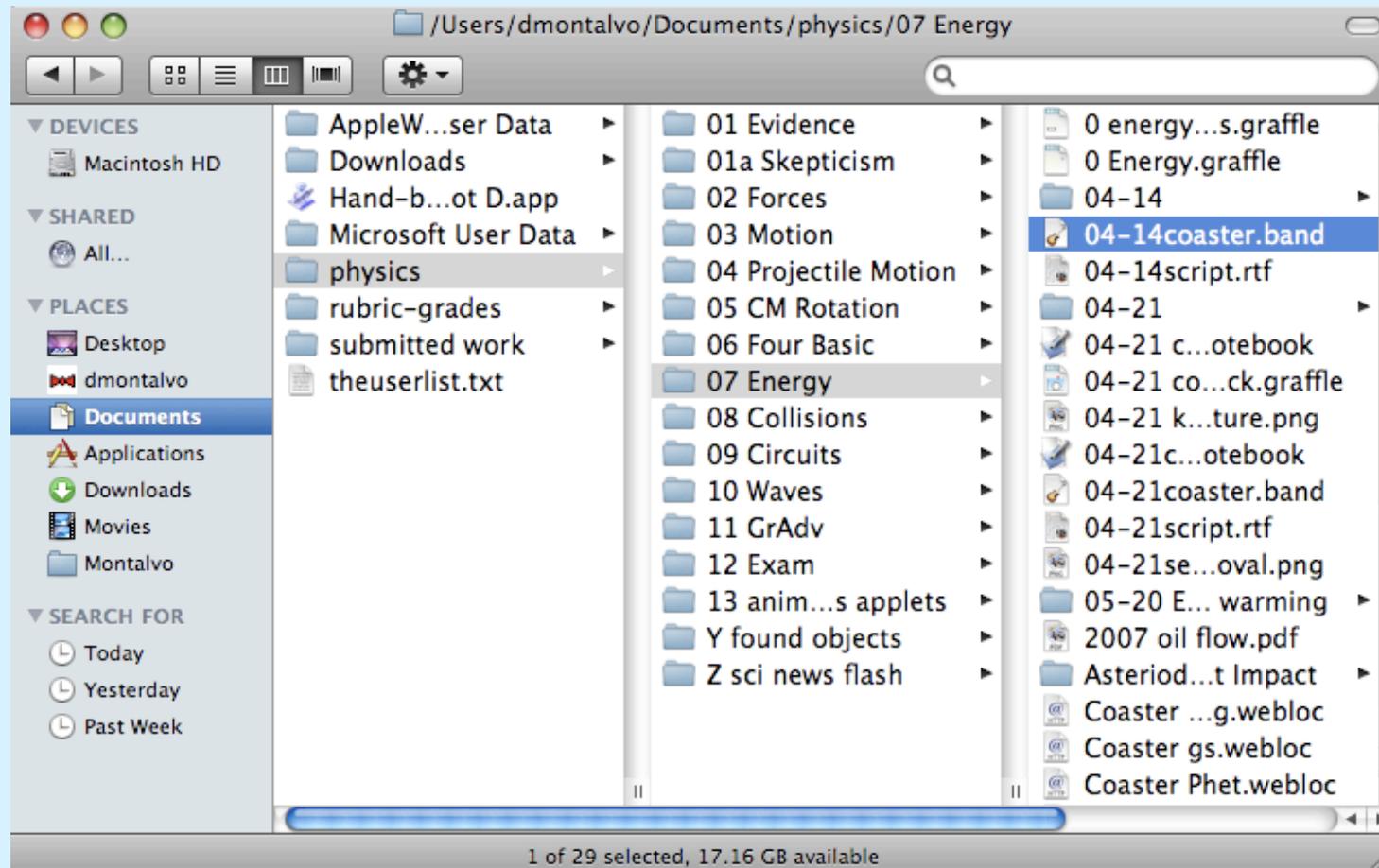
ADVANTAGES

CAN SEE DETAILS
SORT BY CLICKING HEADERS
EXPAND/COLLAPSE FOLDERS

DISADVANTAGES

CAN STILL GET LOST IN FOLDERS
NO PREVIEW (BUT CAN HIT SPACEBAR TO SEE BIG PREVIEW)

COLUMN VIEW



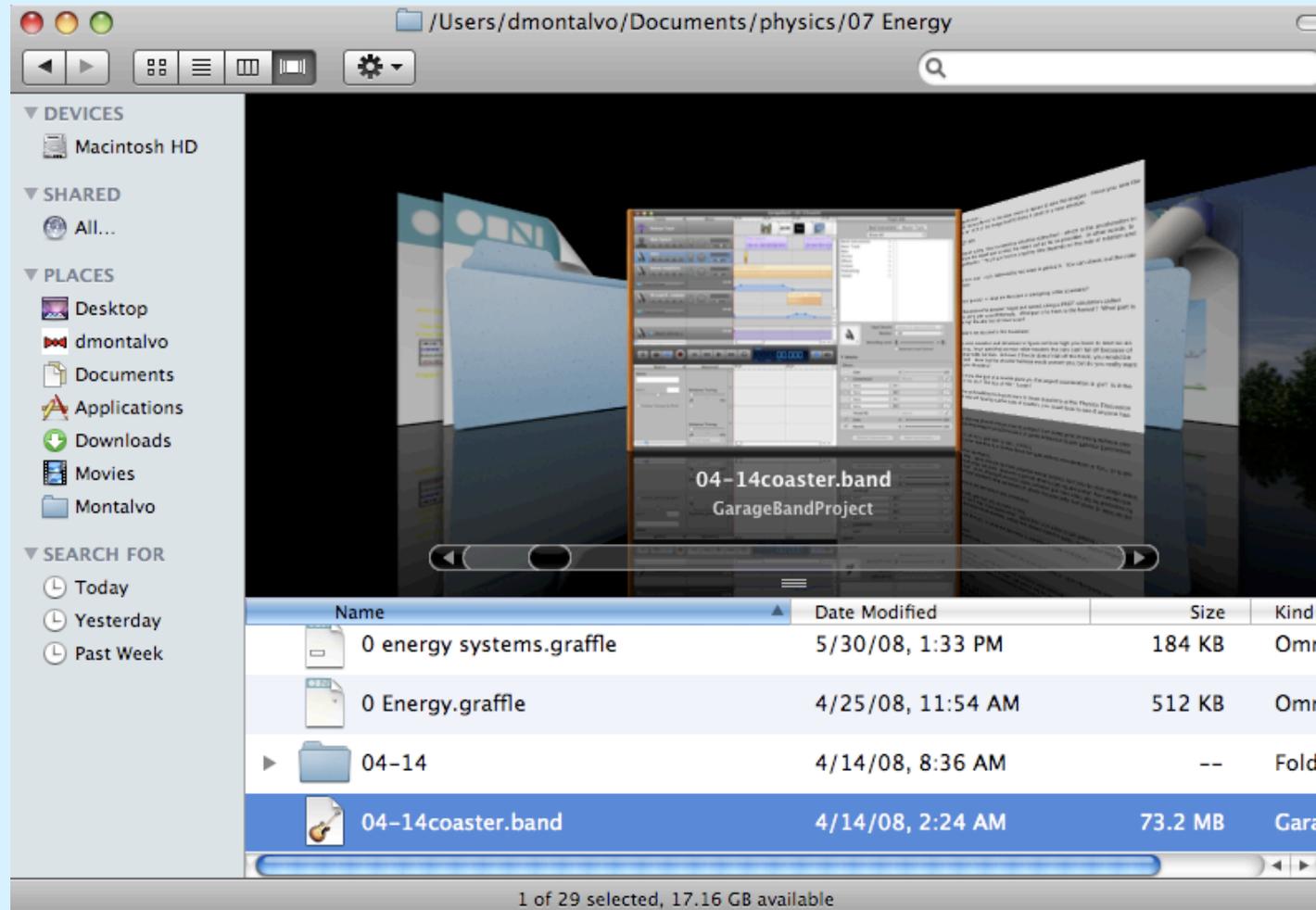
ADVANTAGE

**CAN'T GET LOST IN FOLDERS
THE MOST INFO IN THE
LEAST SPACE**

DISADVANTAGES

**NO PREVIEW (BUT CAN HIT
SPACEBAR TO SEE BIG PREVIEW)
NO DETAILS (BUT CAN
HIGHLIGHT TO SEE DETAILS)**

COVER FLOW



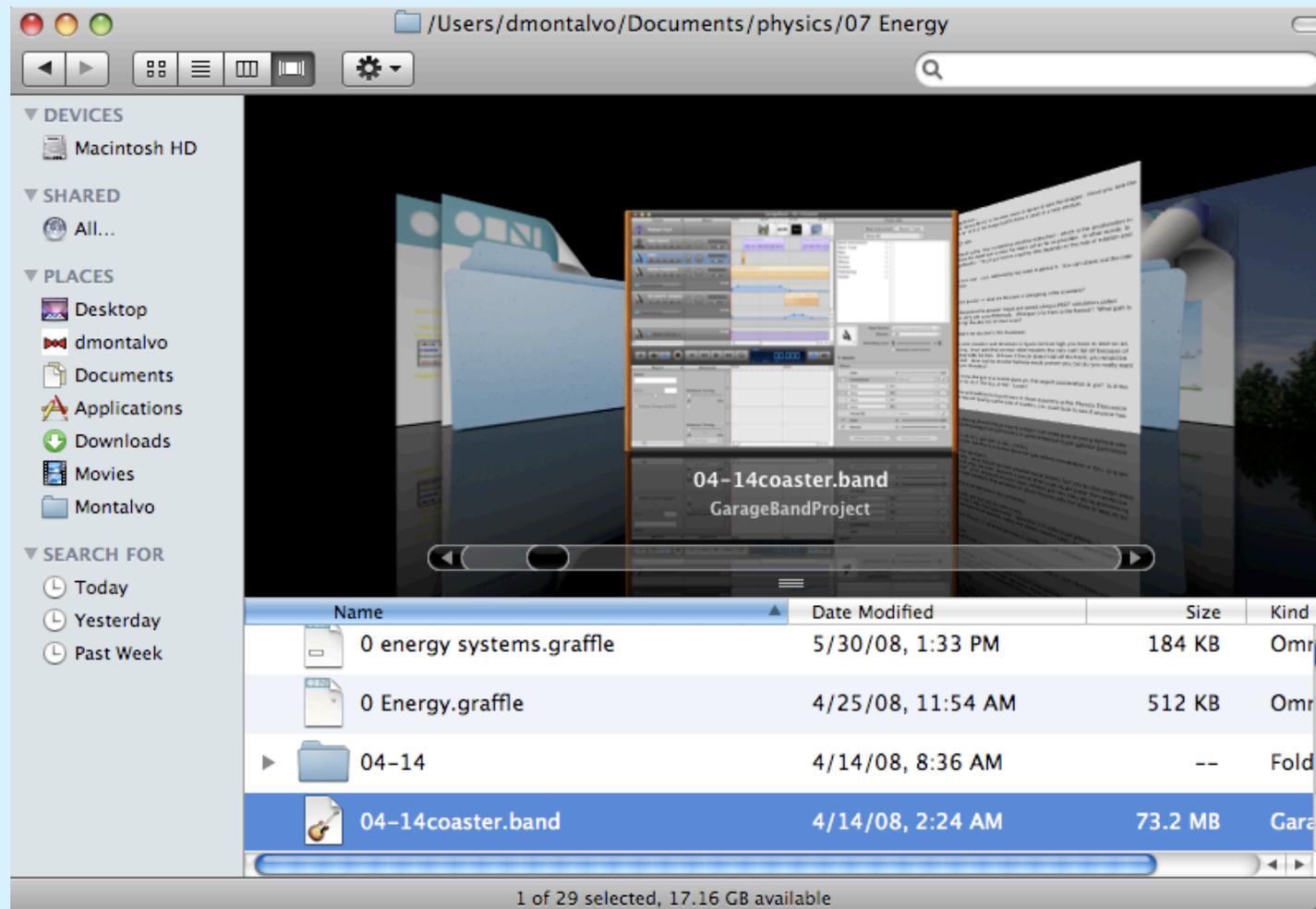
ADVANTAGES

**ALL THE ADVANTAGES OF LIST
VIEW PLUS INSTANT BIG PREVIEW**

DISADVANTAGES

**CAN GET LOST IN FOLDERS
TAKES SOME
GETTING USED TO**

RENAMING FILES & FOLDERS



CLICK ON THE NAME

PAUSE

CLICK AGAIN

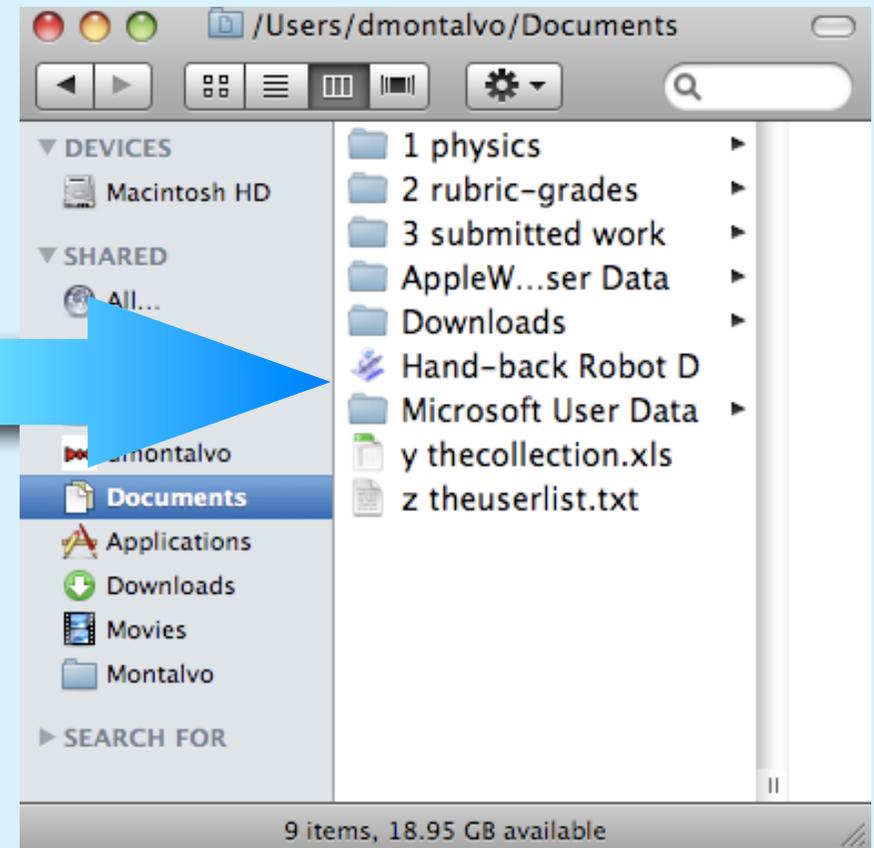
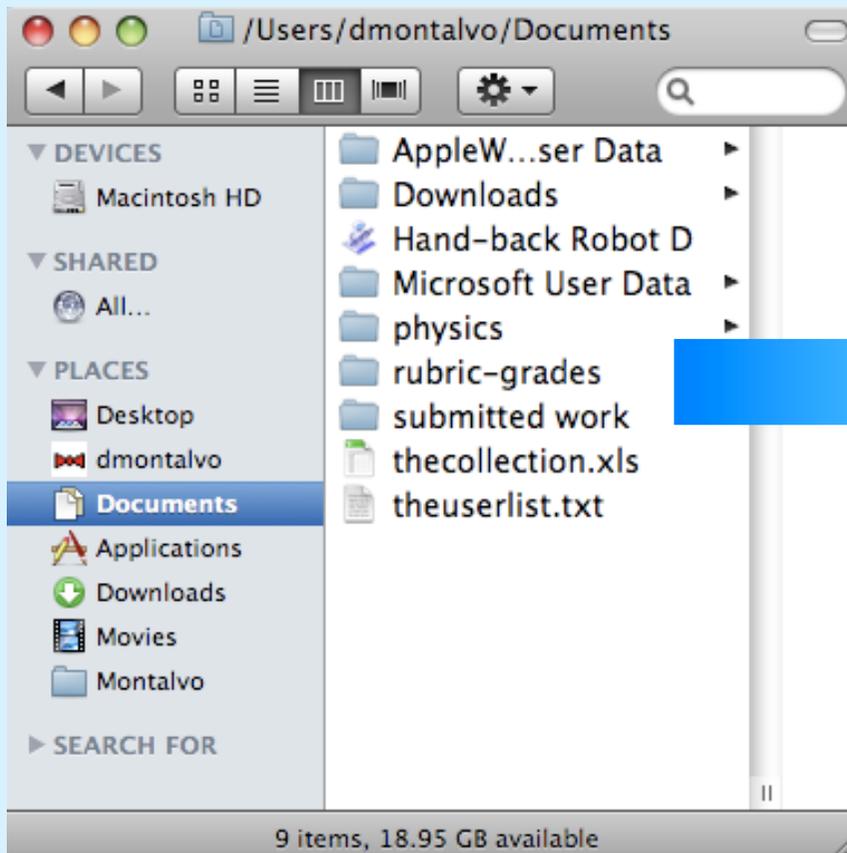
START TYPING

SMART NAMING SCHEMES

THE MAC SORTS FILES ALPHA-NUMERICALLY

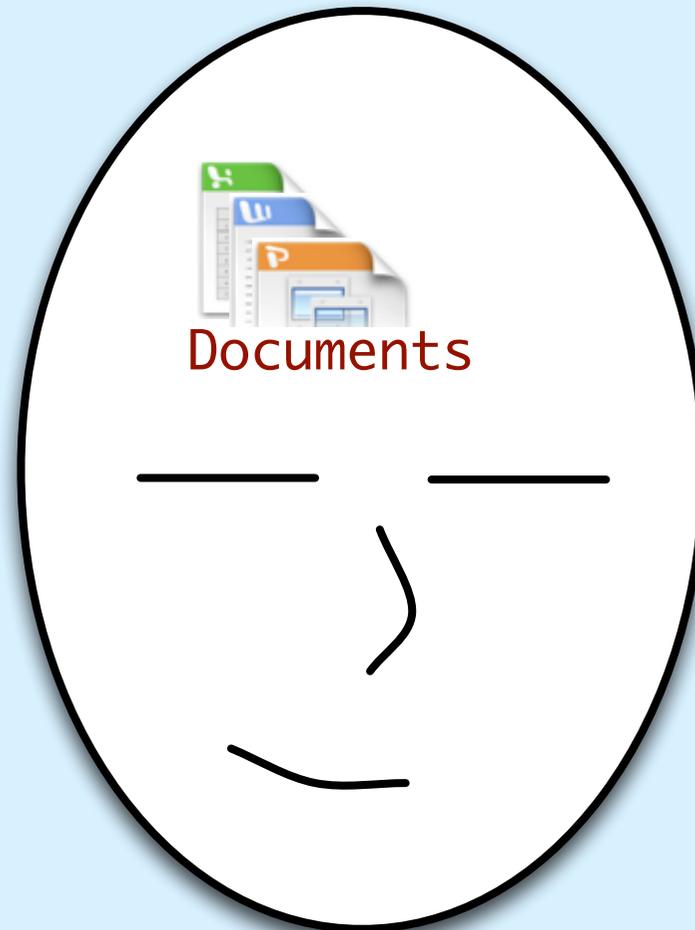
!@#\$... 12345 ... AaBbCcDd ... YyZz

YOU CAN USE THAT TO PUT THE FILES IN THE ORDER YOU WANT



THINK BEFORE YOU NAME!

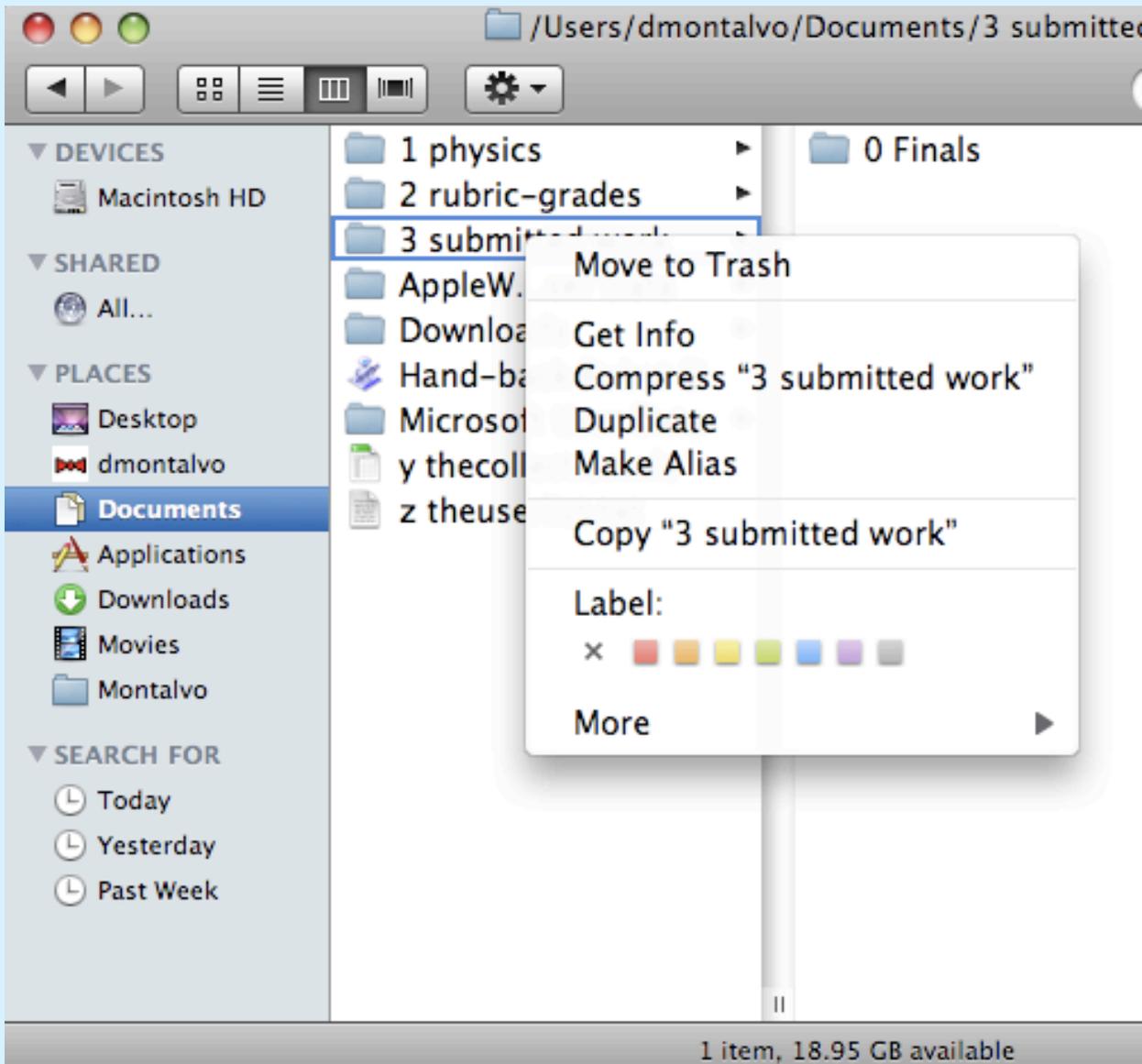
A FEW SECONDS OF THINKING BEFORE YOU NAME...



...CAN SAVE YOU MANY MINUTES OF SEARCHING LATER

COLORING FILES/FOLDERS

ONE MORE WAY TO MAKE THINGS EASY TO FIND...

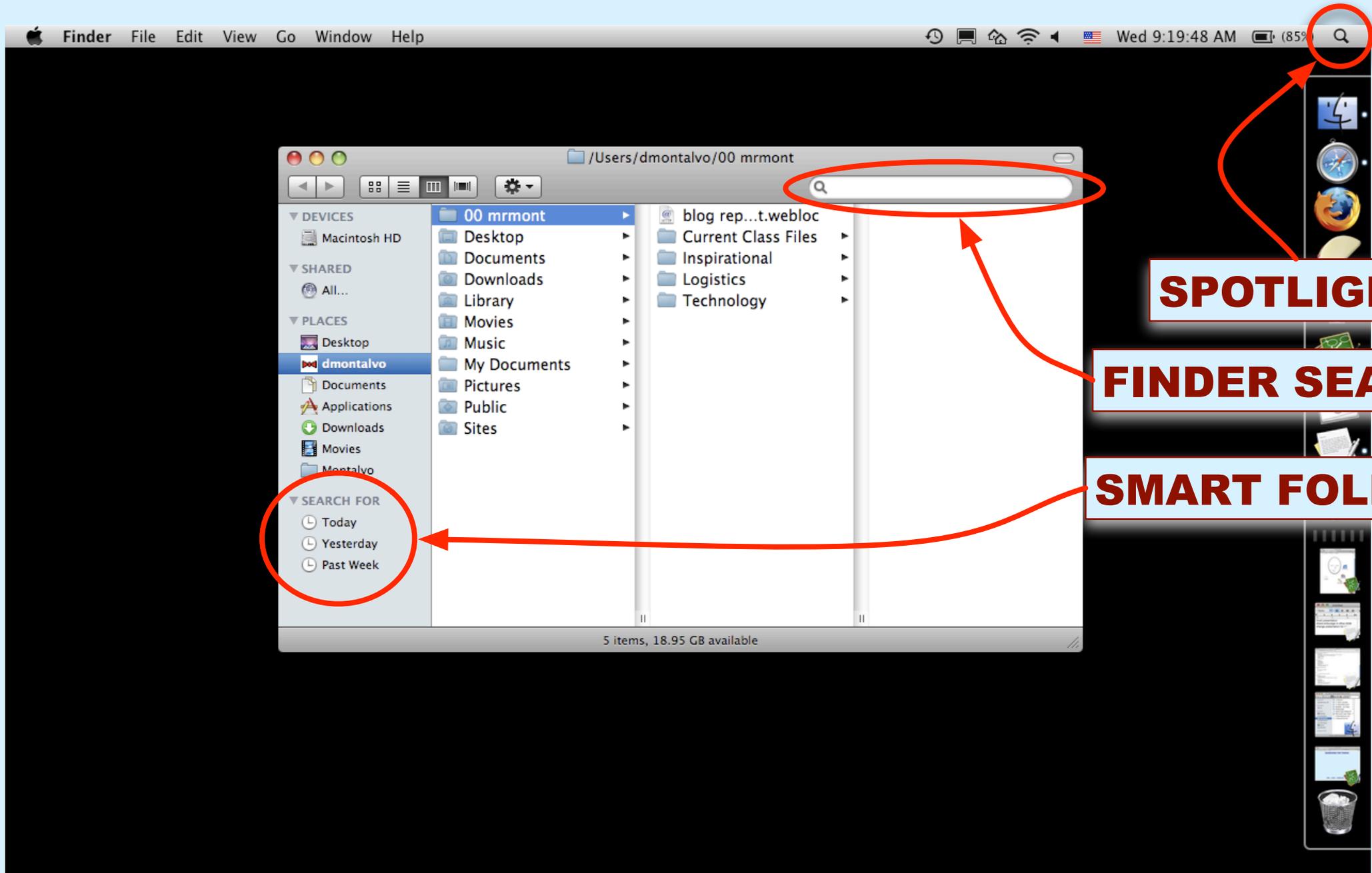


**RIGHT-CLICK* A FILE OR FOLDER
CHOOSE A COLOR LABEL**

**(YOU CAN PICK COLORS BASED
ON CATEGORIES, TOPICS, ETC.)**

* Or control-click, or two-finger click

SEARCHING FOR THINGS: 3 WAYS

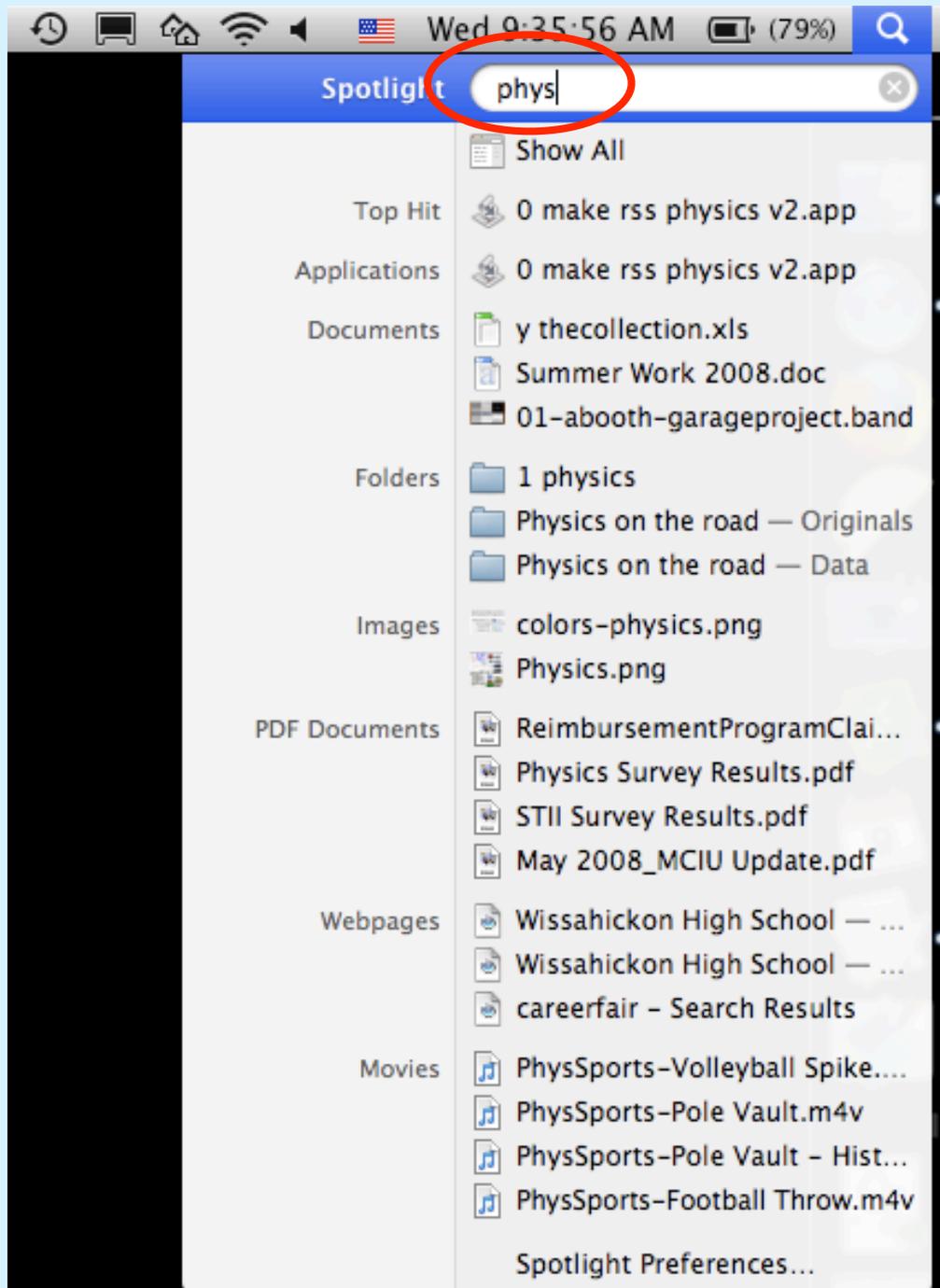


SPOTLIGHT

FINDER SEARCH

SMART FOLDERS

SPOTLIGHT SEARCH



ADVANTAGES
QUICK
LIVE UPDATING
SEARCHES NAMES AND CONTENTS
SEARCHES EVERYTHING

BUT THESE CAN BE
DISADVANTAGES AS WELL!
LIVE UPDATING - SOMETIMES THINGS
CHANGE BEFORE YOU CAN CLICK
SEARCHES EVERYTHING - NOT
VERY TARGETED

FINDER WINDOW SEARCH

The screenshot shows a Mac Finder window with a search bar at the top right containing the text "phys". The search is performed in the "Documents" folder. The search results are displayed in a table with columns for Name, Kind, and Last Opened. The folder "1 physics" is selected.

Name	Kind	Last Opened
y thecollection.xls	Microsoft Excel workbook	July 7, 2008, 5:13 PM
1 physics	Folder	July 3, 2008, 10:07 PM
Reimburse...laimForm.pdf	Portable Doc...Format (PDF)	July 3, 2008, 7:59 PM
Summer Work 2008.doc	Microsoft Word document	July 3, 2008, 7:59 PM
01-abooth-g...eexport.m4a	MPEG-4 Audio File	July 2, 2008, 10:21 AM
01-abooth-g...project.band	GarageBandProject	July 2, 2008, 9:48 AM
make rss physics v2.scpt	Script	July 1, 2008, 10:15 PM
2PDE2 Authe...t.webarchive	Web archive	June 27, 2008, 1:42 PM
2 PDE2 Auth...tc.webarchive	Web archive	June 27, 2008, 1:36 PM
05-12collisions	GarageBandProject	June 26, 2008, 11:45 AM
PhysSports-...all Spike.m4v	MPEG-4 Video File	June 20, 2008, 7:29 PM
PhysSports-Pole Vault.m4v	MPEG-4 Video File	June 20, 2008, 7:29 PM
PhysSports-P... History.m4v	MPEG-4 Video File	June 20, 2008, 7:29 PM
PhysSports-F...ll Throw.m4v	MPEG-4 Video File	June 20, 2008, 7:29 PM
PhysSports-High Jump.m4v	MPEG-4 Video File	June 20, 2008, 7:29 PM
PhysSports-F...ll Catch.m4v	MPEG-4 Video File	June 20, 2008, 7:29 PM
PhysSports-...ader Spin.m4v	MPEG-4 Video File	June 20, 2008, 7:29 PM
PhysSports - Softhall Hit m4v	MPEG-4 Video File	June 20, 2008, 7:29 PM

dmontalvo ▸ Documents ▸ 1 physics

1 of 371 selected

FINDER WINDOW SEARCH

**ADD CRITERIA
TO LIMIT SEARCH**

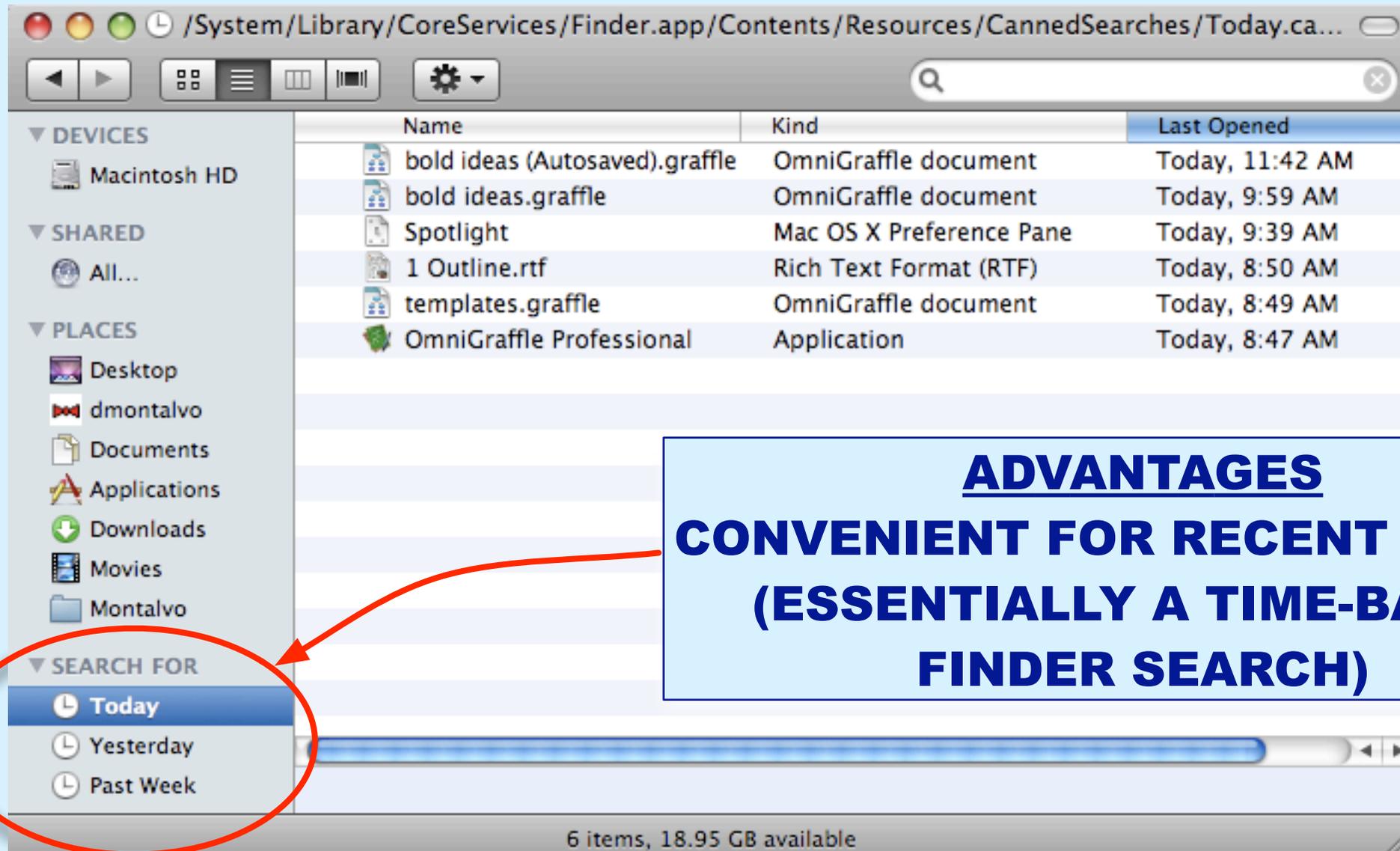
ADVANTAGES
LIVE UPDATING
SEARCHES NAMES OR CONTENTS OF FILES
SEARCHES CURRENT FOLDER OR EVERYTHING
SHOWS PATH TO HIGHLIGHTED ITEM

Name	Kind	Last Opened
y thecollection.xls	Microsoft Excel workbook	July 7, 2008, 5:13 PM
1 physics	Folder	July 3, 2008, 10:07 PM
Reimburse...laimForm.pdf	Portable Doc...Format (PDF)	July 3, 2008, 7:59 PM
PhysSports-P... History.m4v	MPEG-4 Video File	June 20, 2008, 7:29 PM
PhysSports-F...ll Throw.m4v	MPEG-4 Video File	June 20, 2008, 7:29 PM
PhysSports-High Jump.m4v	MPEG-4 Video File	June 20, 2008, 7:29 PM
PhysSports-F...ll Catch.m4v	MPEG-4 Video File	June 20, 2008, 7:29 PM
PhysSports-...ader Spin.m4v	MPEG-4 Video File	June 20, 2008, 7:29 PM
PhysSports - Softball Hit m4v	MPEG-4 Video File	June 20, 2008, 7:29 PM

dmontalvo > Documents > 1 physics

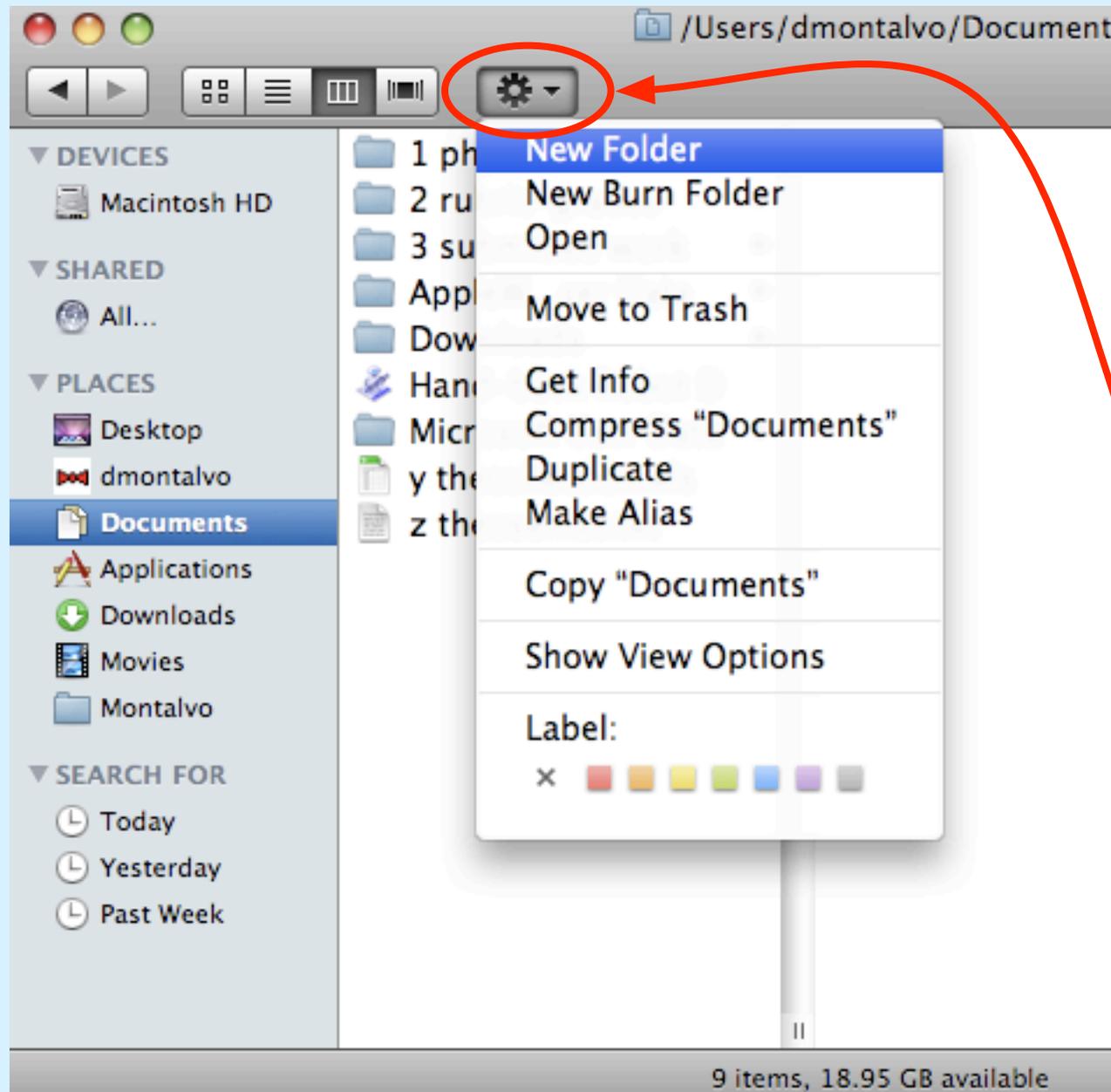
1 of 371 selected

SIDEBAR SMART FOLDERS



ADVANTAGES
CONVENIENT FOR RECENT THINGS
(ESSENTIALLY A TIME-BASED
FINDER SEARCH)

CREATING FOLDERS



1. OPEN UP A FINDER WINDOW

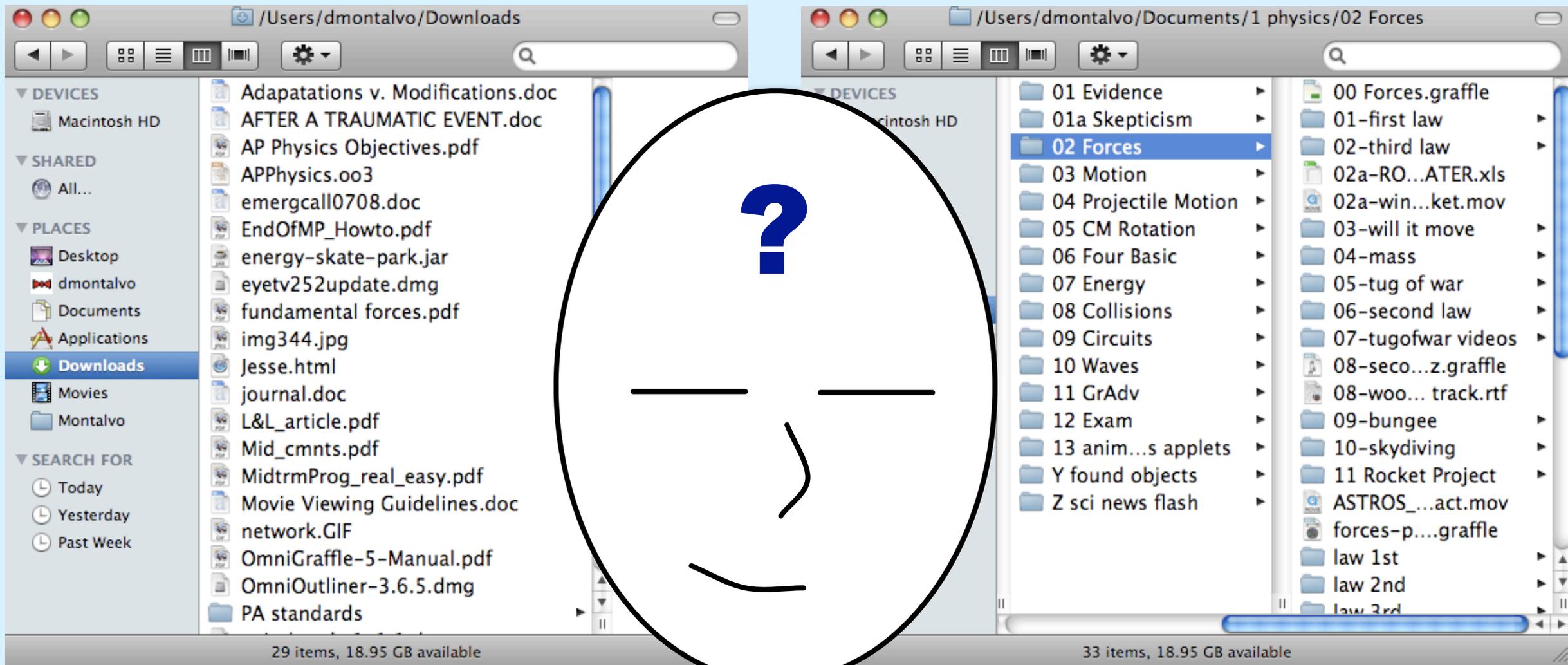
2. NAVIGATE TO WHERE YOU WANT THE FOLDER

3. CLICK THE GEAR; CHOOSE "NEW FOLDER"

4. TYPE NAME IMMEDIATELY

SIMPLE VS COMPLEX FOLDER STRUCTURES

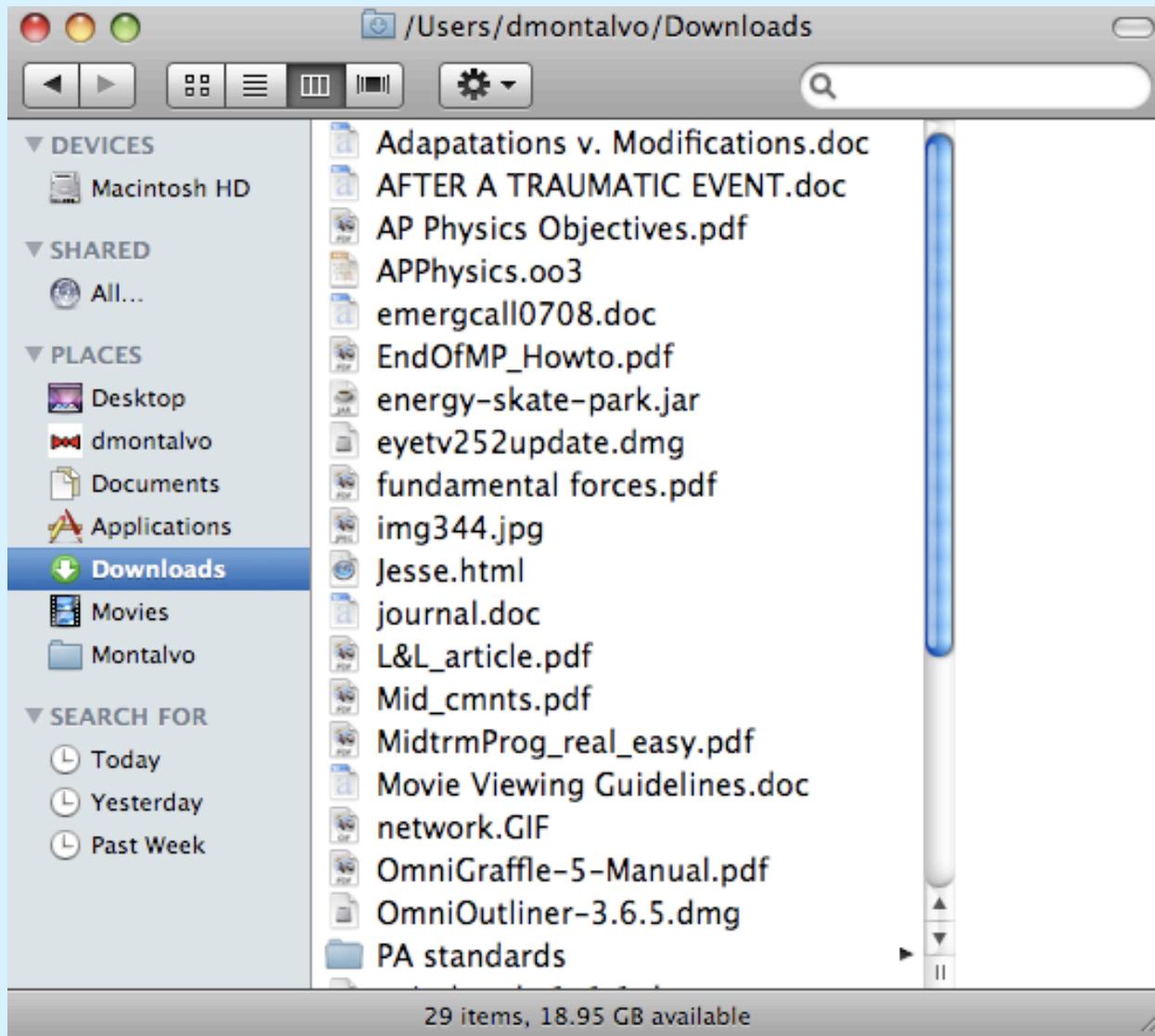
(TWO EXTREMES)



SIMPLE FOLDER STRUCTURES

JUST THROW EVERYTHING IN ONE FOLDER

RELY ON SEARCHES, COLORS & SORTING TO FIND THINGS



ADVANTAGES

ZERO SET-UP TIME

SAVING TAKES NO THOUGHT

DISADVANTAGES

TOO MESSY FOR MOST PEOPLE

IF YOU HAVEN'T NAMED

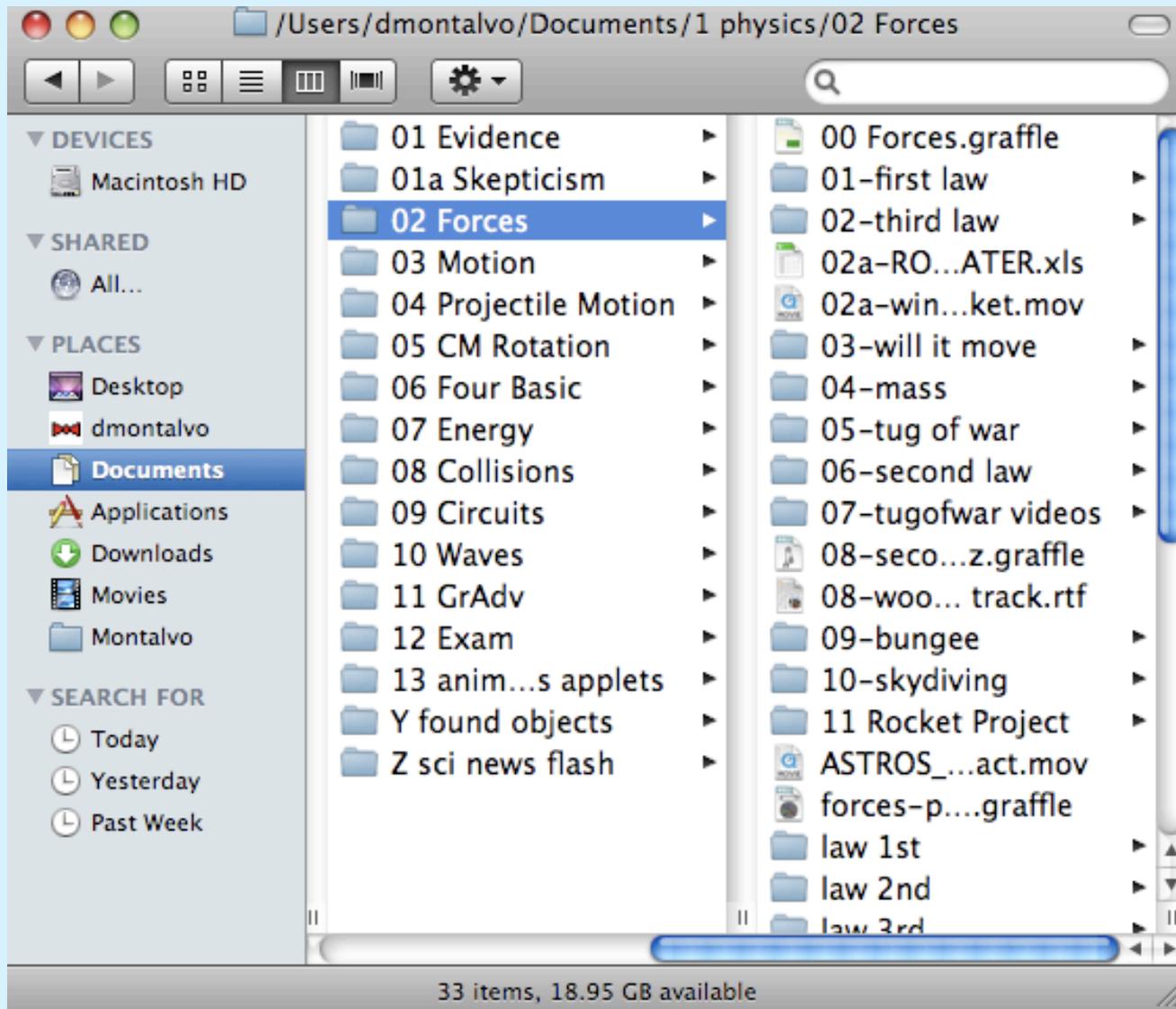
THINGS CAREFULLY,

FINDING THINGS CAN

BECOME A NIGHTMARE!

COMPLEX FOLDER STRUCTURES

CREATE ORDERED FOLDERS & FOLDERS WITHIN FOLDERS



ADVANTAGES

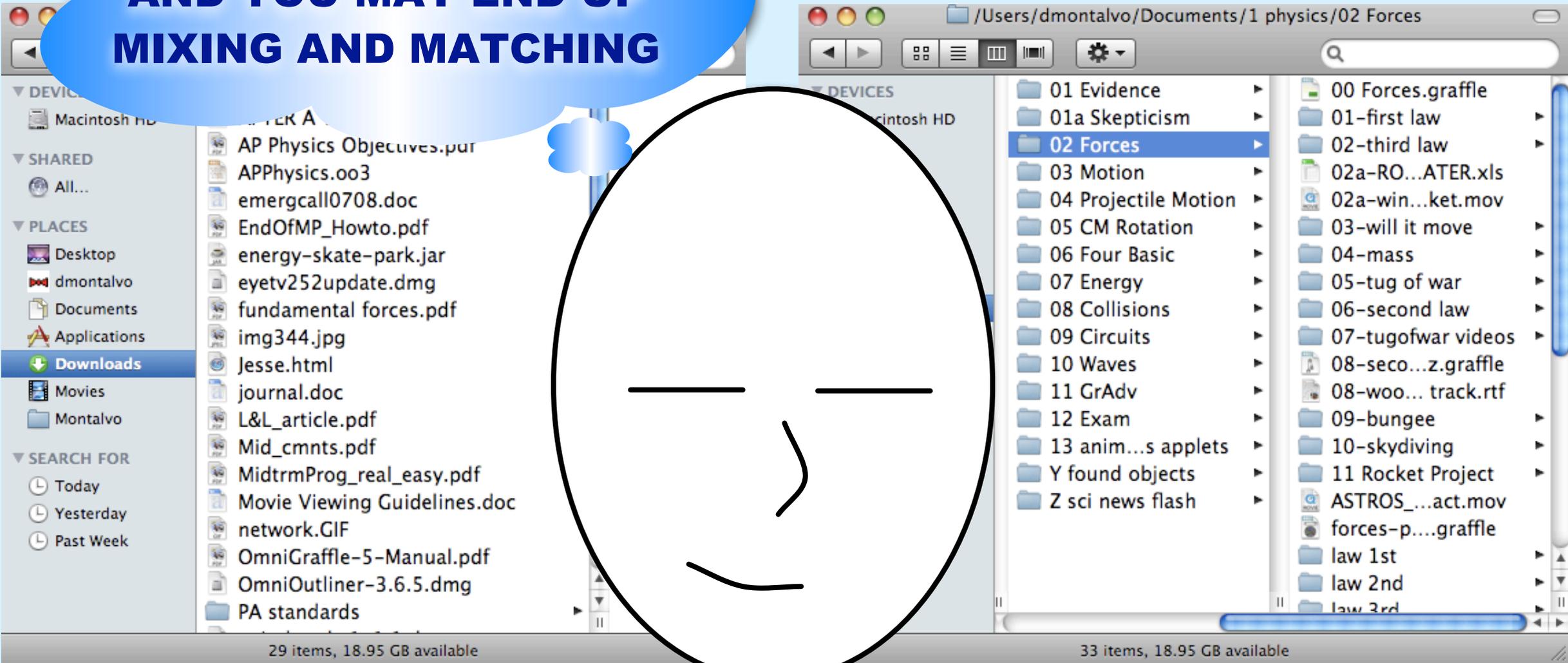
APPEARS ORGANIZED
EASY TO NAVIGATE
NAMING OF FILES IS
NOT SO IMPORTANT

DISADVANTAGES

SAVING TAKES THOUGHT
TAKES TIME TO NAVIGATE
CAN BECOME TOO COMPLEX
MIGHT ACCIDENTALLY
CREATE THE SAME
FOLDER TWICE!

SIMPLE VS COMPLEX FOLDER STRUCTURES

**YOU WILL MOST LIKELY BE
SOMEWHERE IN BETWEEN
AND YOU MAY END UP
MIXING AND MATCHING**



ONE MORE BIT OF ADVICE...

**CLEAR THAT
DESKTOP OFF!**

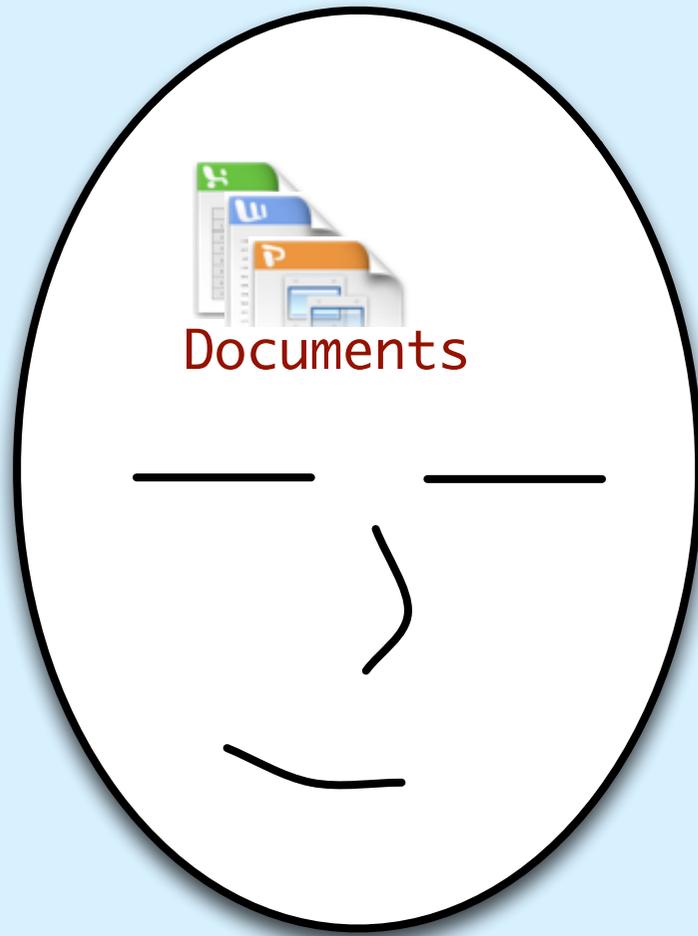
**THE DESKTOP IS A NICE
TEMPORARY WORK SPACE FOR FILES...**

...BUT NOT IF IT'S A MESS

TIME TO GET THOSE FILES SORTED OUT!

HELPFUL SHORTCUTS AND TIPS

- **WHEN MOVING FILES, HOVER OVER A FOLDER AND IT WILL "SPRING" OPEN**
- **APPLE-DELETE = PUT FILE IN TRASH**
- **APPLE-N = NEW WINDOW**
- **APPLE-S = SAVE**
- **APPLE-W = CLOSE WINDOW**
- **APPLE-Q = QUIT PROGRAM**
- **APPLE-X = CUT**
- **APPLE-C = COPY**
- **APPLE-V = PASTE**
- **APPLE-SPACE = OPEN SPOTLIGHT**



SHORTCUTS: 4 DIFFERENT KINDS



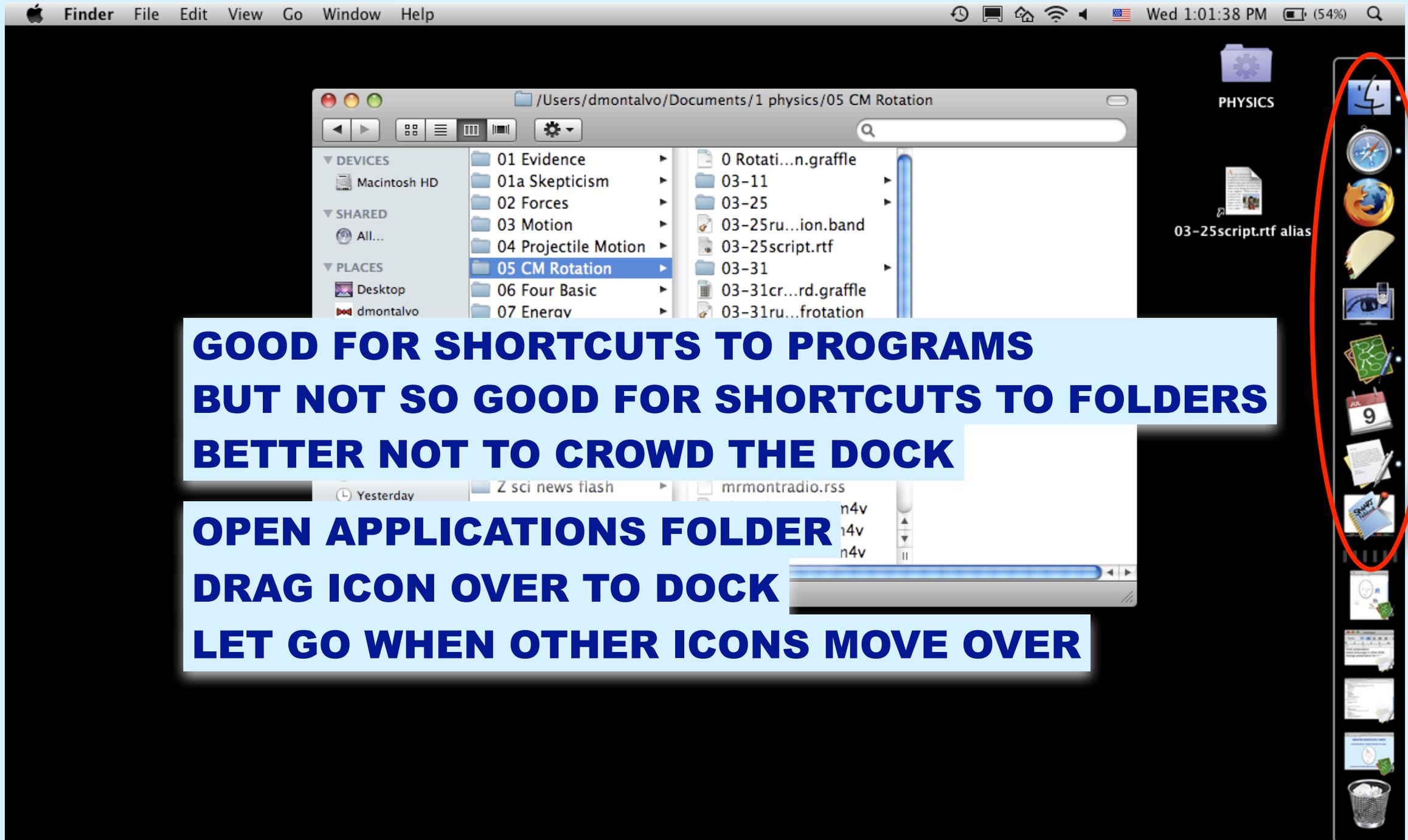
SMART FOLDERS

FILE/FOLDER ALIASES

SIDEBAR SHORTCUTS

DOCK SHORTCUTS

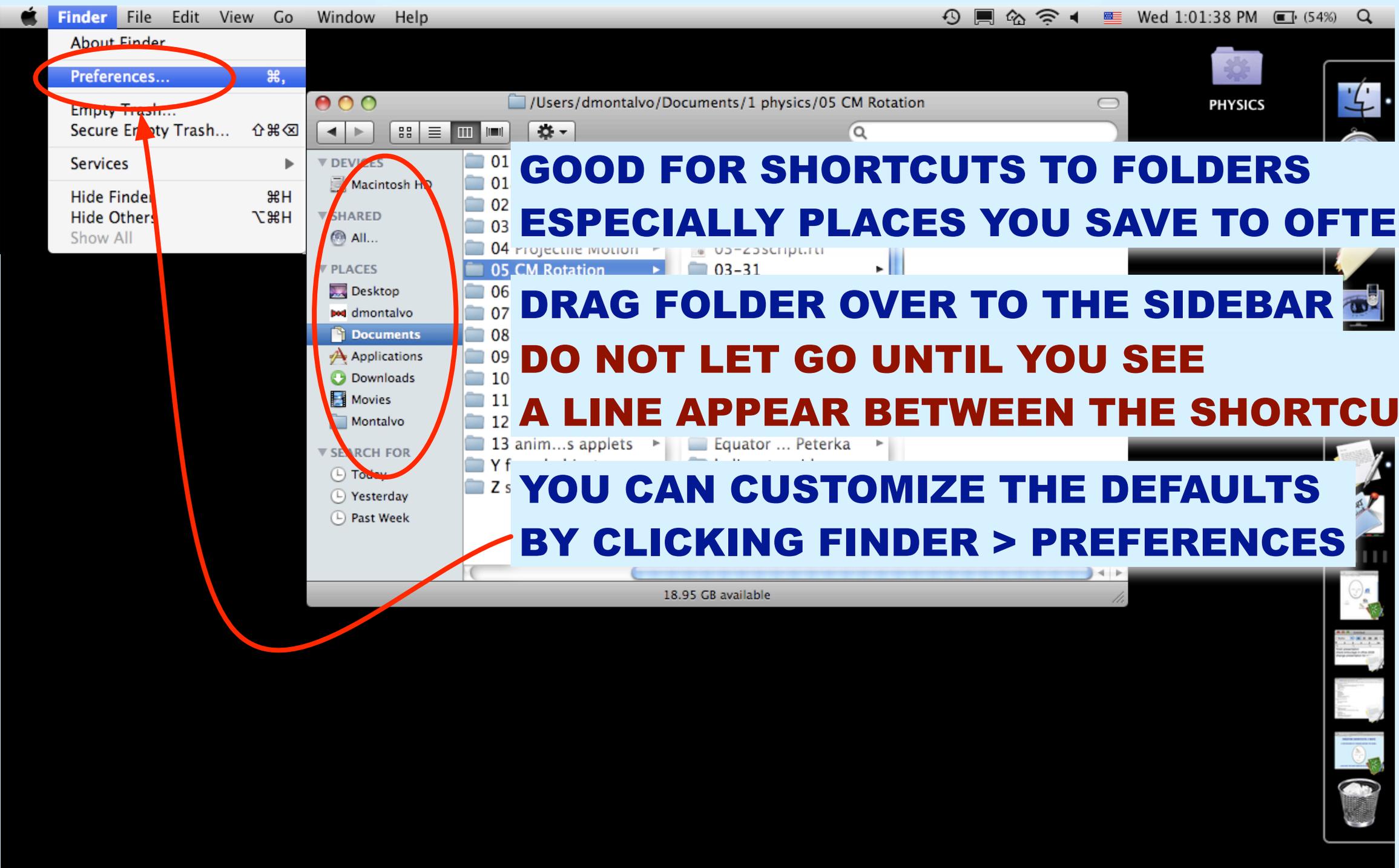
DOCK SHORTCUTS



**GOOD FOR SHORTCUTS TO PROGRAMS
BUT NOT SO GOOD FOR SHORTCUTS TO FOLDERS
BETTER NOT TO CROWD THE DOCK**

**OPEN APPLICATIONS FOLDER
DRAG ICON OVER TO DOCK
LET GO WHEN OTHER ICONS MOVE OVER**

SIDEBAR SHORTCUTS

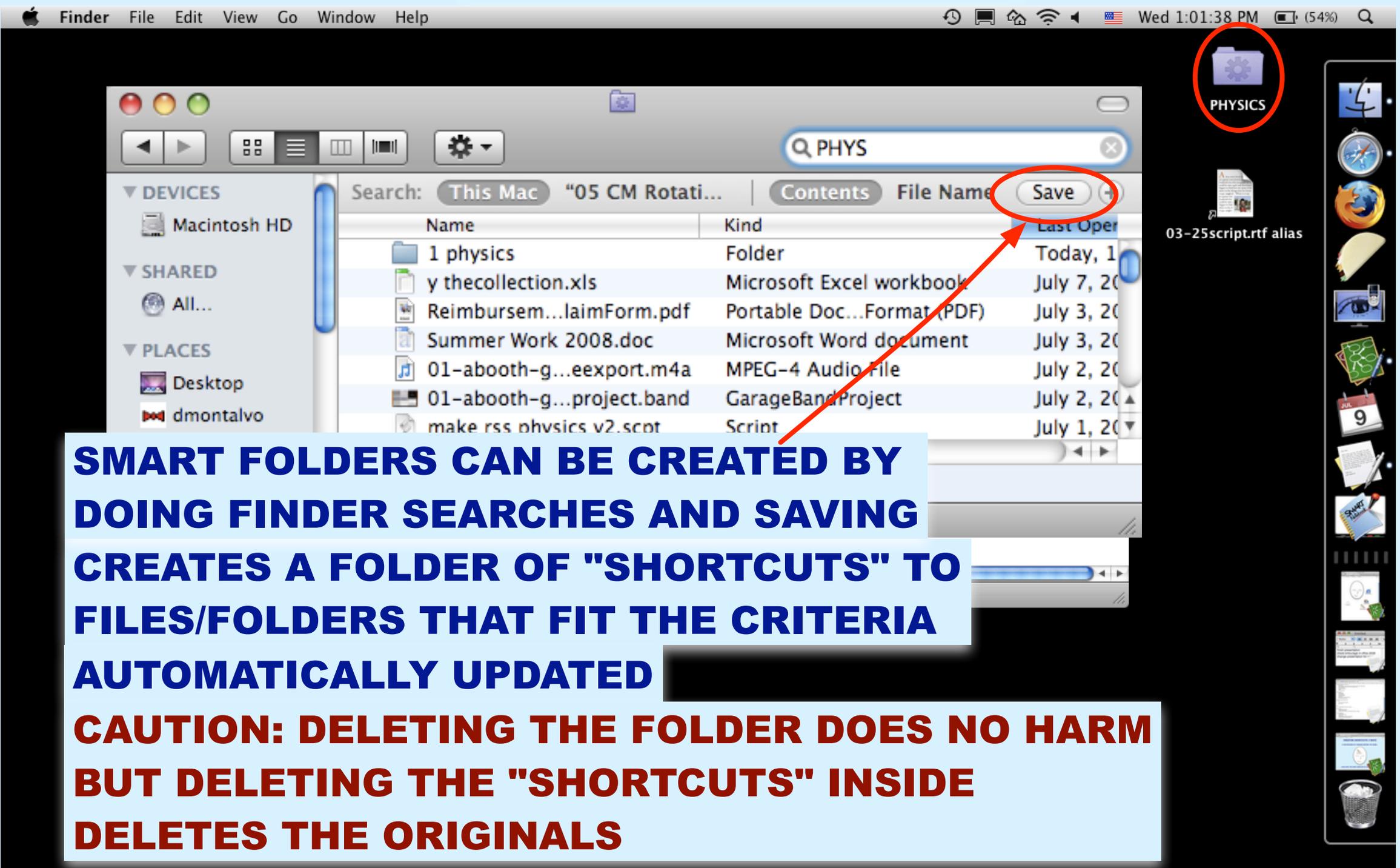


**GOOD FOR SHORTCUTS TO FOLDERS
ESPECIALLY PLACES YOU SAVE TO OFTEN**

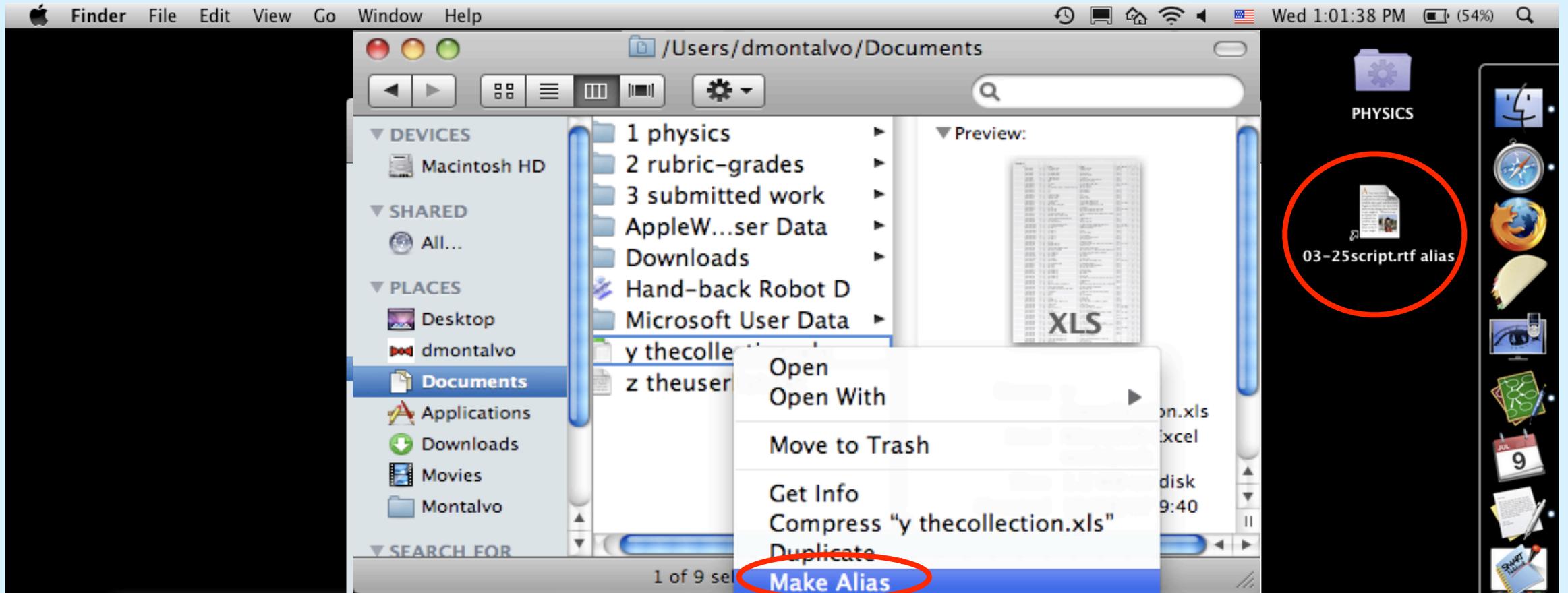
**DRAG FOLDER OVER TO THE SIDEBAR
DO NOT LET GO UNTIL YOU SEE
A LINE APPEAR BETWEEN THE SHORTCUTS**

**YOU CAN CUSTOMIZE THE DEFAULTS
BY CLICKING FINDER > PREFERENCES**

SMART FOLDERS



FILE/FOLDER ALIASES



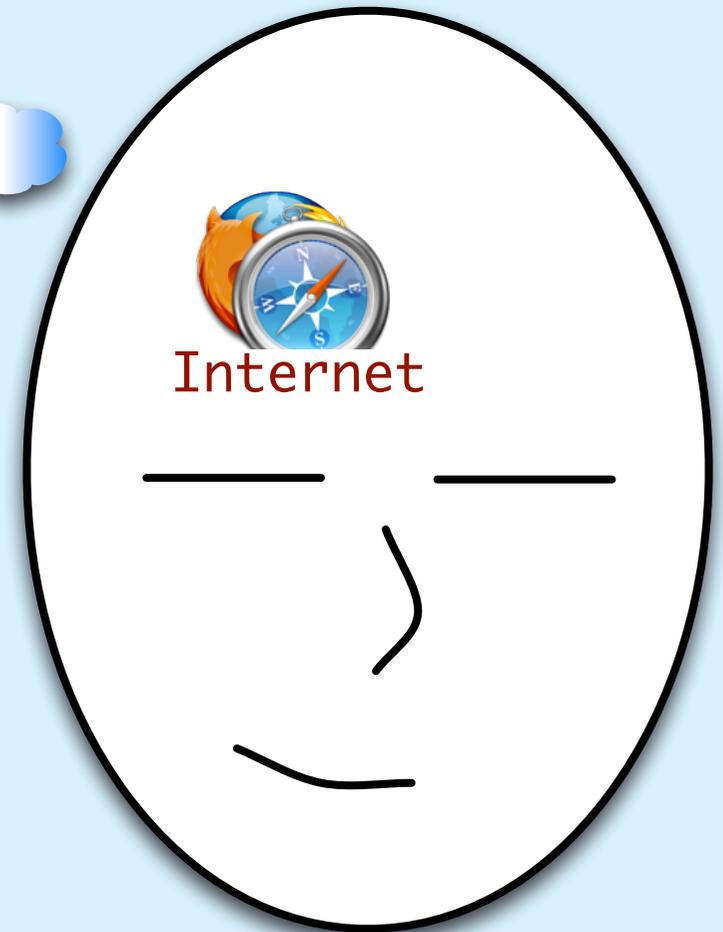
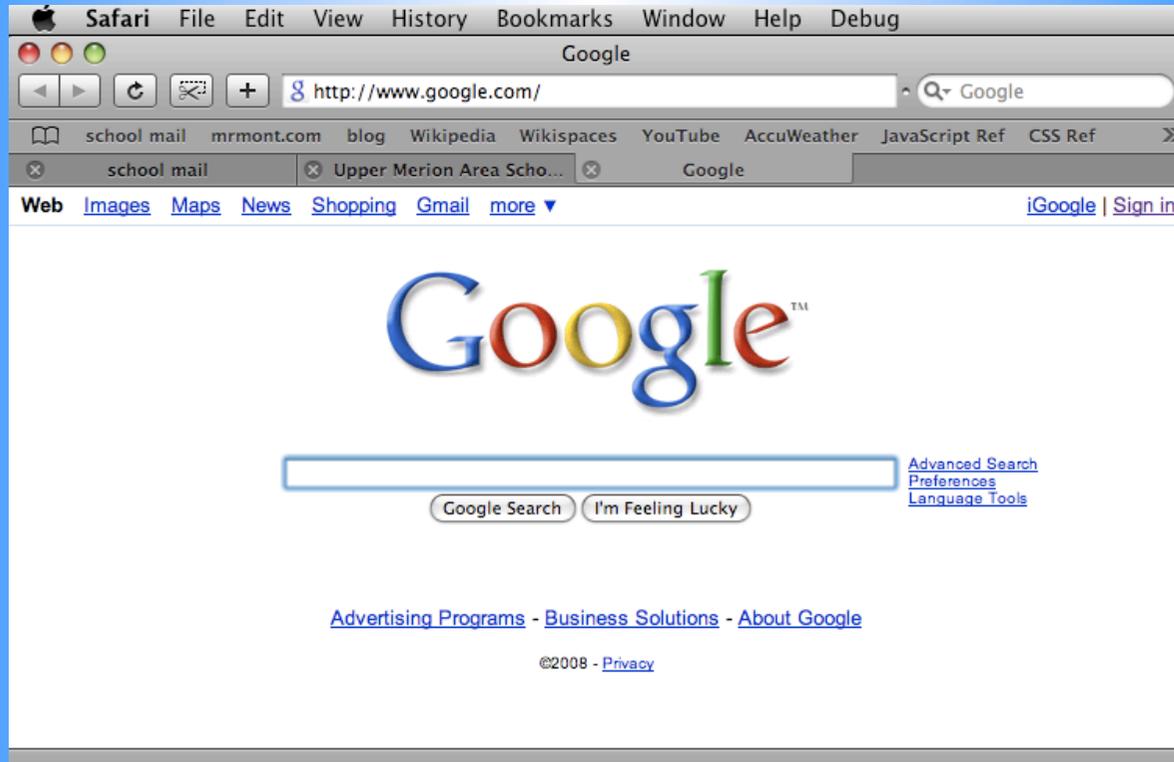
YOU CAN CREATE SHORTCUTS TO INDIVIDUAL FILES OR FOLDERS - "ALIASES"

**RIGHT-CLICK* THE FILE/FOLDER; CHOOSE "MAKE ALIAS"
DRAG THE ALIAS WHEREVER YOU WANT IT
DELETING THE ALIAS DOES NO HARM**

* Or control-click, or two-finger click

NEXT UP:

INTERNET



WE'LL LOOK AT...

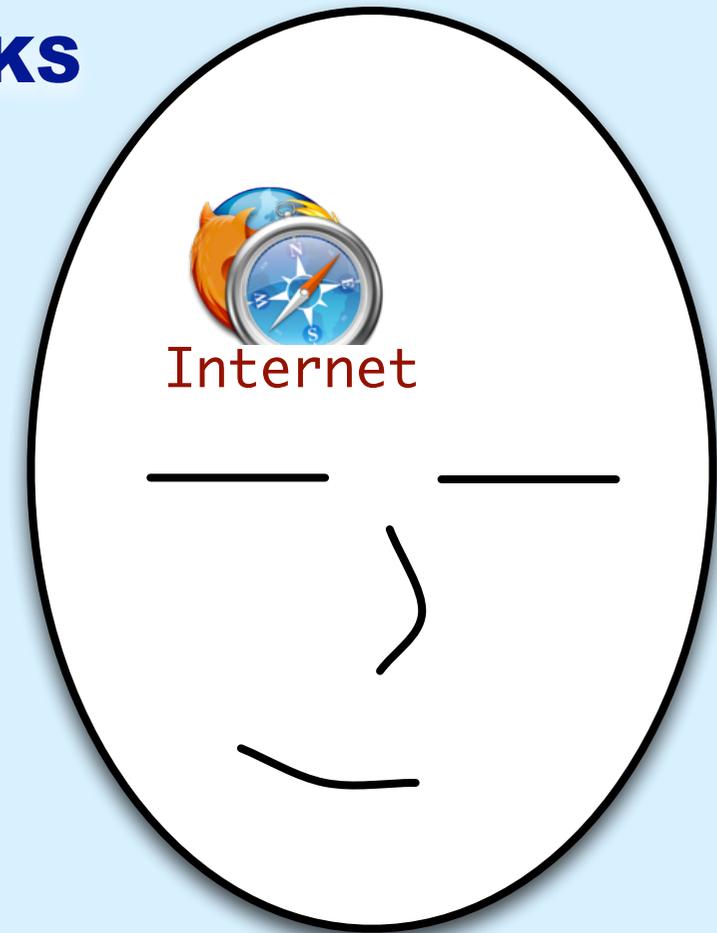
SAVING BOOKMARKS

MANAGING BOOKMARKS

USING BROWSER HISTORY

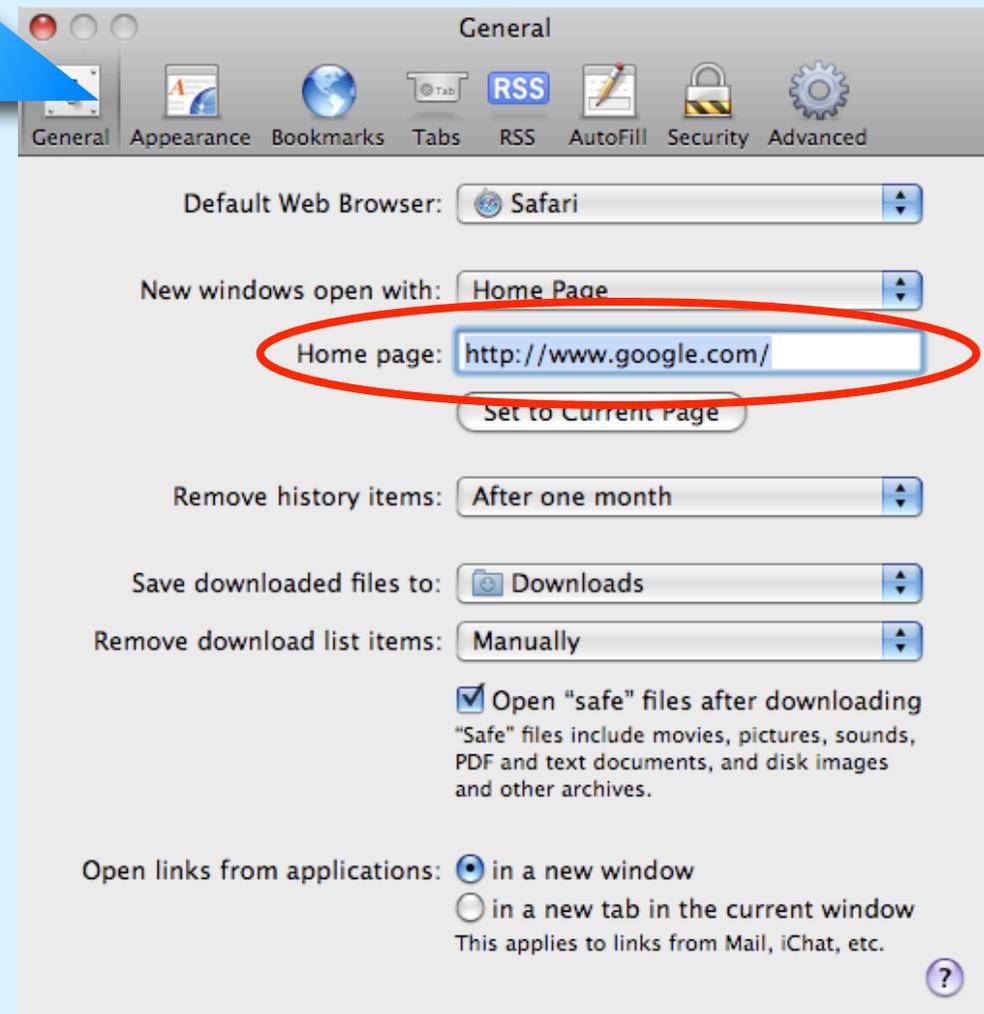
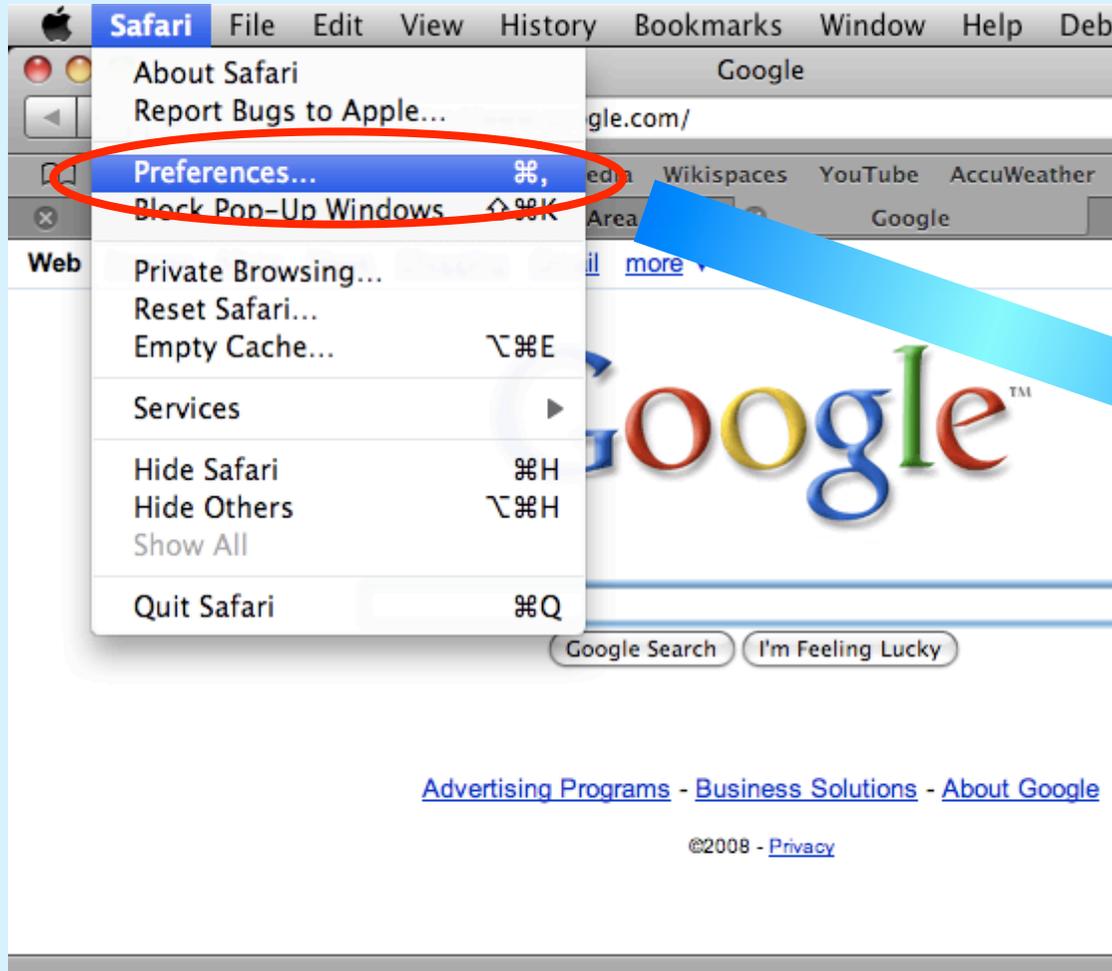
SETTING BROWSER HOMEPAGE

CREATING SHORTCUTS TO WEBSITES



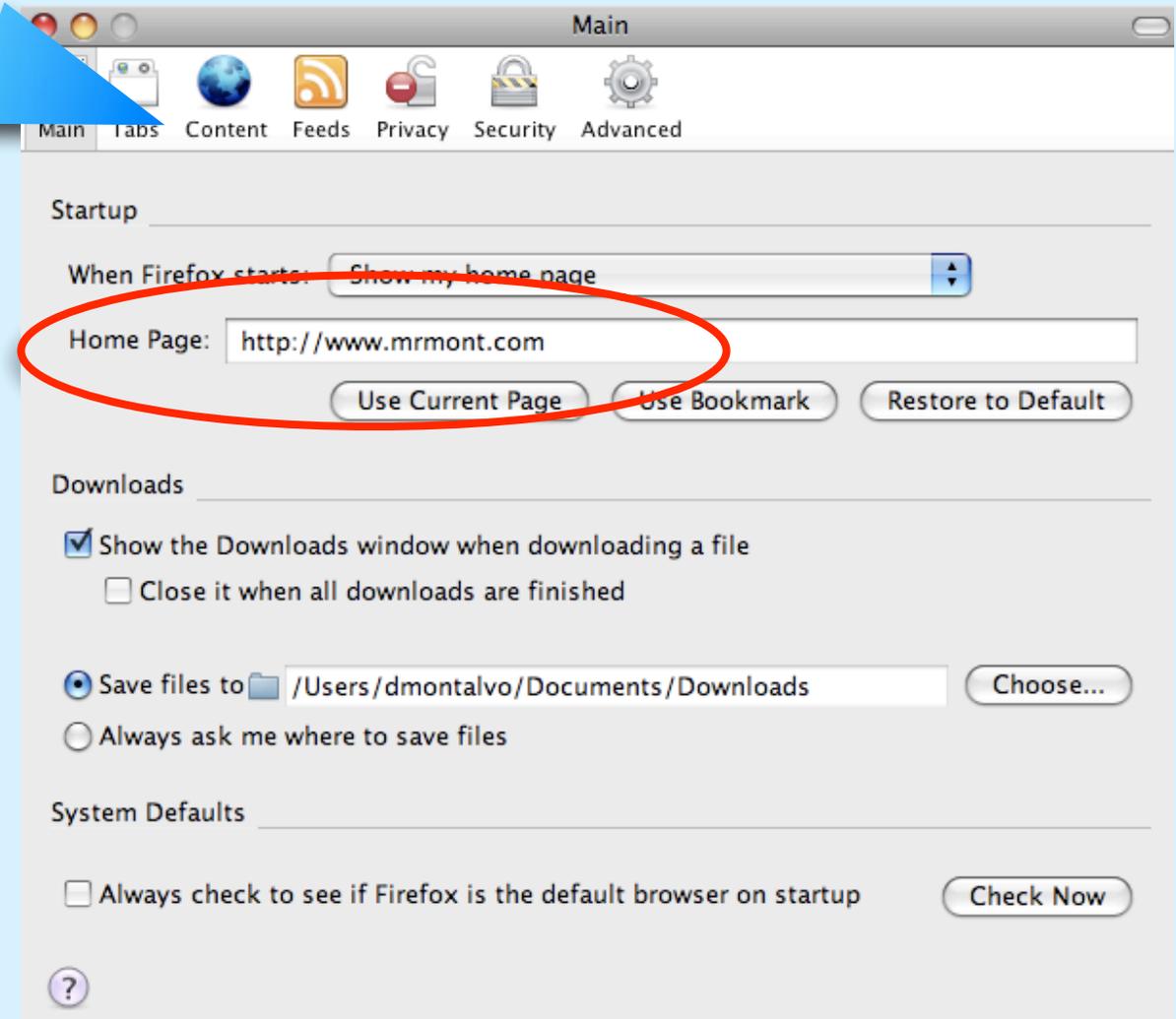
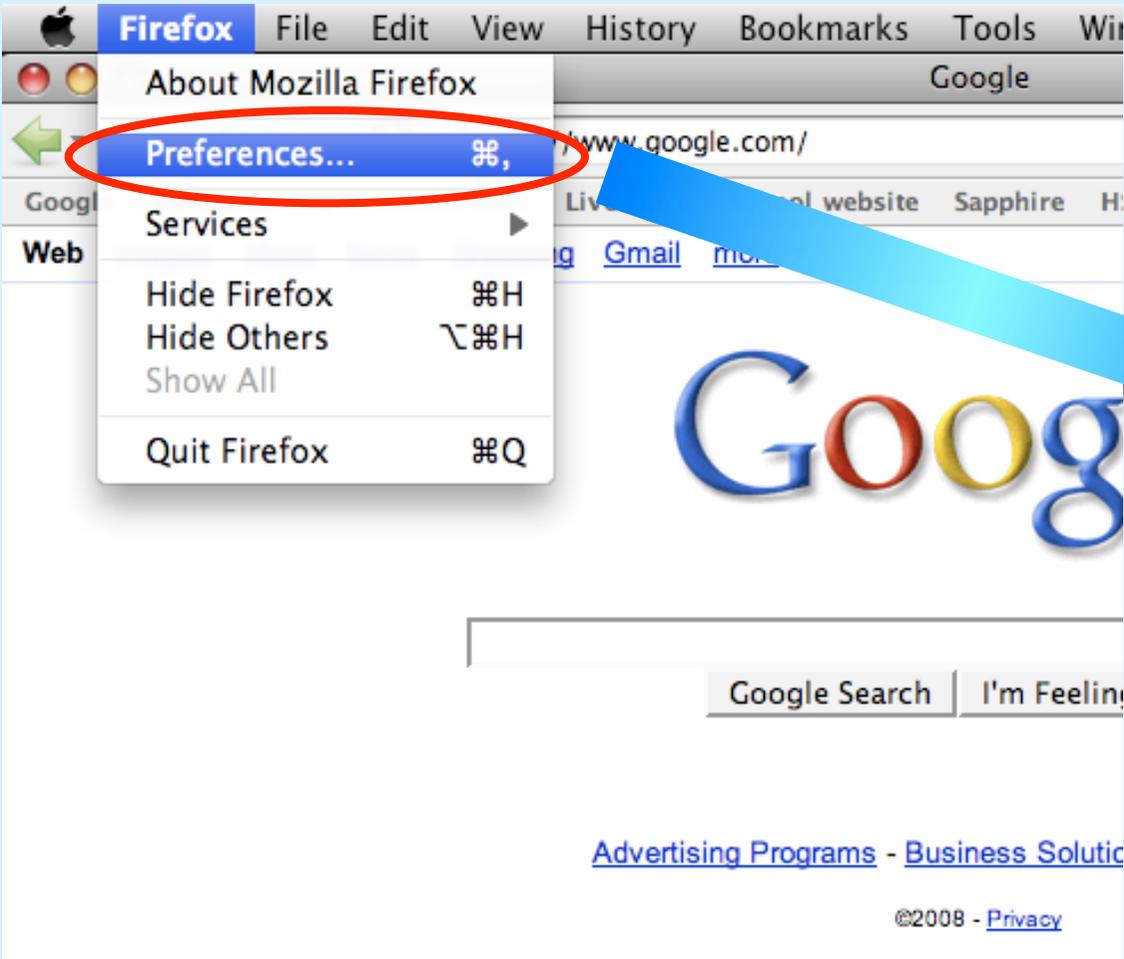
SETTING THE HOMEPAGE (SAFARI)

**CLICK SAFARI > PREFERENCES
SET HOMEPAGE**

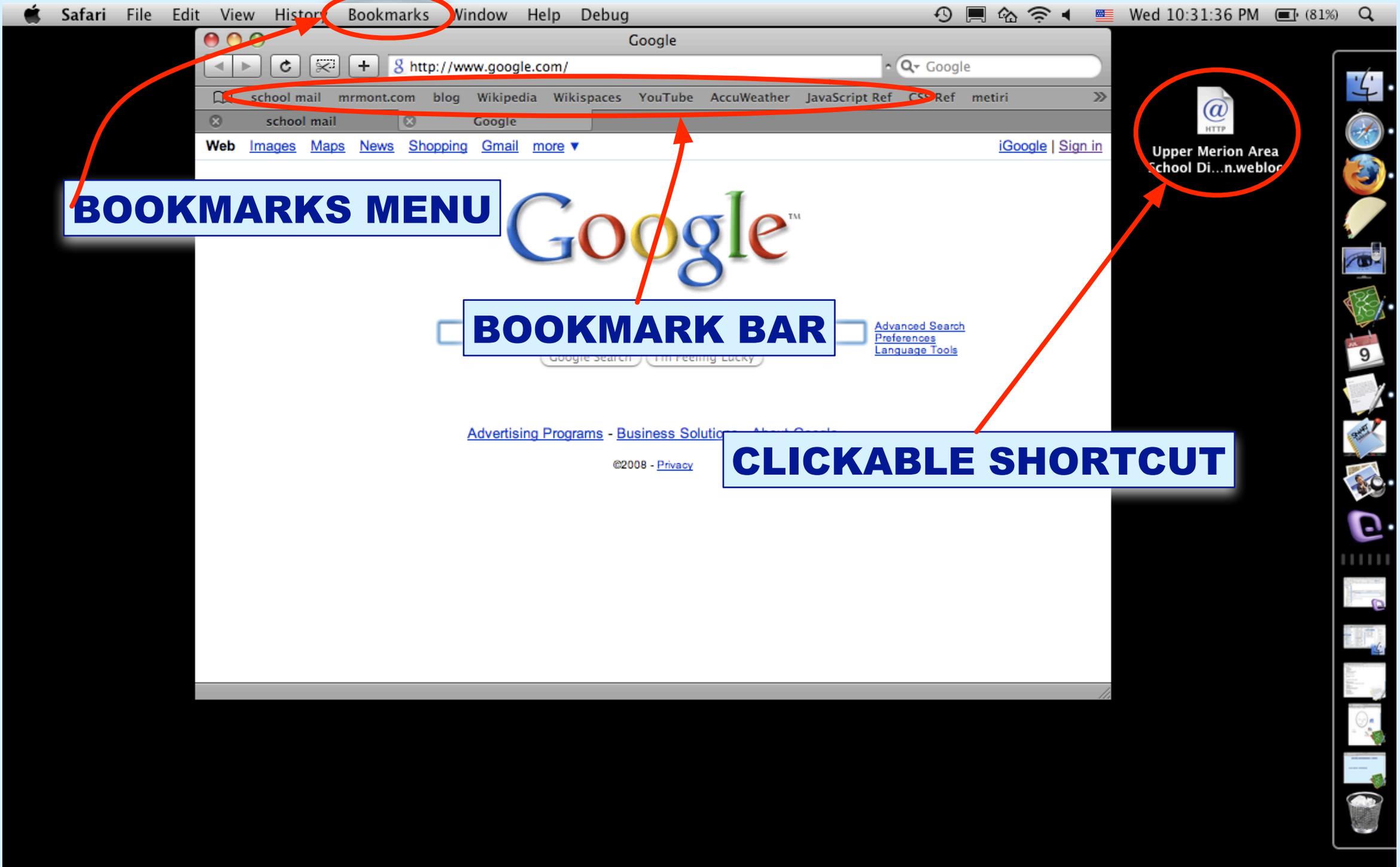


SETTING THE HOMEPAGE (FIREFOX)

**CLICK FIREFOX > PREFERENCES
SET HOMEPAGE**



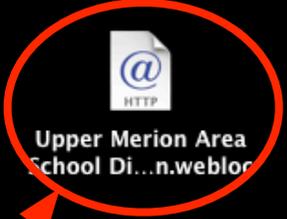
SAVING BOOKMARKS: 3 WAYS



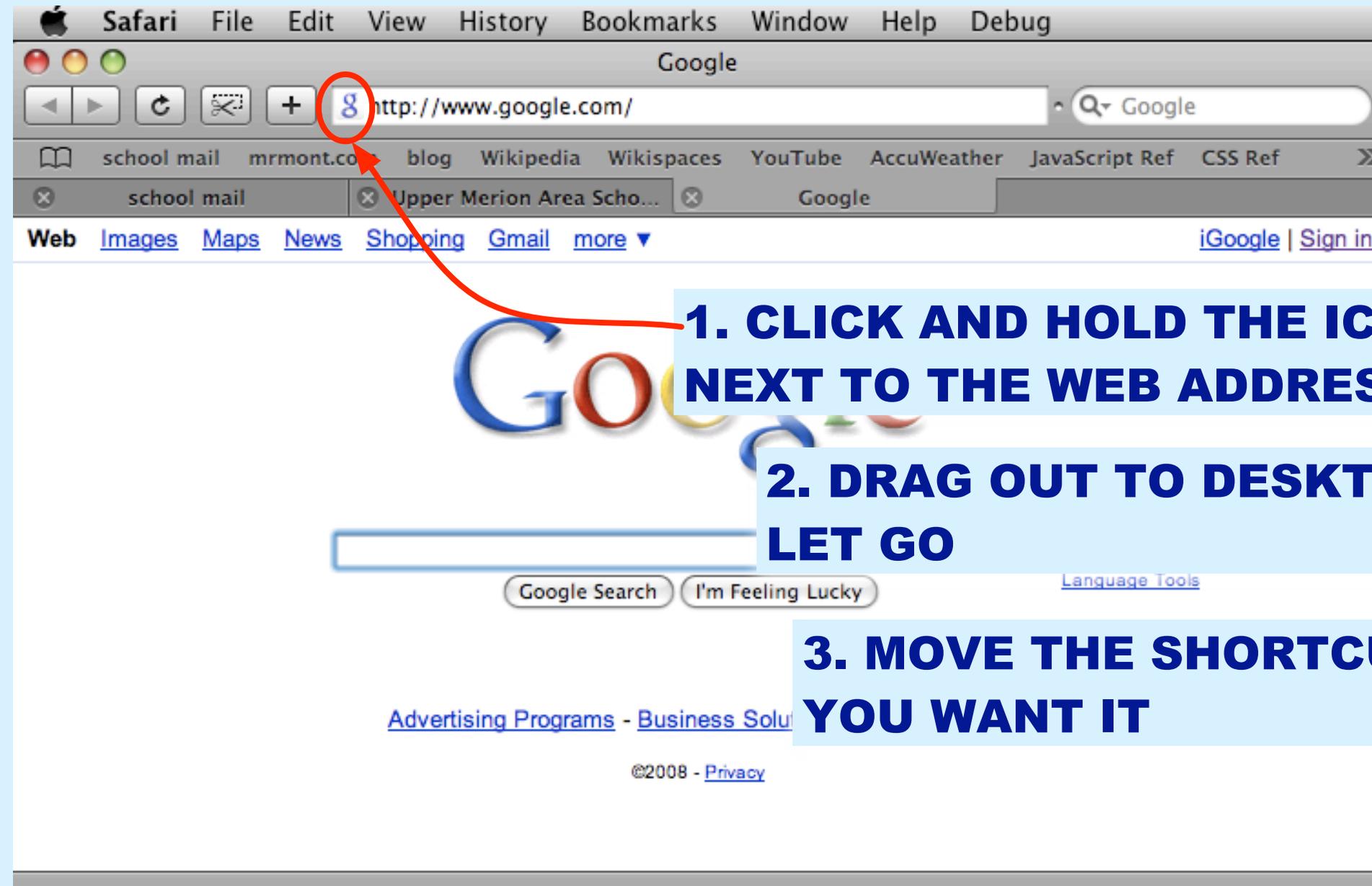
BOOKMARKS MENU

BOOKMARK BAR

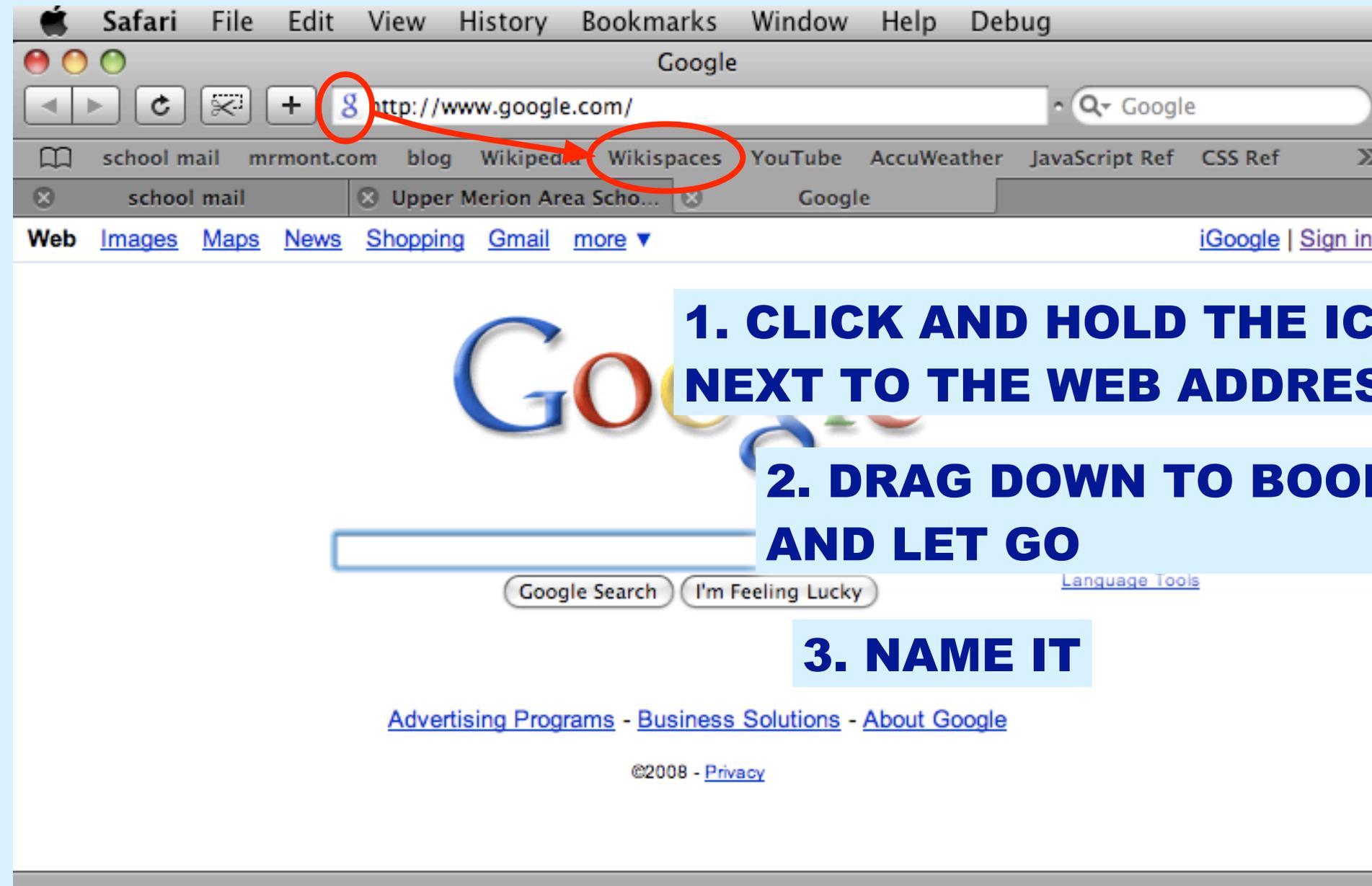
CLICKABLE SHORTCUT



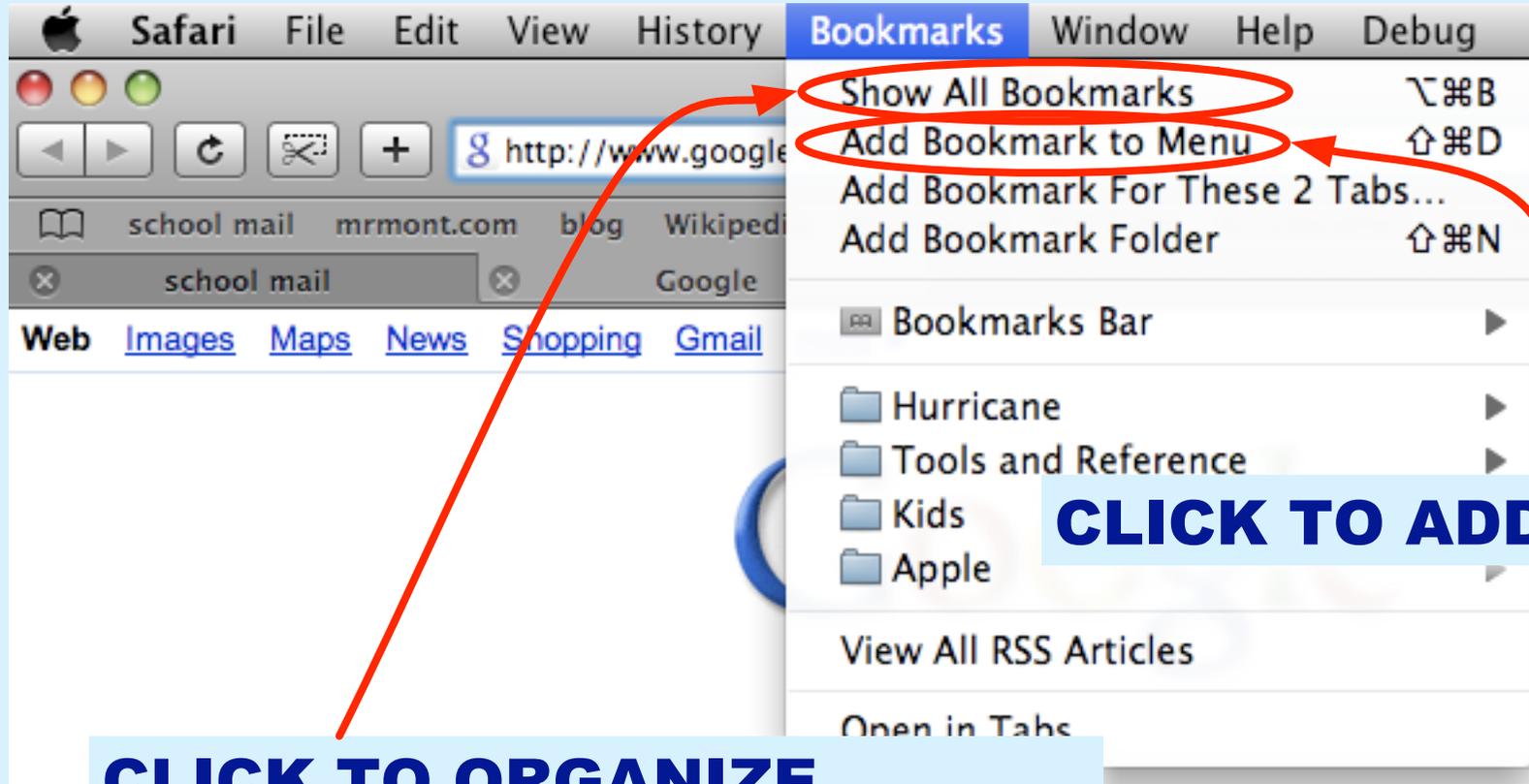
CLICKABLE SHORTCUTS



BOOKMARK BAR



BOOKMARKS MENU

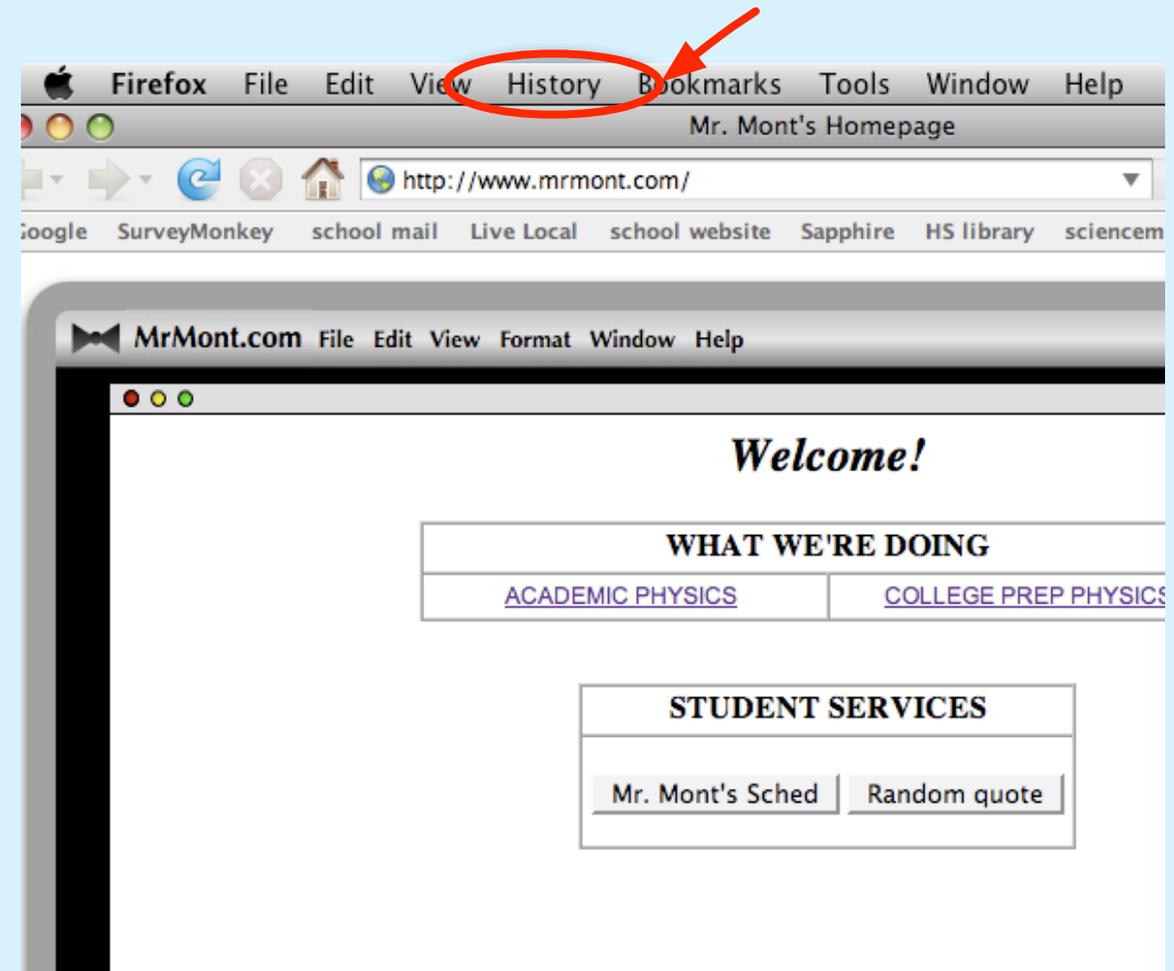
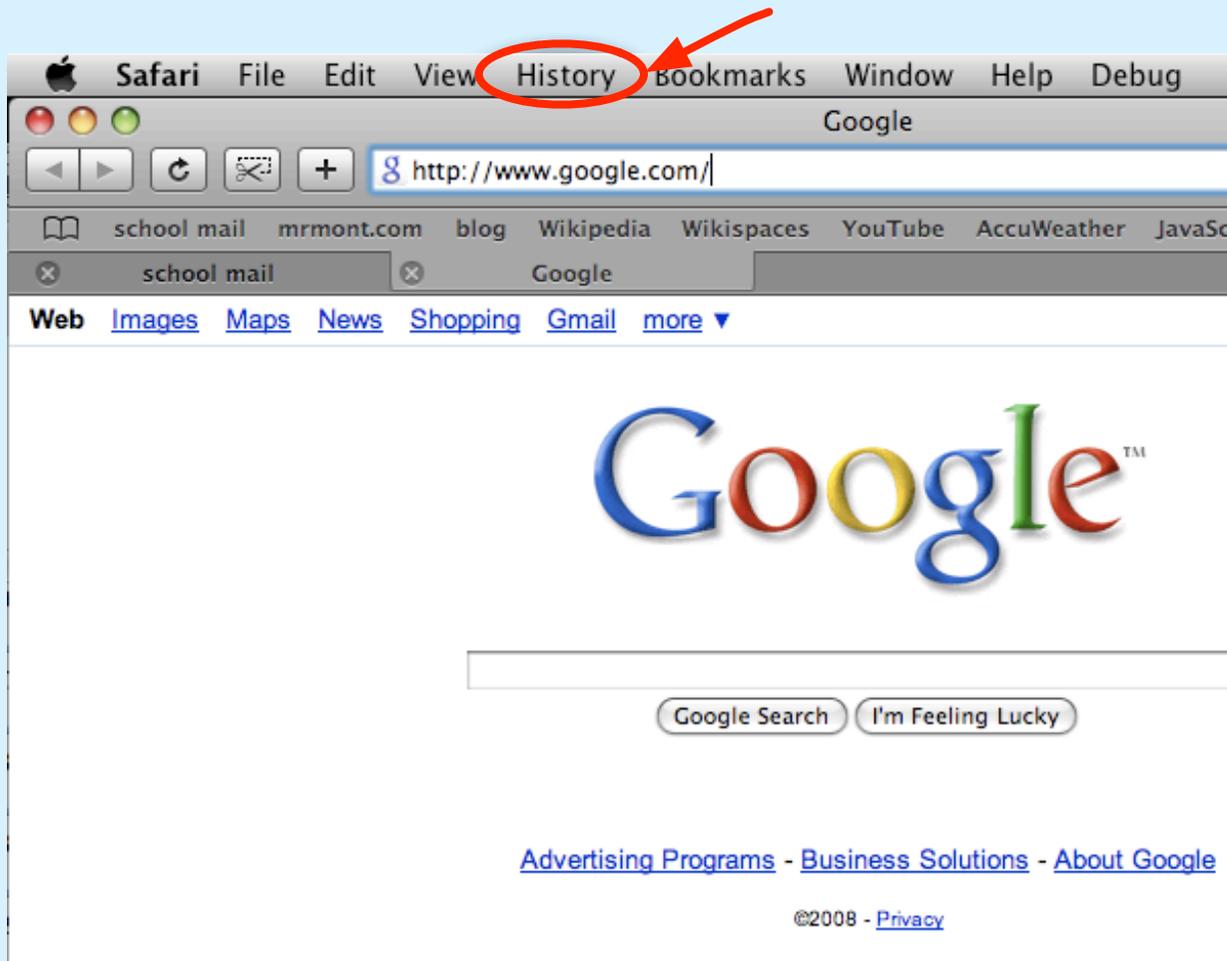


**CLICK TO ORGANIZE
BOOKMARKS INTO FOLDERS**

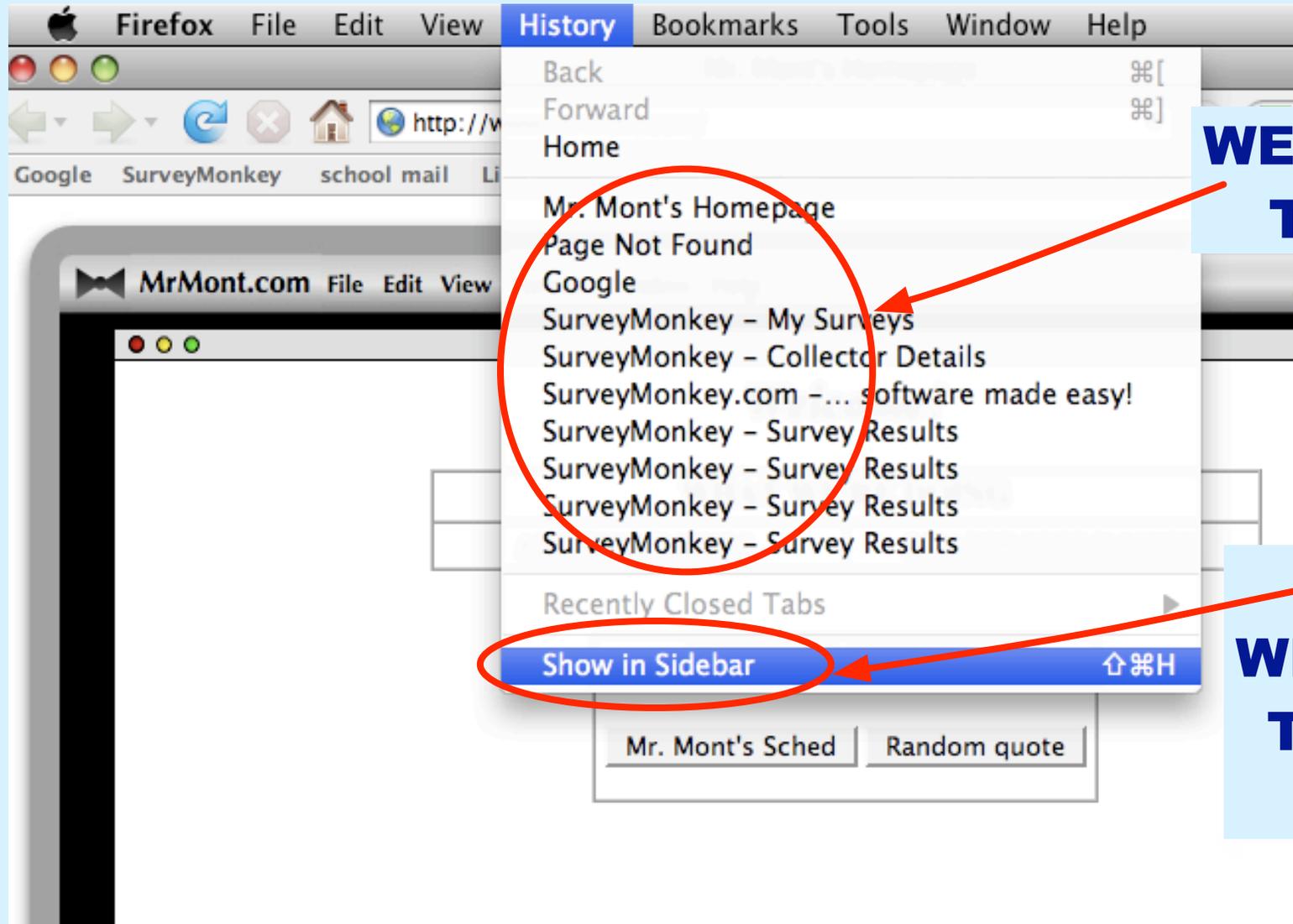
CLICK TO ADD BOOKMARK TO MENU

**CAN'T FIND THAT WEBSITE
YOU WENT TO YESTERDAY?**

USE YOUR BROWSER HISTORY!



BROWSER HISTORY (FIREFOX)



WEBSITES YOU'VE BEEN TO VERY RECENTLY

CLICK TO GET TO WEBSITES YOU'VE BEEN TO IN THE LAST WEEK (OR MORE)

REMEMBER ORGANIZATION BEGINS...

HERE

